

# Casting

Process, Analysis and Equipment



# Casting

Process, Analysis and Equipment

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## Casting since about 5000-3000 BC



Left: Bronze statue of a man, Hellenistic period, mid-2<sup>nd</sup>-1<sup>st</sup> century B.C., H. 73 in (185.4 cm)  
Below: Herakles (Son of Zeus)



Ancient Greece; bronze statue casting circa 450BC



# Casting

## Process, Analysis and Equipment

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### Casting Versatility

- many types of metals
- rapid production
- wide range of shapes and sizes
- complex parts as an integral unit



# Casting

## Process, Analysis and Equipment

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### 2.008 Topic Coverage

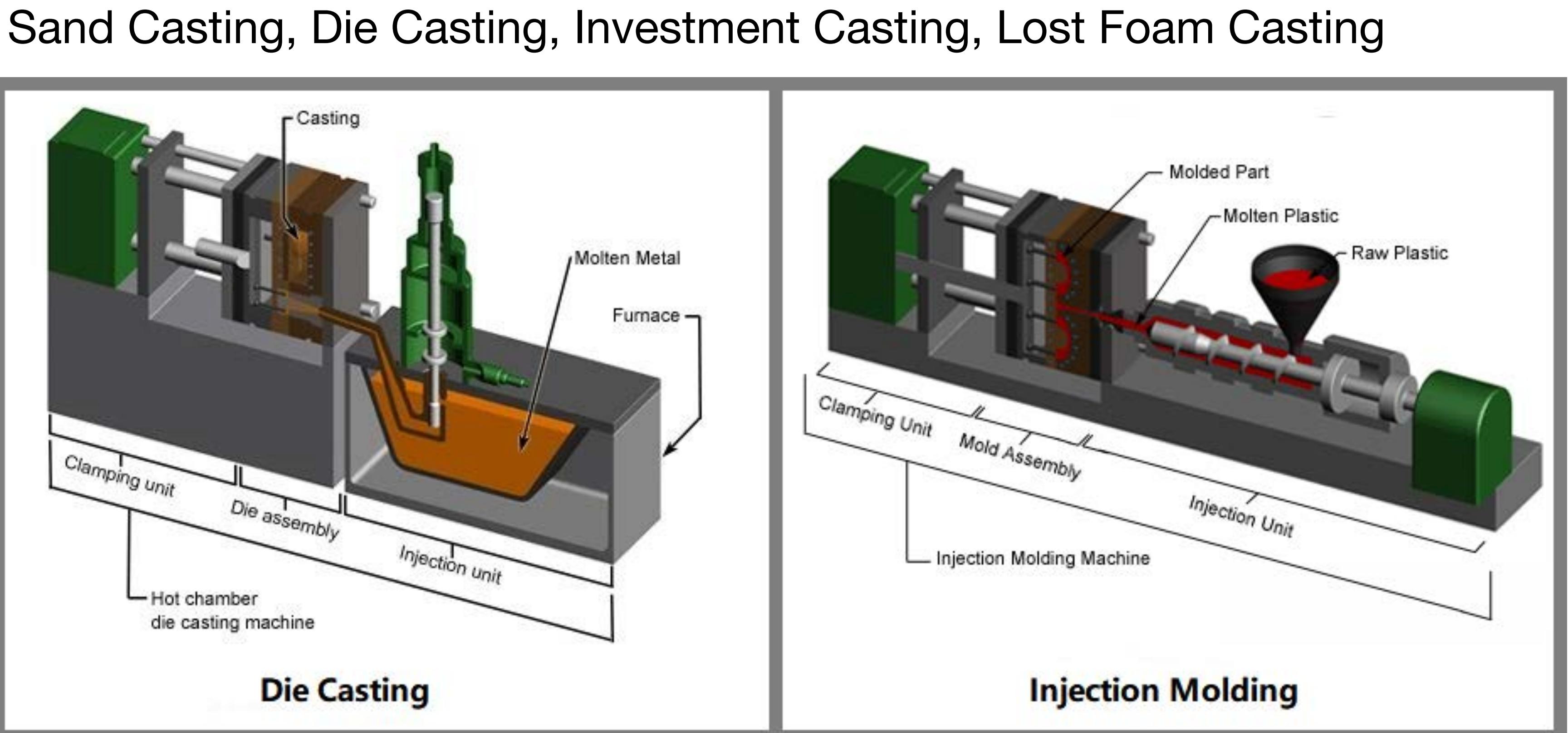
Process Steps

Phase Change, Shrinkage

Heat Transfer

Pattern Design

Additional Processes and Developments



# Casting

## Process, Analysis and Equipment

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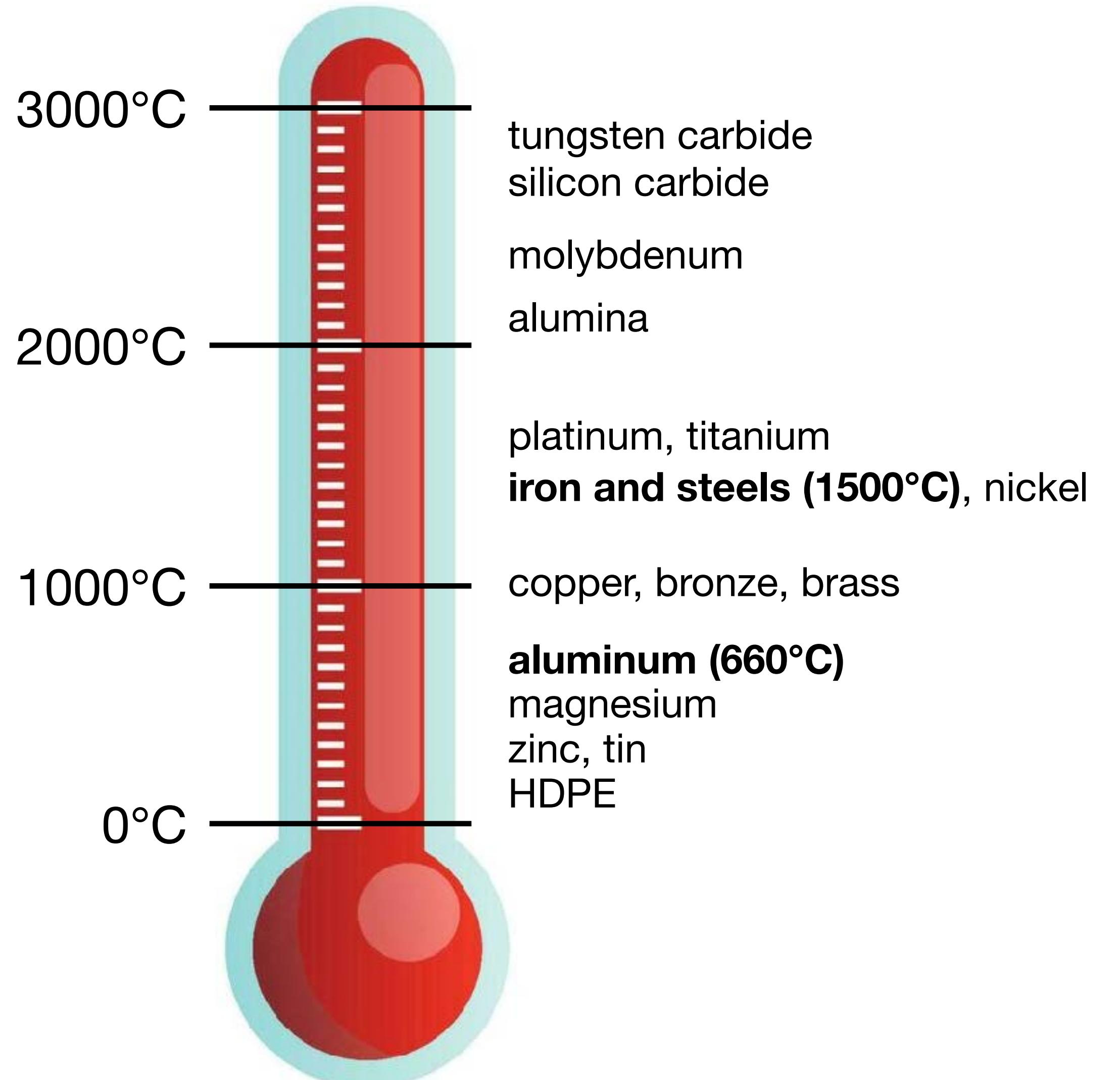
### Physics and Constraints

#### Phase Change

- density
- solubility
- diffusion rates

#### High Melt Temperature

- chemical activity
- high latent heat
- handling
- outgassing



# Casting

## Process, Analysis and Equipment

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### Analysis

- fluid mechanics for mold filling
- heat transfer for solidification
- thermodynamics, mass transfer, heat transfer for nucleation and growth
- materials behavior for structure/property relationships



# Casting

## Process, Analysis and Equipment

### Sand Casting

Process Steps (all casting methods)

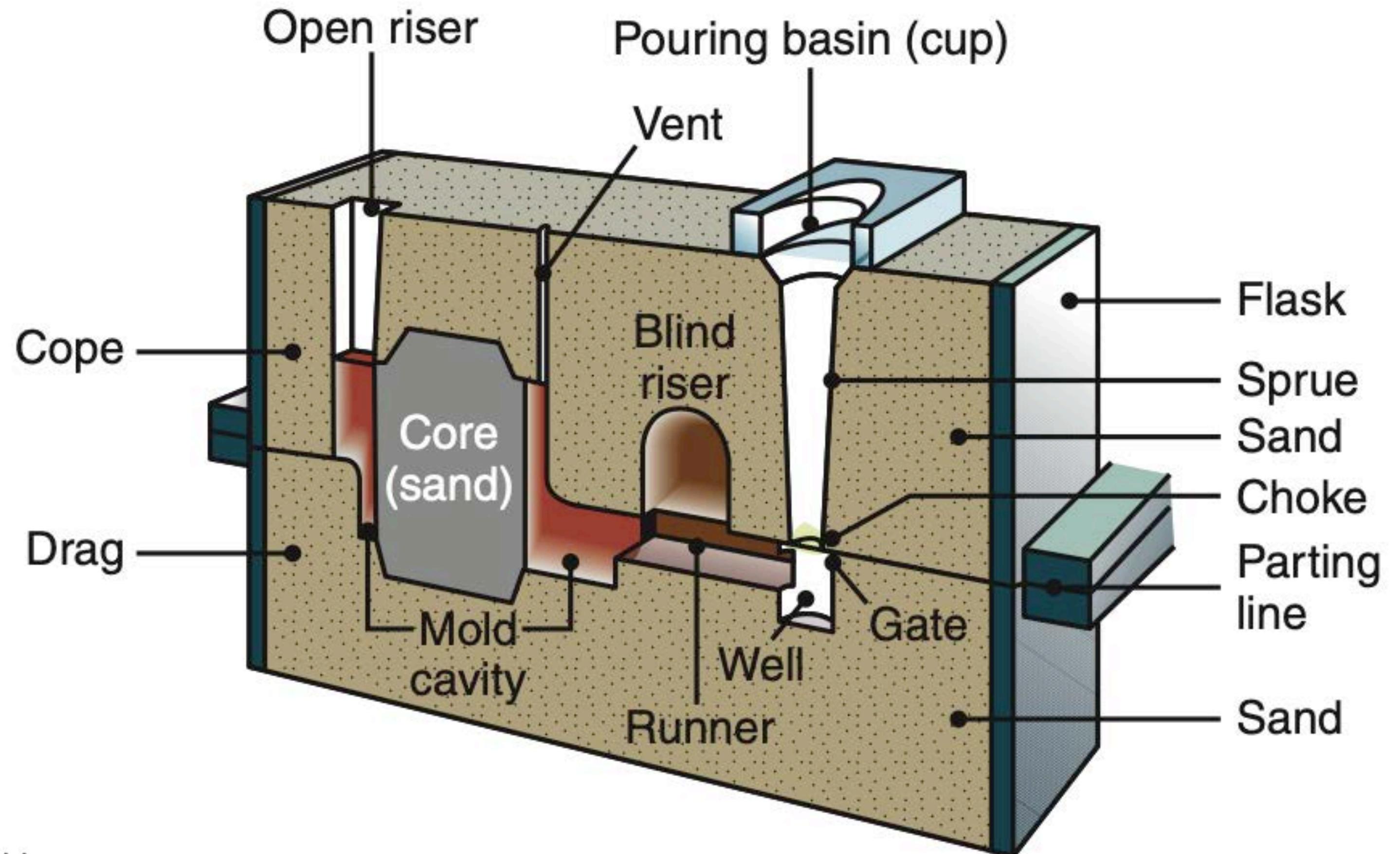
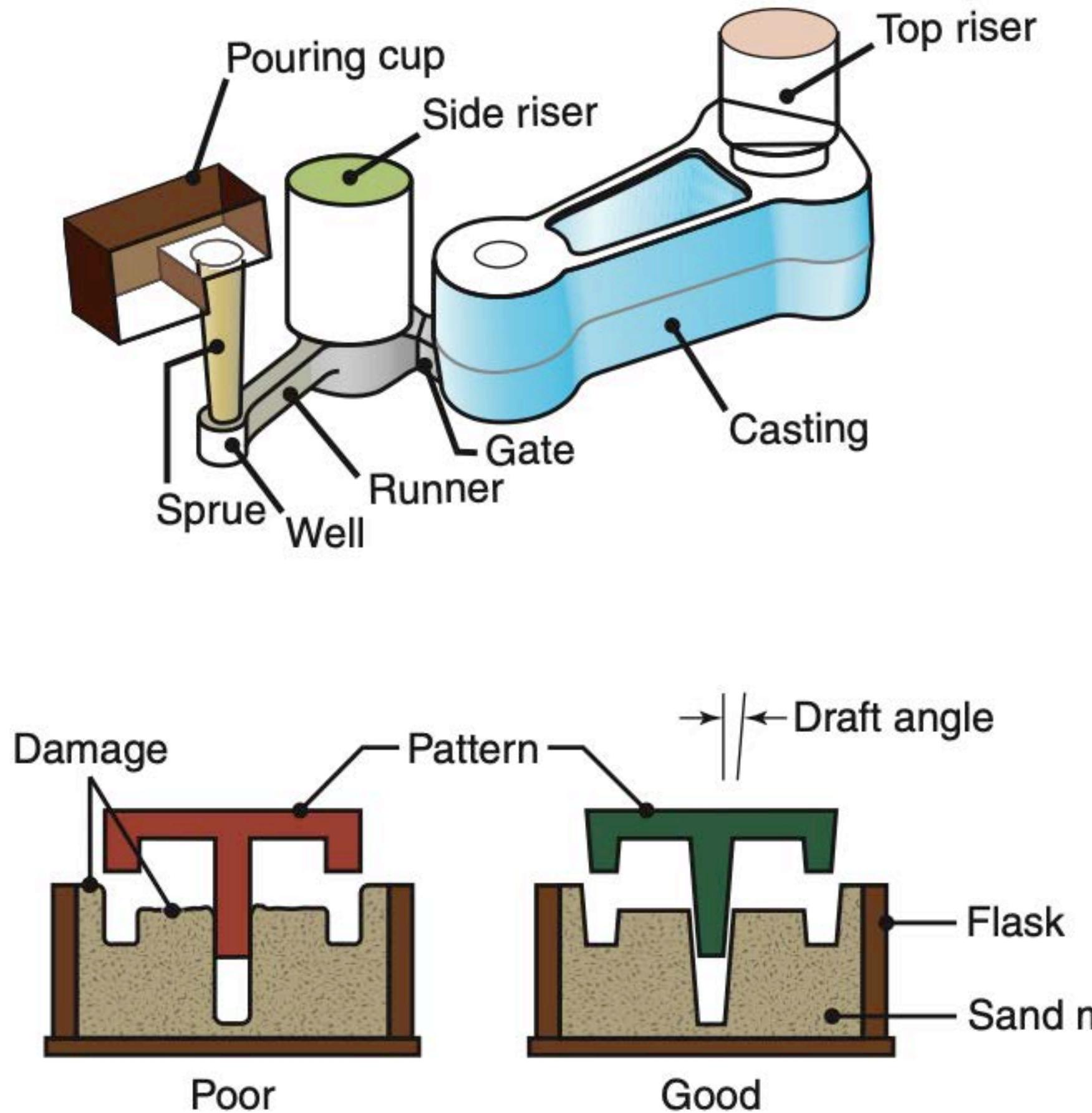
- pattern/mold making
- melt preparation
- mold filling
- solidification/cooling
- removal/breakout/secondary processing



# Casting

## Process, Analysis and Equipment

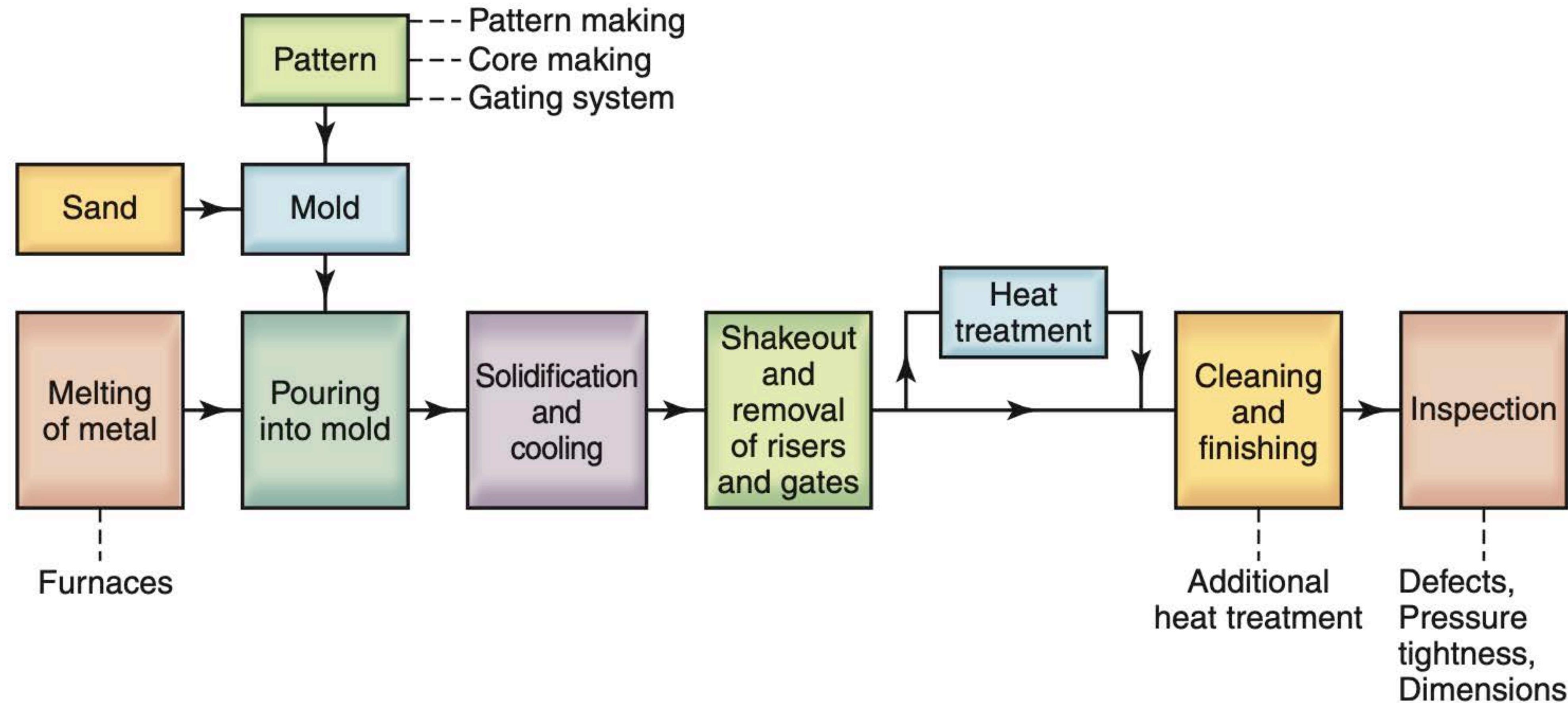
### Sand Casting



# Casting

## Process, Analysis and Equipment

### Sand Casting



# Casting

## Process, Analysis and Equipment

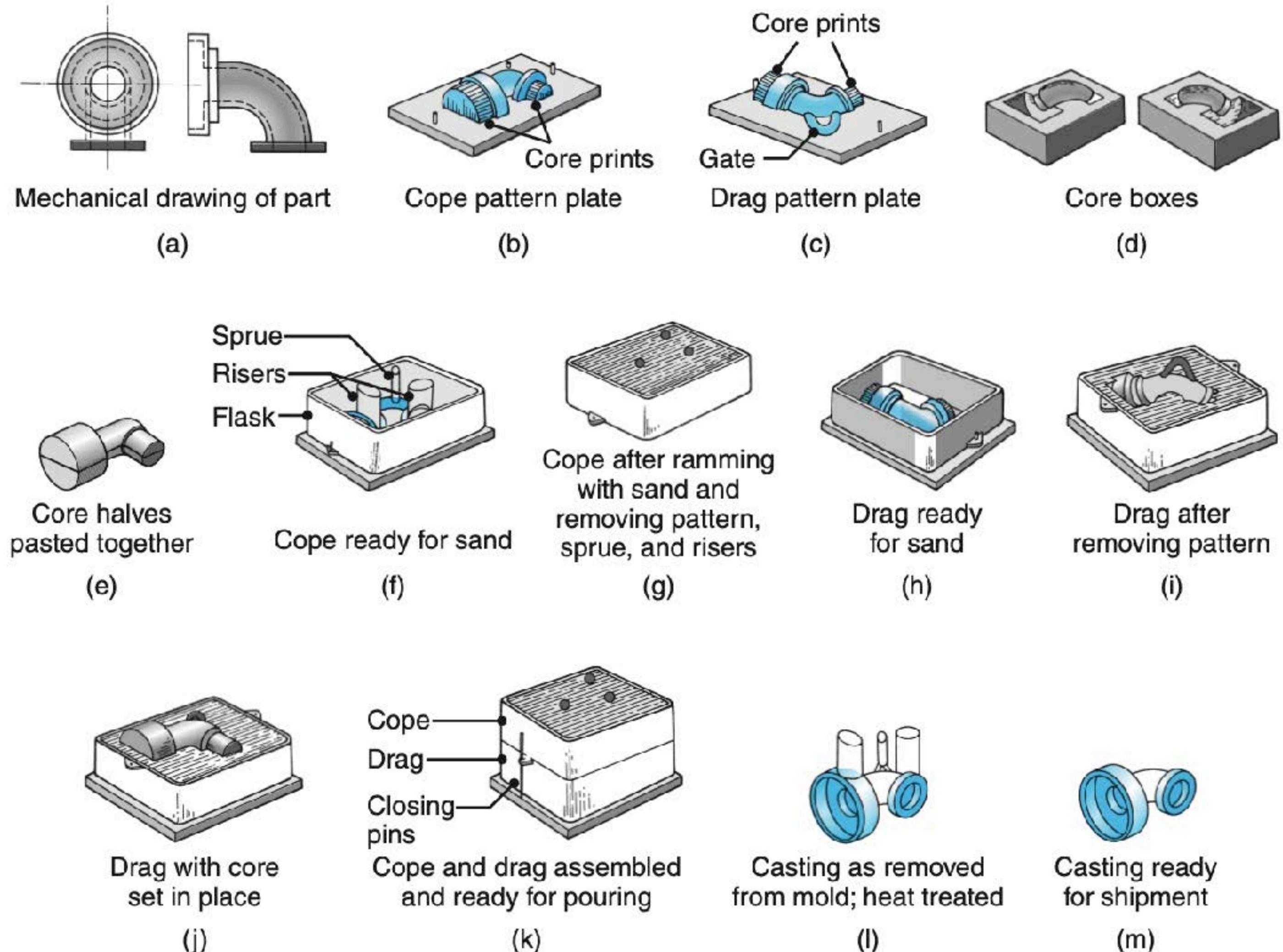
### Sand Casting: Pattern Making

- shrinkage allowance
- machining allowance
- distortion allowance
- parting line
- draft angles

TABLE 12.1

**Normal Shrinkage Allowance for Some Metals Cast in Sand Molds**

| Metal                | Shrinkage allowance (%) |
|----------------------|-------------------------|
| Cast irons           |                         |
| Gray cast iron       | 0.83–1.3                |
| White cast iron      | 2.1                     |
| Malleable cast iron  | 0.78–1.0                |
| Aluminum alloys      | 1.3                     |
| Magnesium alloys     | 1.3                     |
| Copper alloys        |                         |
| Yellow brass         | 1.3–1.6                 |
| Phosphor bronze      | 1.0–1.6                 |
| Aluminum bronze      | 2.1                     |
| High-manganese steel | 2.6                     |



# Casting

## Process, Analysis and Equipment

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### Sand Casting

- low surface detail: post-machining for high tolerance parts
- low initial investment in tooling: very common, can make large parts
- flow is gravity-driven
- labor-intensive with a long cycle time
- 3D printing of molds and complex cores can achieve previously impossible geometries

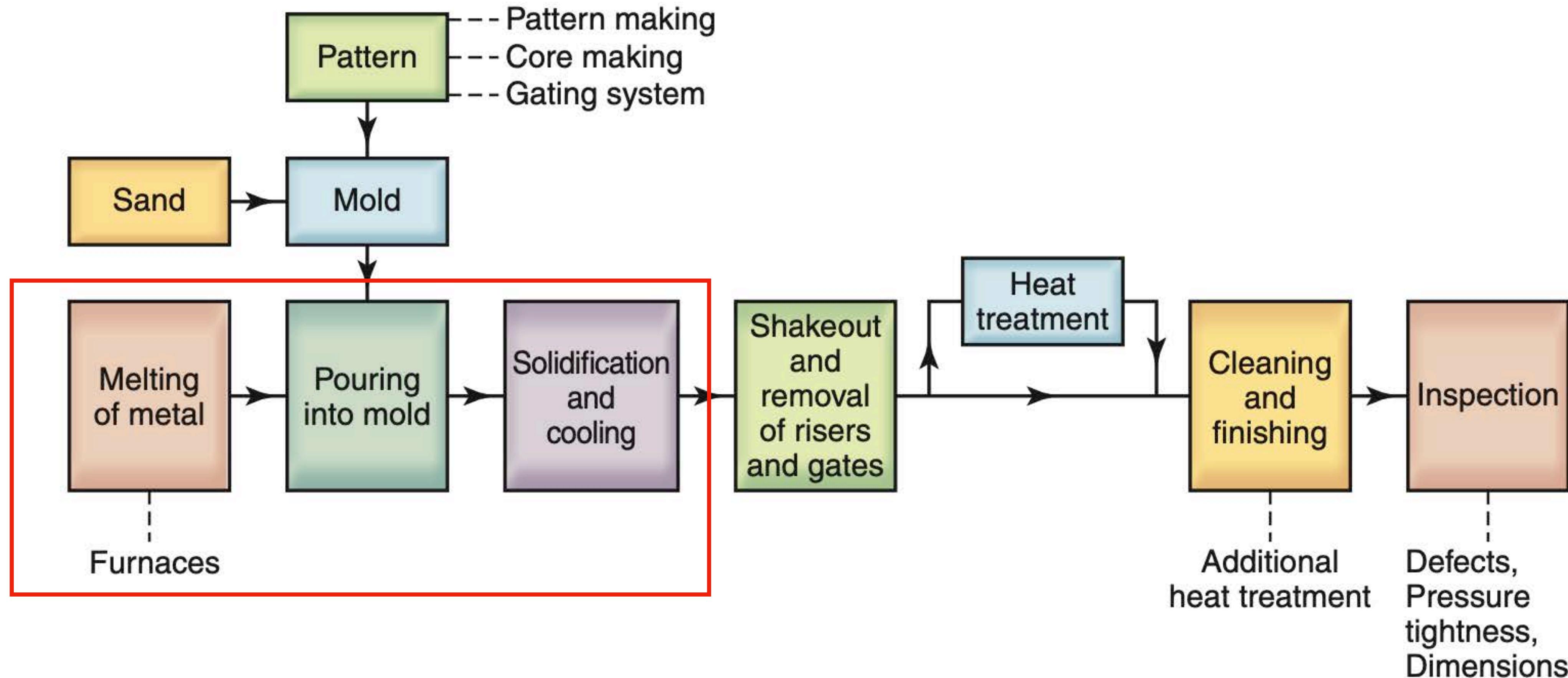


# Casting

## Process, Analysis and Equipment

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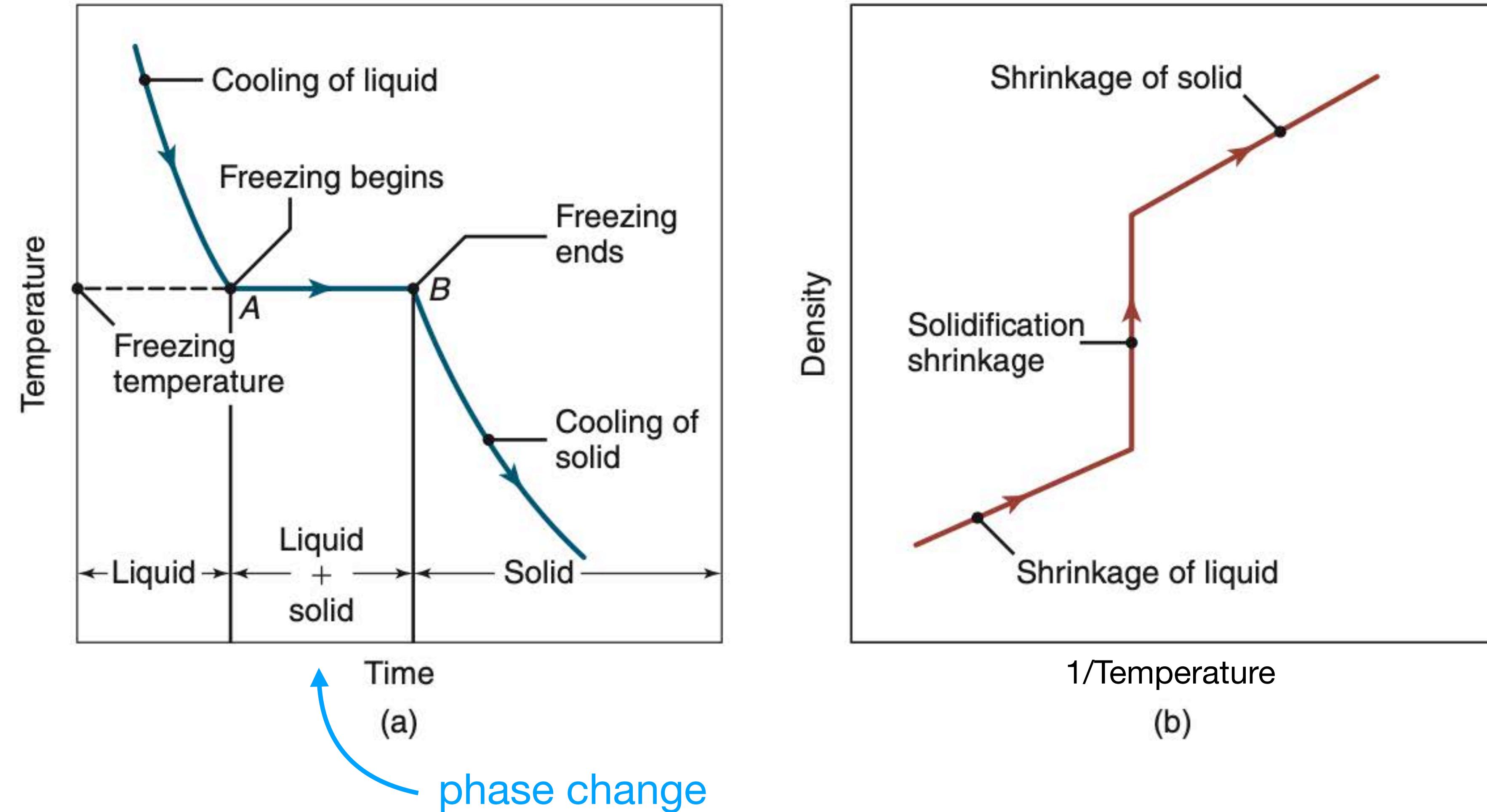
### Sand Casting Physics



# Casting

## Process, Analysis and Equipment

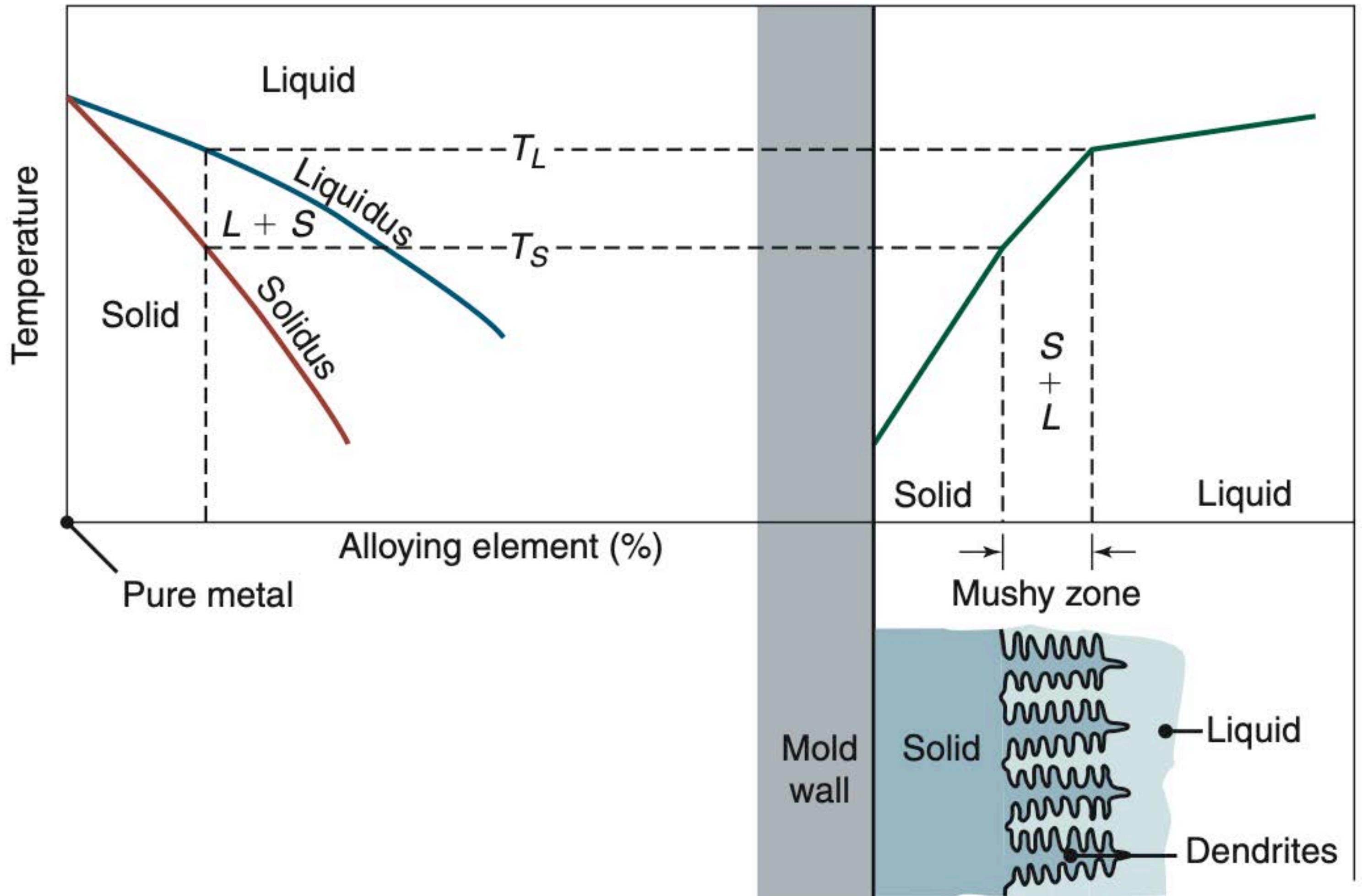
### Solidification



# Casting

## Process, Analysis and Equipment

### Solidification of a Binary Alloy



# Casting

## Process, Analysis and Equipment

### Cast Microstructure

**Hall-Petch model:** smaller grains give higher strength

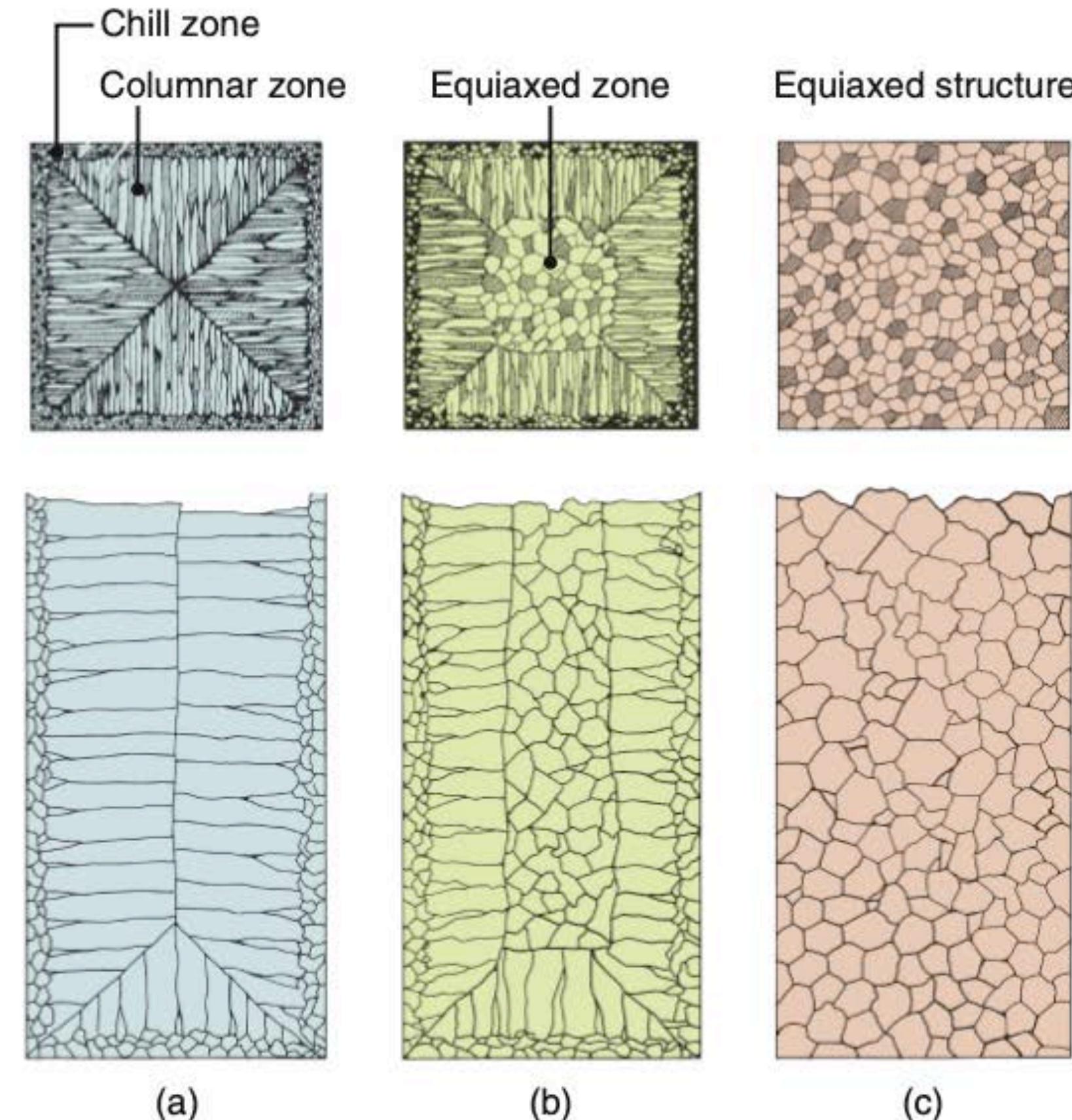
$\sigma_0$  = stress to start dislocation movement

$k_y$  = material hardening constant

$d$  = grain size

$$\sigma_y = \sigma_o + \frac{k_y}{\sqrt{d_{\text{grain}}}}$$

- microstructure is affected by **cooling rate**
- (non-intuitively) **thinner** cast parts are typically **stronger**

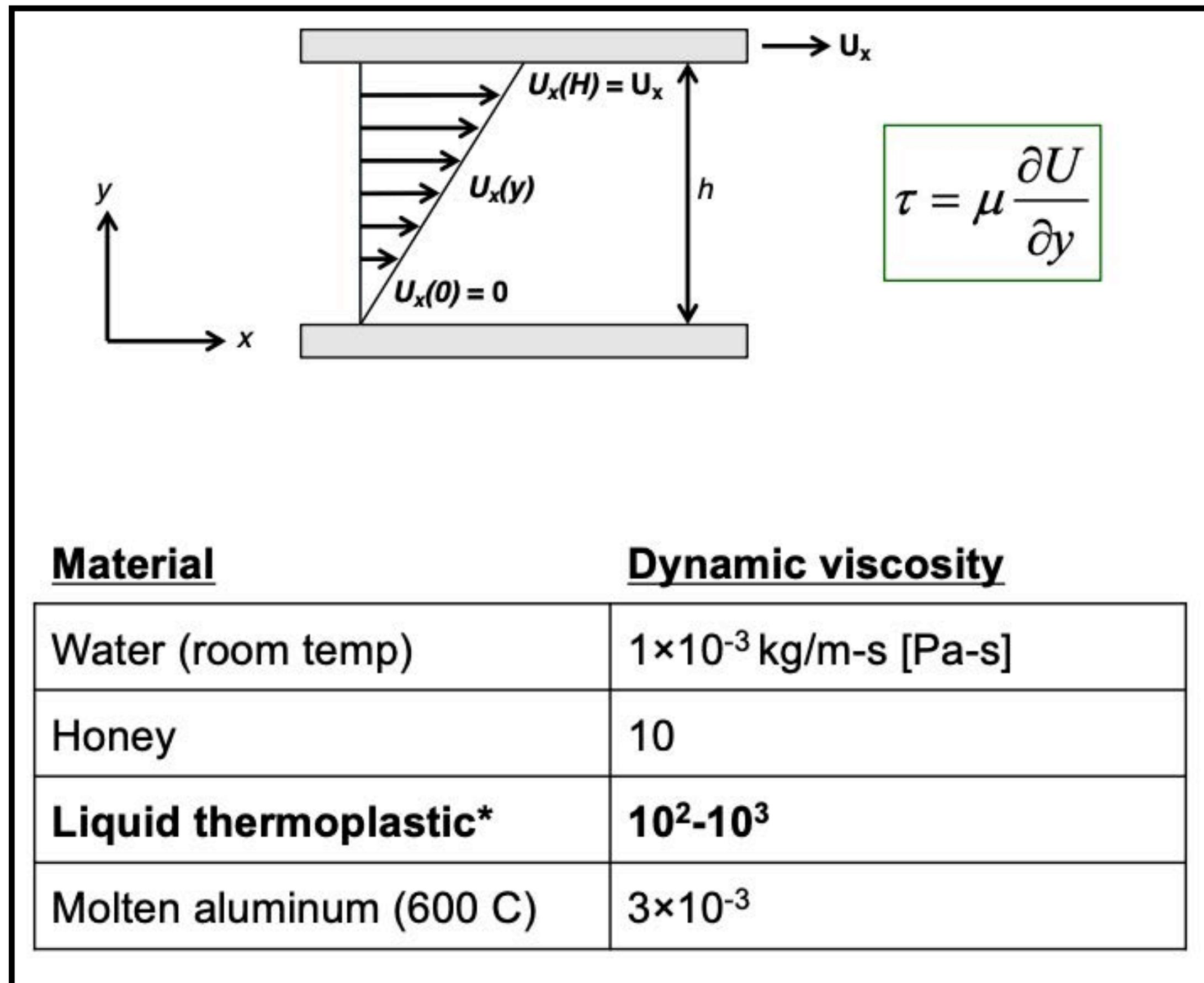


**Figure 10.2:** Schematic illustration of three cast structures of metals solidified in a square mold: (a) pure metals; (b) solid-solution alloys; and (c) structure obtained by using nucleating agents. *Source:* After G.W. Form, J.F. Wallace, J.L. Walker, and A. Cibula.

# Casting

## Process, Analysis and Equipment

### Fluid Flow



# Casting

## Process, Analysis and Equipment

### Fluid Flow in Sand Casting

Bernoulli's Principle  $P_1 + \frac{\rho v_1^2}{2} + \rho g h_1 - \text{frictional losses} = P_2 + \frac{\rho v_2^2}{2} + \rho g h_2$

during flow:  $P_1 + \frac{\rho v_1^2}{2} + \rho g h_1 - \text{frictional losses} = P_2 + \frac{\rho v_2^2}{2} + \rho g h_2 \rightarrow v_{run} = \sqrt{2gh_1}$

after flow:  $P_1 + \frac{\rho v_1^2}{2} + \rho g h_1 - \text{frictional losses} = P_2 + \frac{\rho v_2^2}{2} + \rho g h_2 \rightarrow \Delta P_{\text{static pressure}} = \rho g h_1$

where does the **clamping force** come from? The weight of the cope:

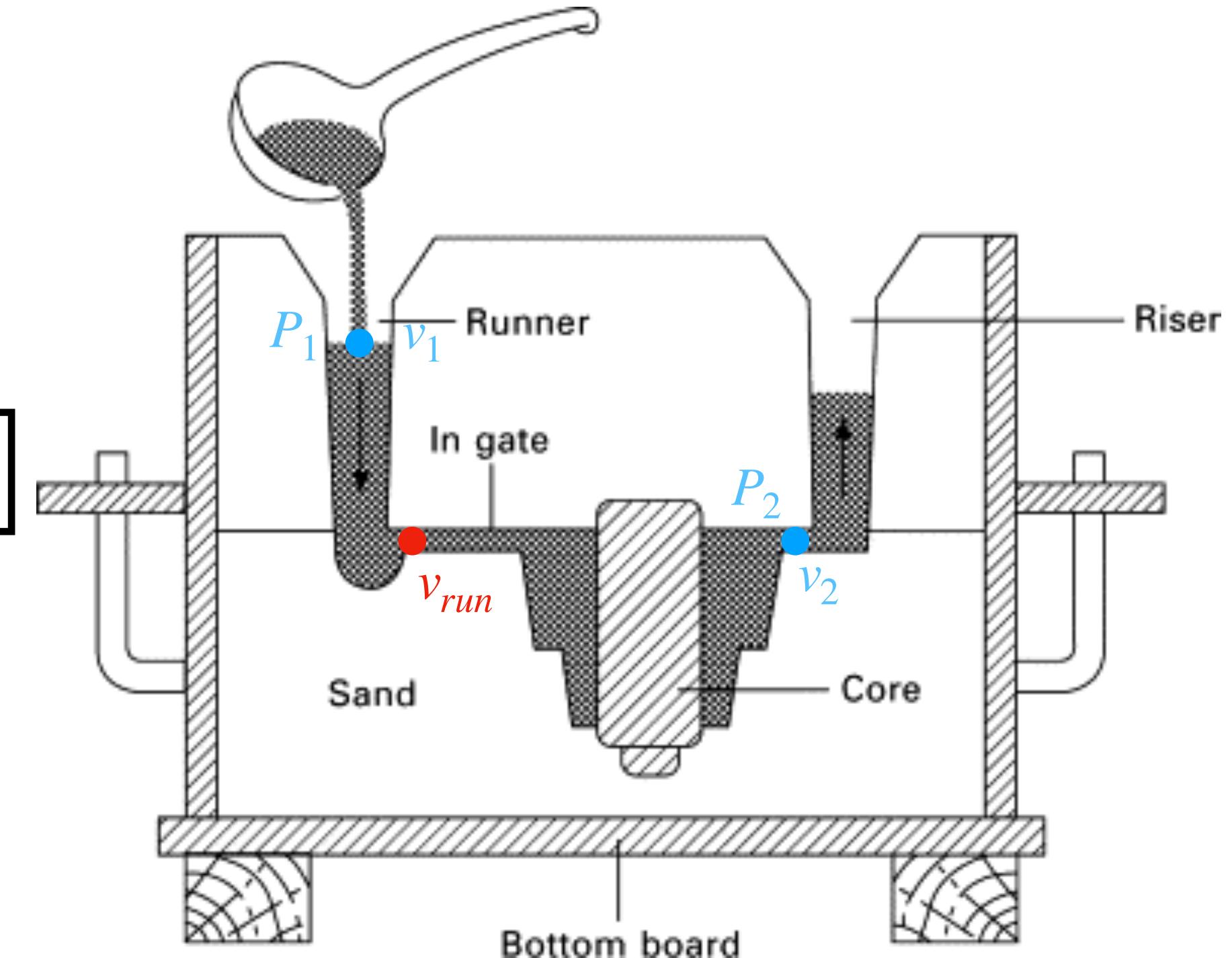
$$F_{\text{clamp}} = \Delta P A_{\text{proj}} = m_{\text{cope}} g = \rho V_{\text{cope}} g$$

susceptible to turbulent flow: molten metal's viscosity is low

$$Re = \frac{\rho v_{run} L_c}{\mu}$$

oxidation, mold erosion, porosity, etc.

vs injection molding?



# Casting

## Process, Analysis and Equipment

## Energy Contributions

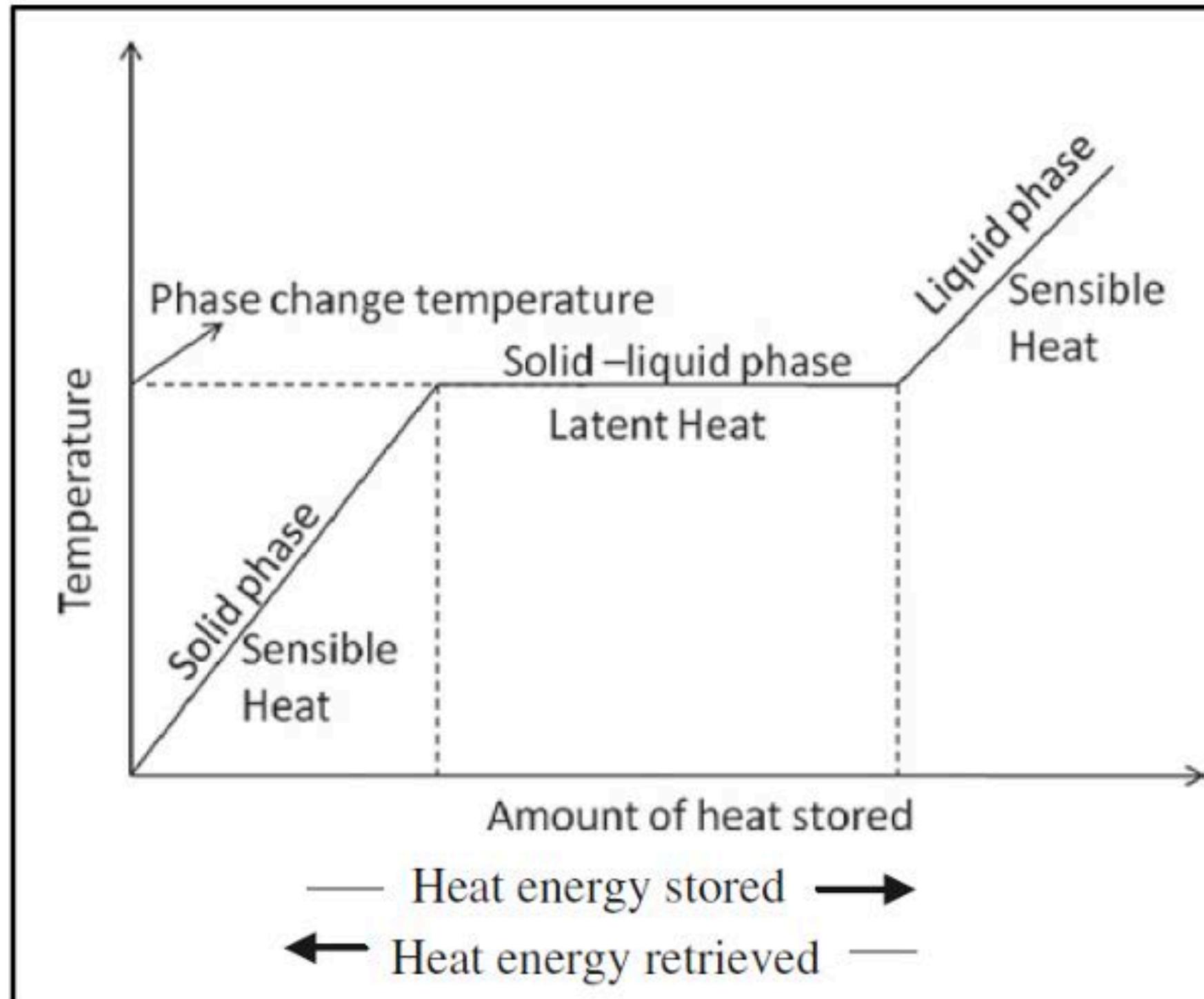
for metal part + sprue/runners/riser:

$$E_{heat} = mc\Delta T = \rho Vc\Delta T$$

$$E_{melt} = mH = \rho VH$$

$$E_{total} = \rho V\Delta T + \rho VH$$

$$E_{total} = \rho V(c\Delta T + H)$$



**Fig-1:** Principle of latent heat storage.

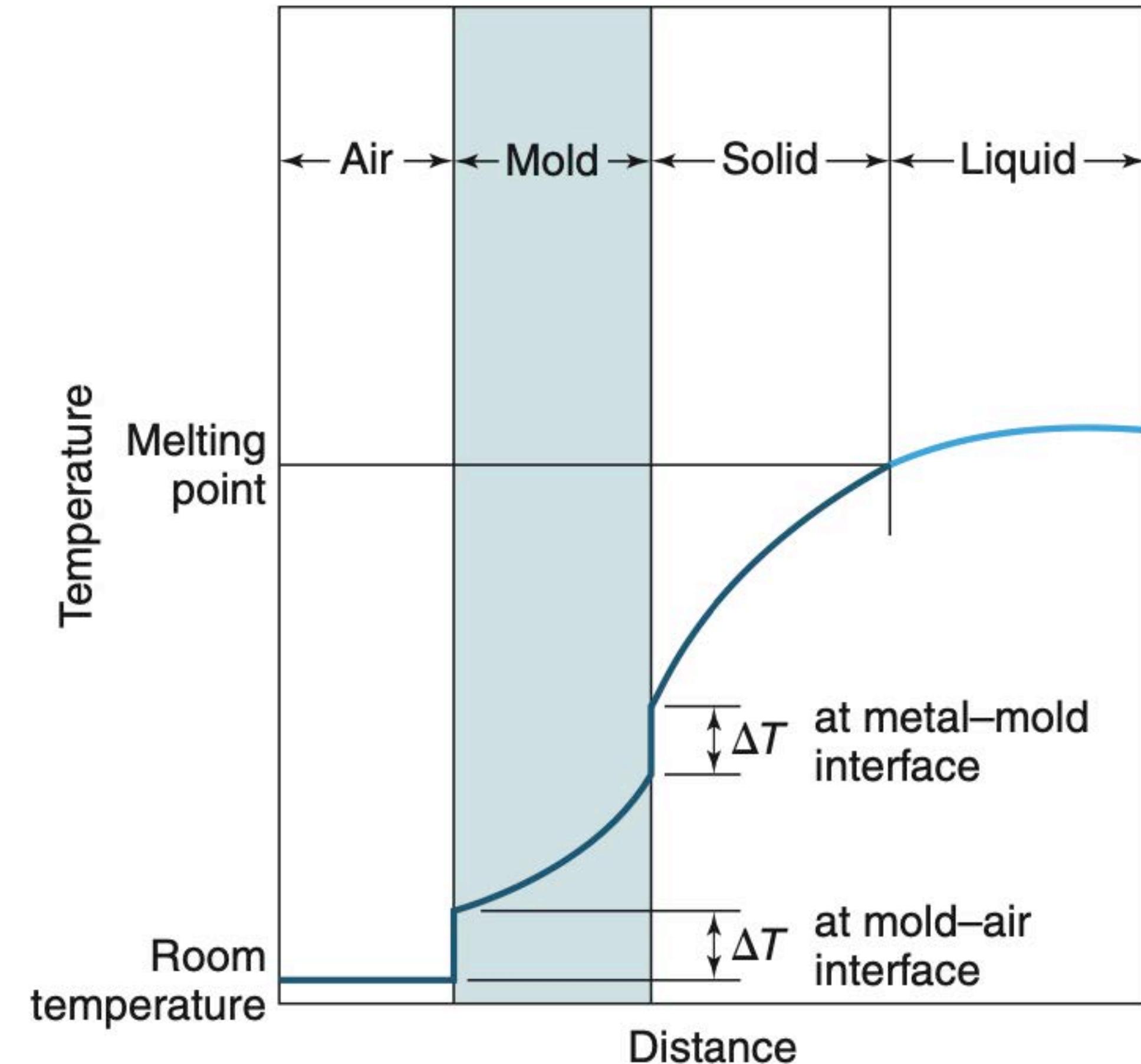
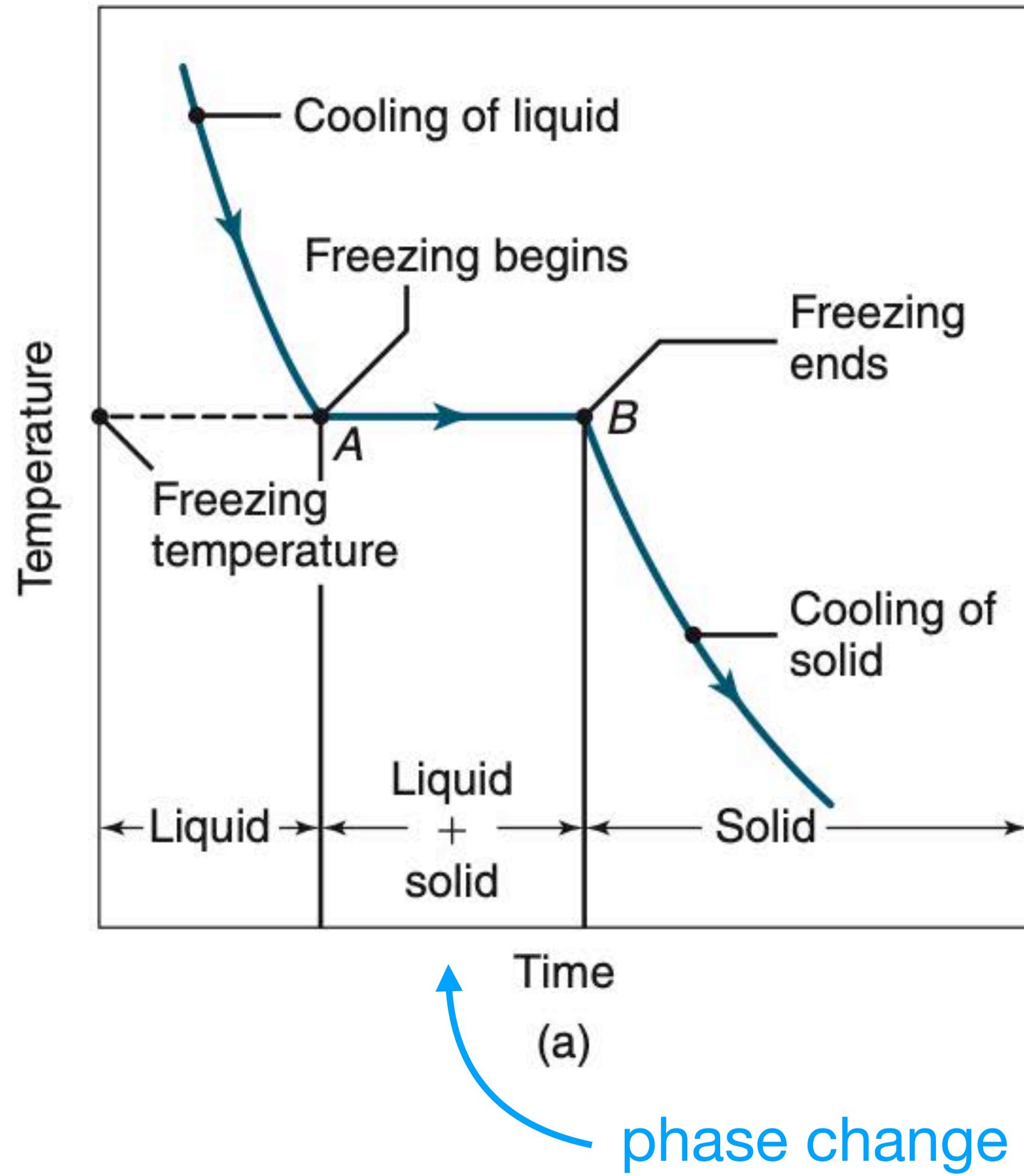
↑temperature improves fluidity, but ↑temp also ↑cost  
(requires more energy and takes longer to solidify + cool)



# Casting

## Process, Analysis and Equipment

### Cooling



# Casting

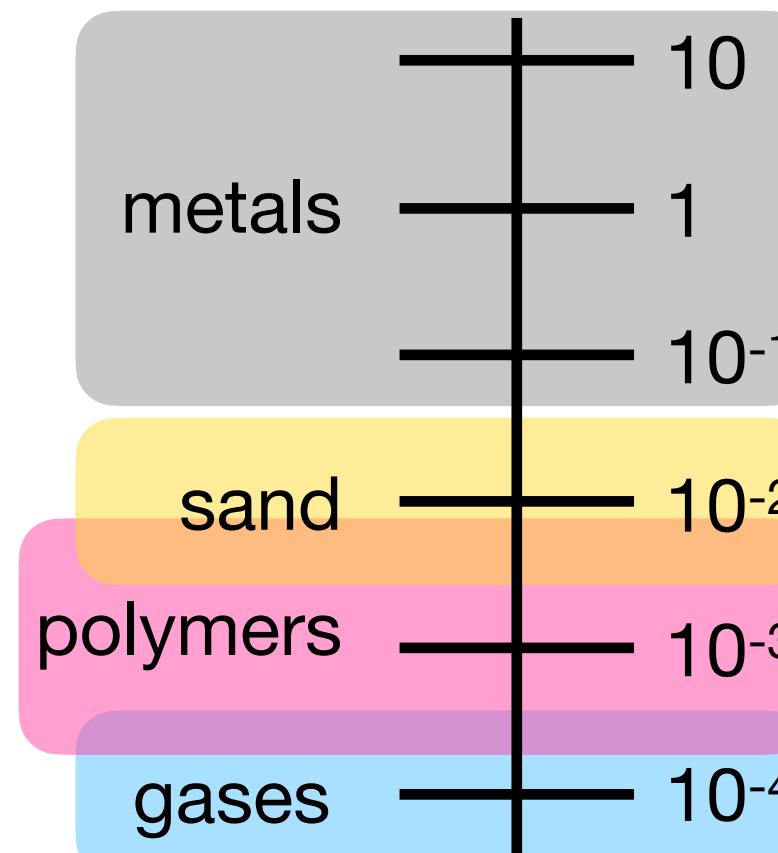
## Process, Analysis and Equipment

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### Cooling

$$\alpha = \frac{k}{\rho c_p}$$

W/mK:  
Cu ~ 400, Al ~ 200  
Sand ~0.5, PMMA ~0.2

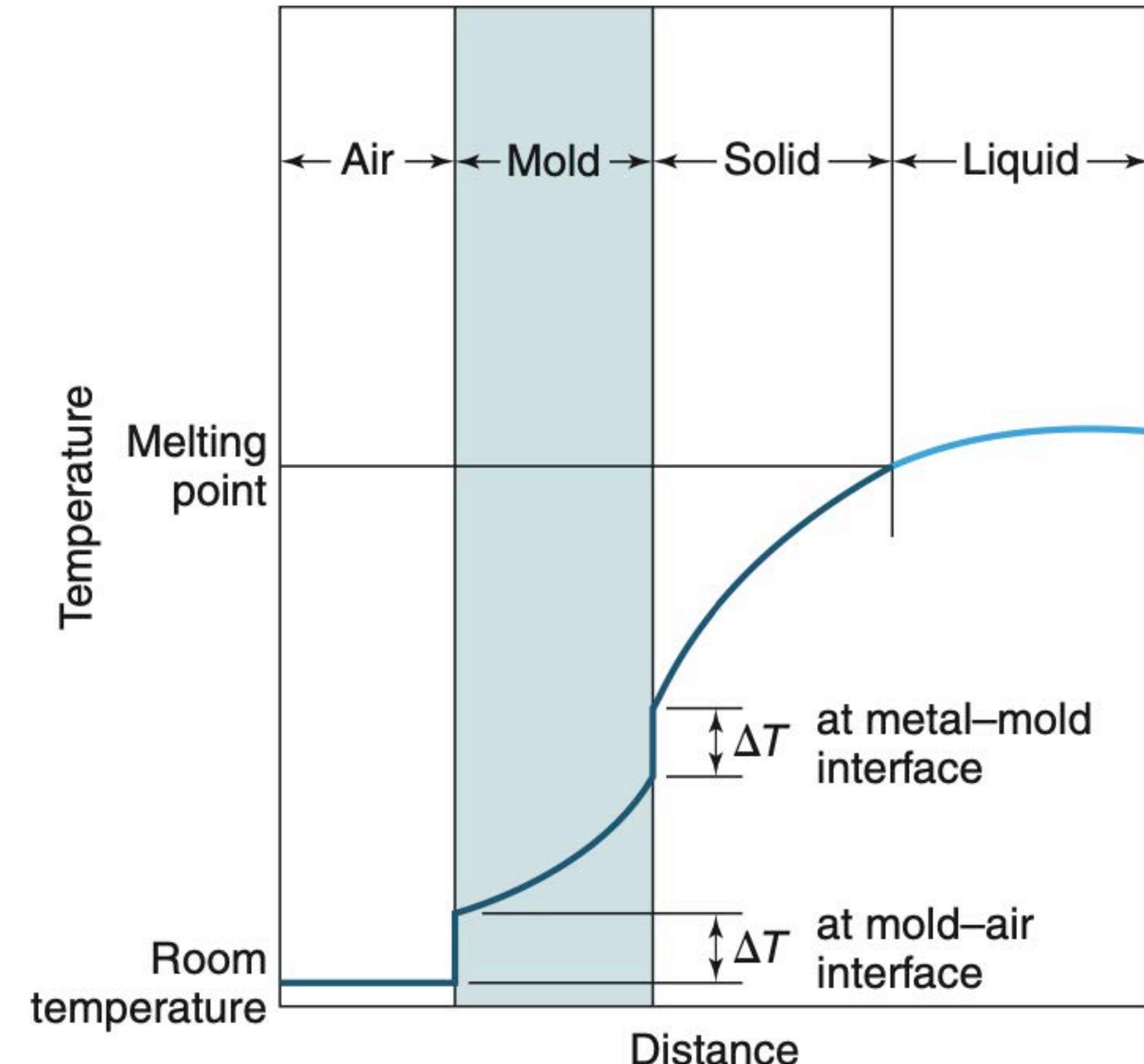


a: thermal diffusivity [m<sup>2</sup>/s]  
k: thermal conductivity [W/mK]  
ρ: density [kg/m<sup>3</sup>]  
c<sub>p</sub>: specific heat capacity [J/kg\*K]

sand casting:  $\alpha_{sand} < \alpha_{metal}$

die casting:  $\alpha_{tool} = \alpha_{metal}$

injection molding:  $\alpha_{tool} > \alpha_{polymer}$



# Casting

## Process, Analysis and Equipment

### Die Casting

- 1-1000 MPa  
(150 psi to 150 kpsi)
- cycle time: 10s of seconds for tool/toy sized components
- dies: heat-induced cracking/corrosion + high temperatures: need tool-grade steel or special materials



# Casting

## Process, Analysis and Equipment

### Die Casting

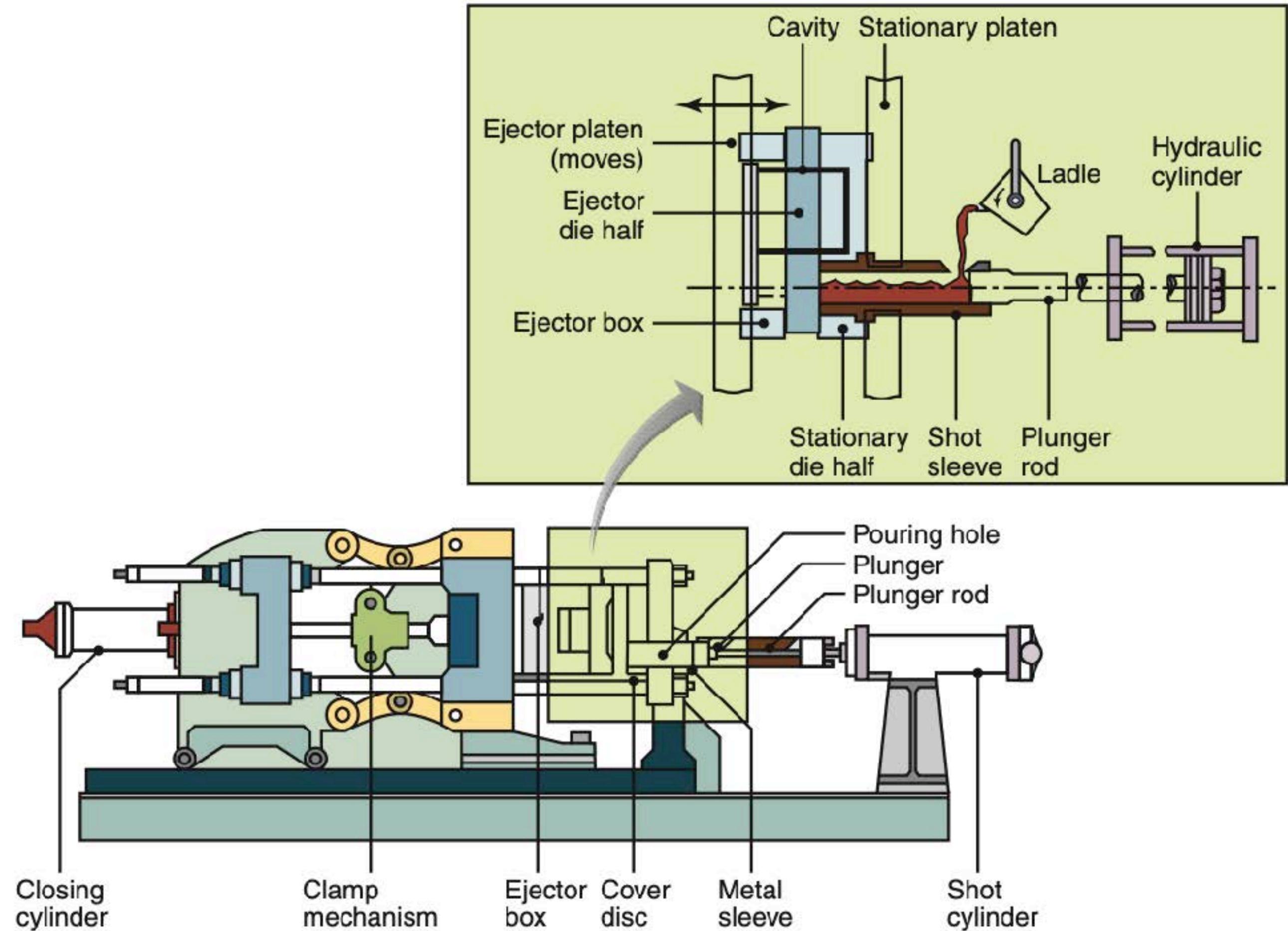
- 1-1000 MPa  
(150 psi to 150 kpsi)
- cycle time: 10s of seconds for tool/toy sized components
- dies: heat-induced cracking/corrosion + high temperatures: need tool-grade steel or special materials

CASTING

# Casting

## Process, Analysis and Equipment

### Cold Chamber Die Casting



**Figure 11.19:** Schematic illustration of the cold-chamber die-casting process. These machines are large as compared to the size of the casting, because high forces are required to keep the two halves of the dies closed **under pressure**.

# Casting

## Process, Analysis and Equipment

### Hot Chamber Die Casting

Metals: Aluminum, Zinc, Magnesium, and limited Brass.

Size Range: Not normally over 2 feet square. Some foundries capable of larger sizes.

Tolerances:

Al and Mg  $\pm .002$ "/in.

Zinc  $\pm .0015$ "/in.

Brass  $\pm .001$ "/in.

Add  $\pm .001$ " to  $\pm .015$ " across parting line depending on size

Surface Finish: 32-63RMS

Minimum Draft Requirements:

Al & Mg: 1° to 3°

Zinc: 1/2° to 2°

Brass: 2° to 5°

Normal Minimum Section Thickness:

Al & Mg: .03" Small Parts: .06" Medium Parts

Zinc: .03" Small Parts: .045" Medium Parts

Brass: .025" Small Parts: .040" Medium Parts

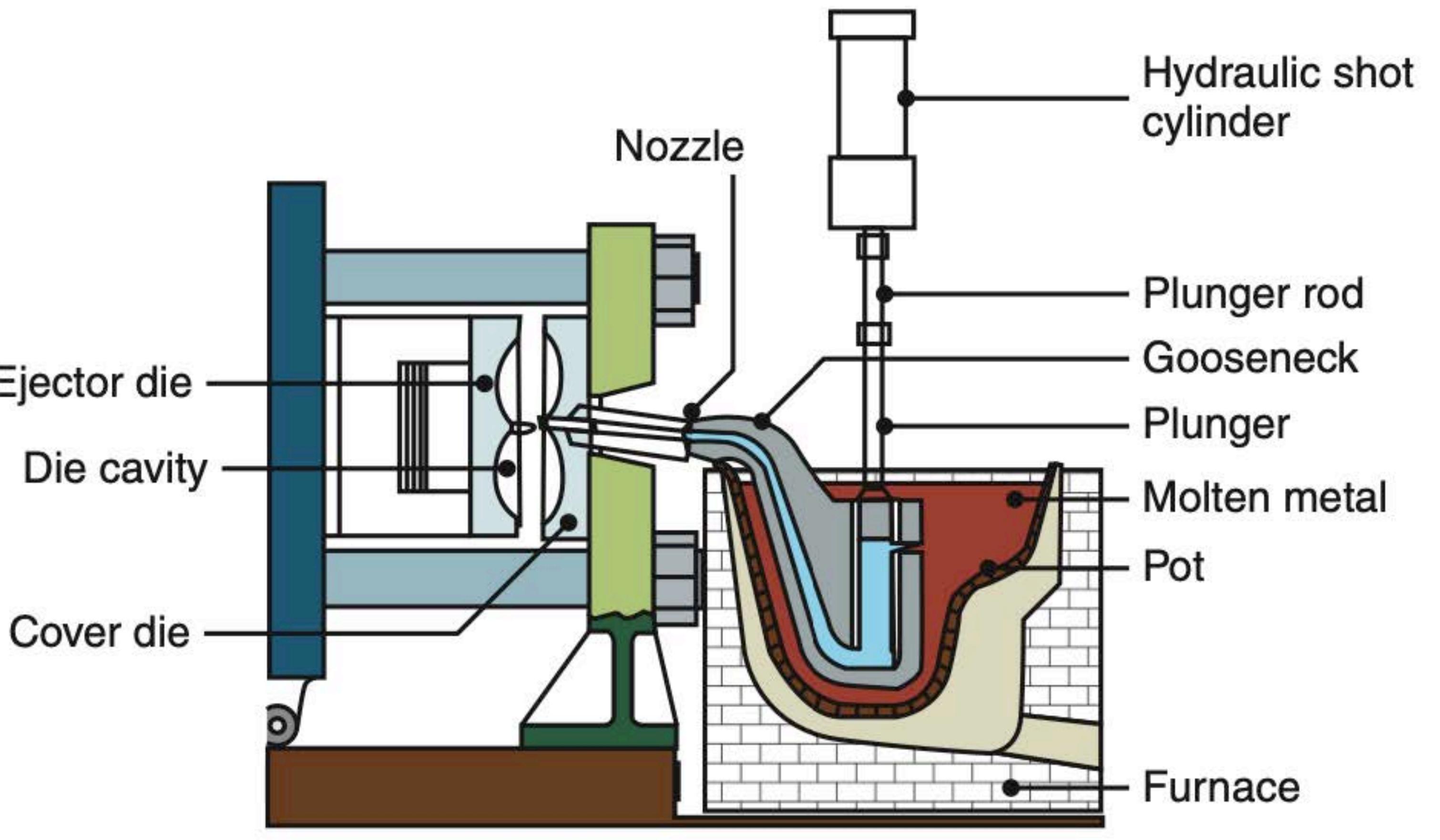
Ordering Quantities:

Usually 2,500 and up.

Normal Lead Time:

Samples: 12-20 weeks

Production: ASAP after approval.



# Casting

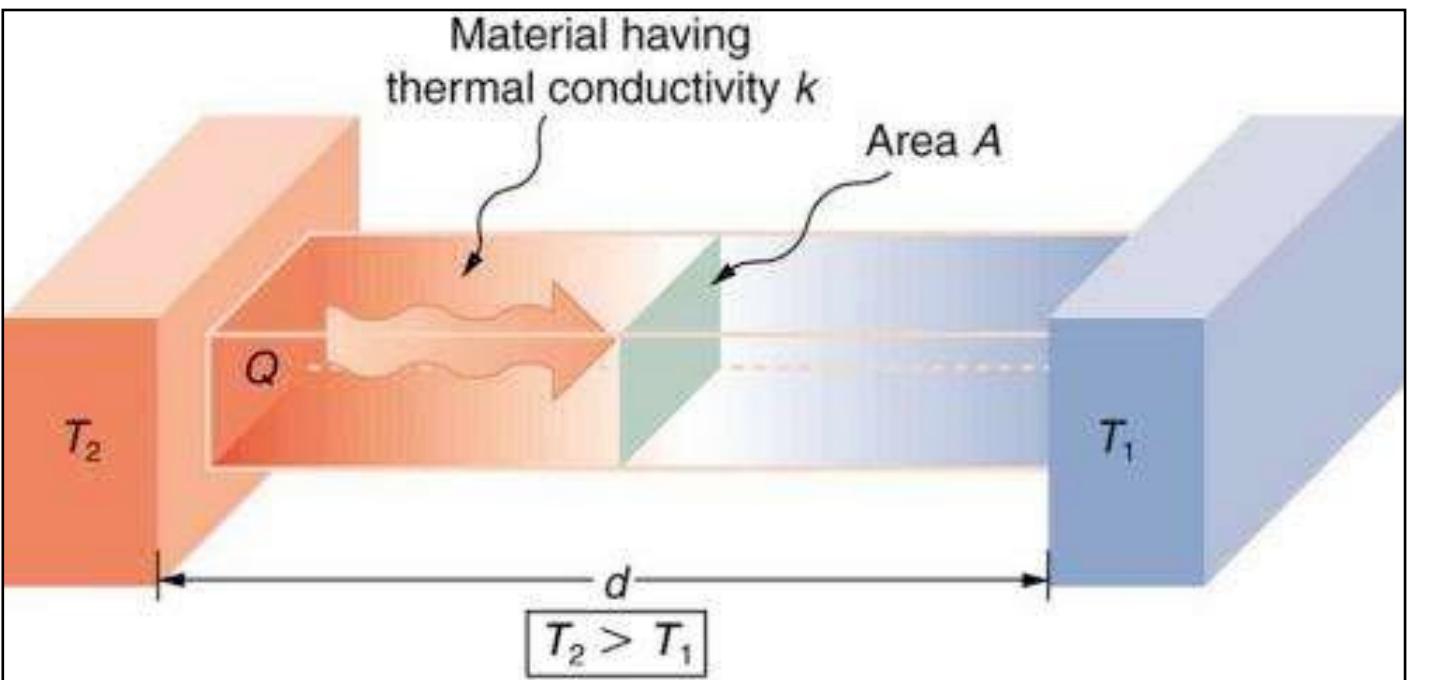
## Process, Analysis and Equipment

### Heat Transfer

$$\text{heat capacity, } Q = mc \frac{dT}{dt}$$

$$Q = qA$$

$$\text{Conduction: Fourier's Law, } q = -k \frac{dT}{dx}$$



(steady state)

} Transient 1-D Conduction:

$$\frac{\partial T}{\partial t} = \alpha \frac{\partial^2 T}{\partial x^2}$$

solve to get  $T(x, t)$

$$\alpha = \frac{k}{\rho c_p}$$

Q: heat transfer rate [J/s] or [W]

q: heat flux [W/m<sup>2</sup>]

m: mass [kg]

c: specific heat capacity [J/kg\*K]

$c_p$ : same as c if incompressible

T: temperature [K]

t: time [s]

a: thermal diffusivity [m<sup>2</sup>/s]

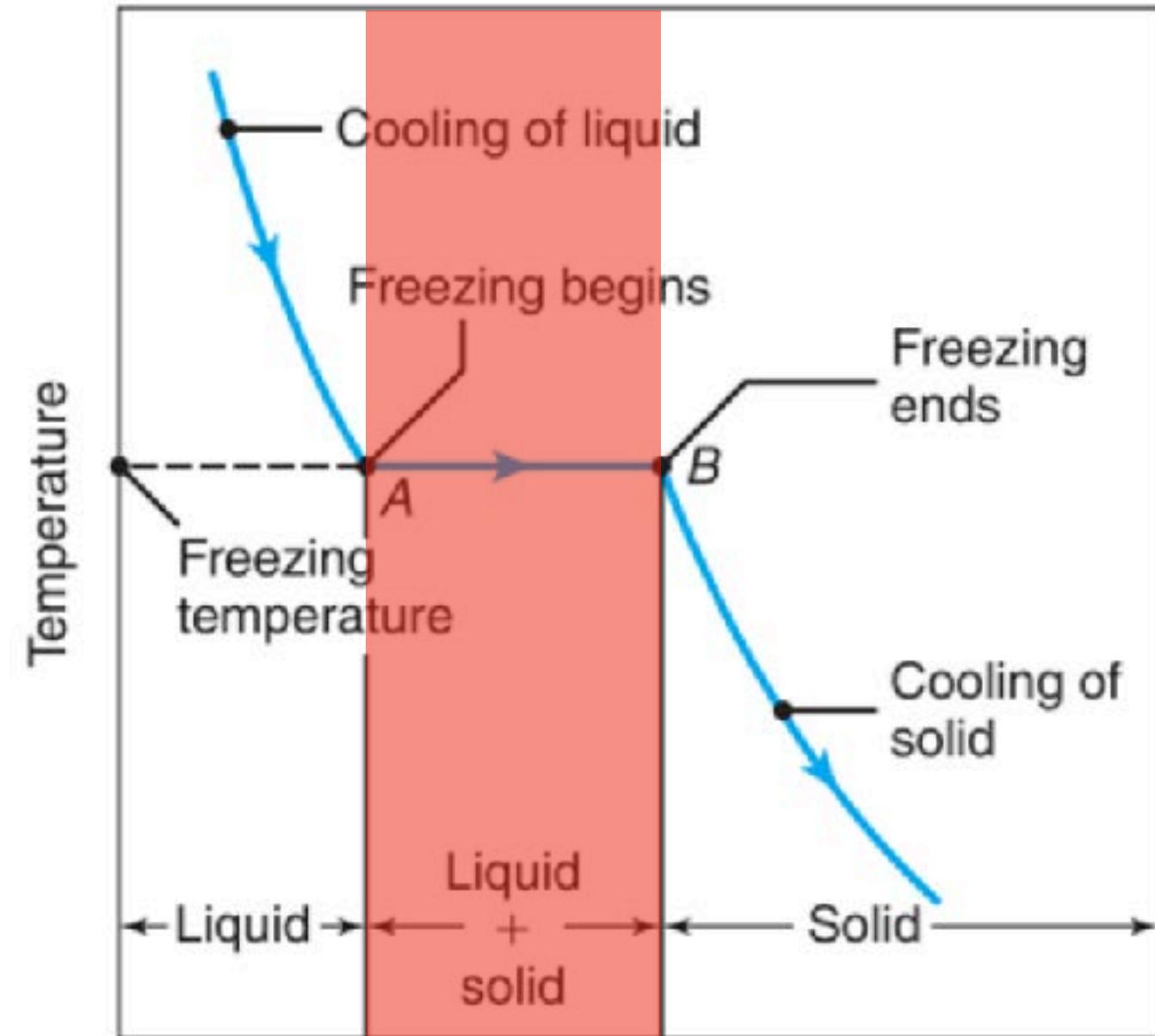
k: thermal conductivity [W/mK]

$\rho$ : density [kg/m<sup>3</sup>]

# Casting

## Process, Analysis and Equipment

### Solidification: Sand Casting



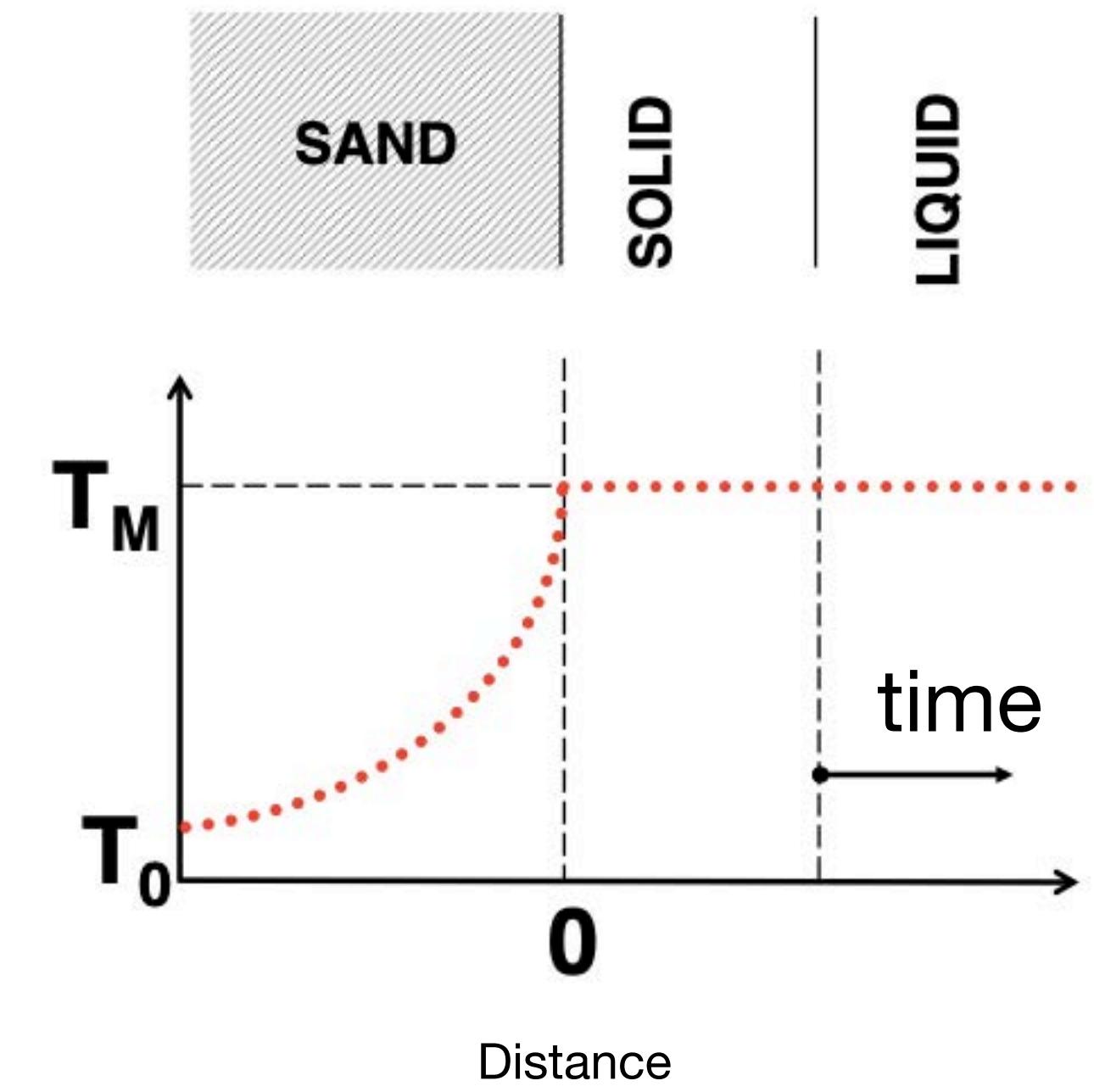
$t_{liquid\ cool}$     $t_{solidify}$     $t_{solid\ cool}$

limited by heat transfer through the sand

Transient 1-D Heat Transfer:  $\frac{\partial T}{\partial t} = \alpha_{sand} \frac{\partial^2 T}{\partial x^2}$

$$t_{solidify} = C \left( \frac{V}{A} \right)^2 \text{ "Chvorinov's Rule"}$$

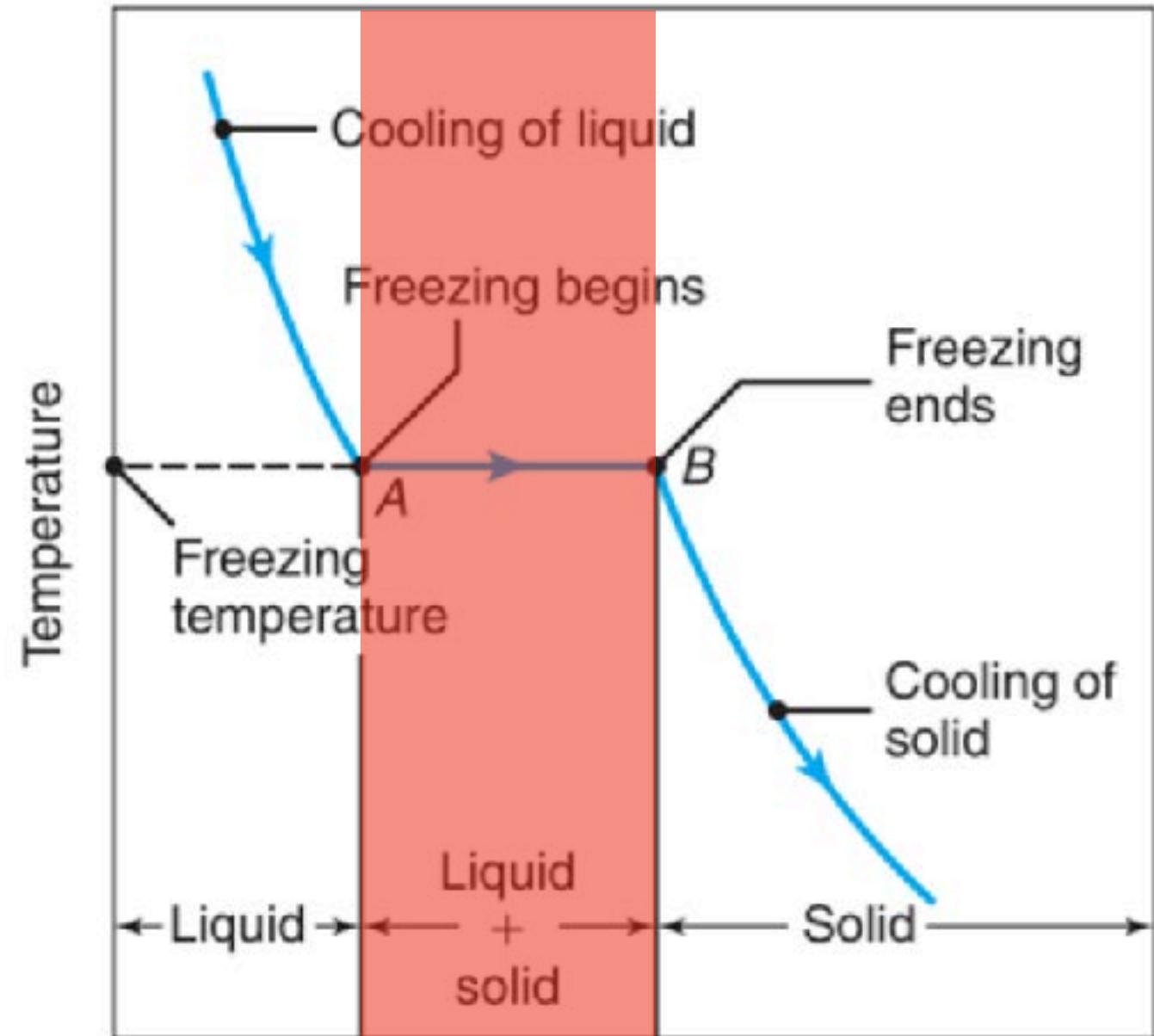
C: constant (mold materials, metal properties, temperature dependent)  
V: Volume  
A: Surface Area (heat transfer)  
note:  $V/A \rightarrow$  effective "thickness"



# Casting

## Process, Analysis and Equipment

### Solidification: Die Casting



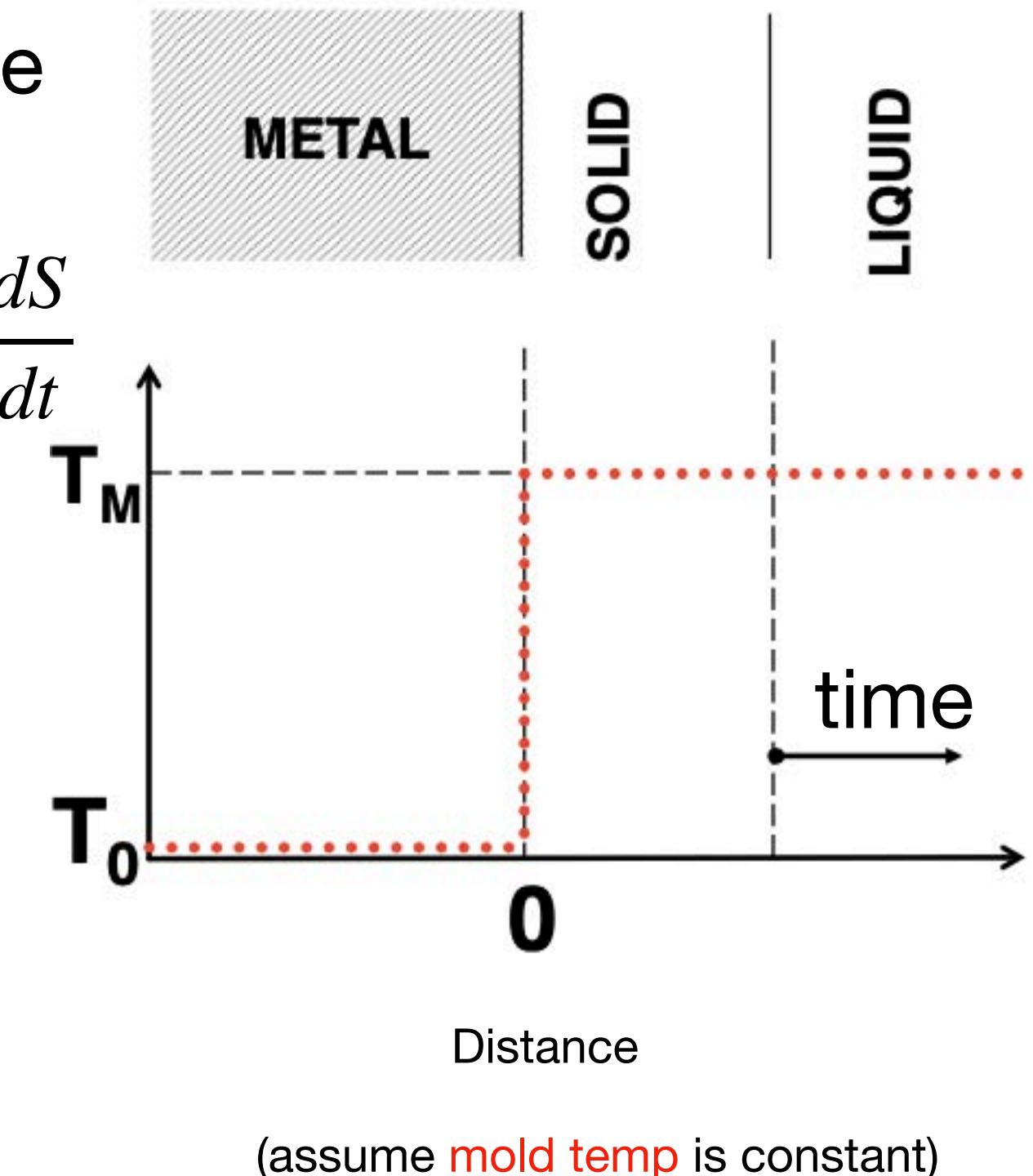
$t_{liquid\ cool}$     $t_{solidify}$     $t_{solid\ cool}$

limited by heat transfer at the die-part interface

Transient 1-D Heat Transfer:  $h(T_{melt} - T_0) = \rho_s H \frac{dS}{dt}$

$$t_{solidify} = C \left( \frac{V}{A} \right)^1 \text{ solidification time}$$

C: constant (mold materials, metal properties, temperature dependent)  
V: Volume  
A: Surface Area (heat transfer)  
note:  $V/A \rightarrow$  effective “thickness”

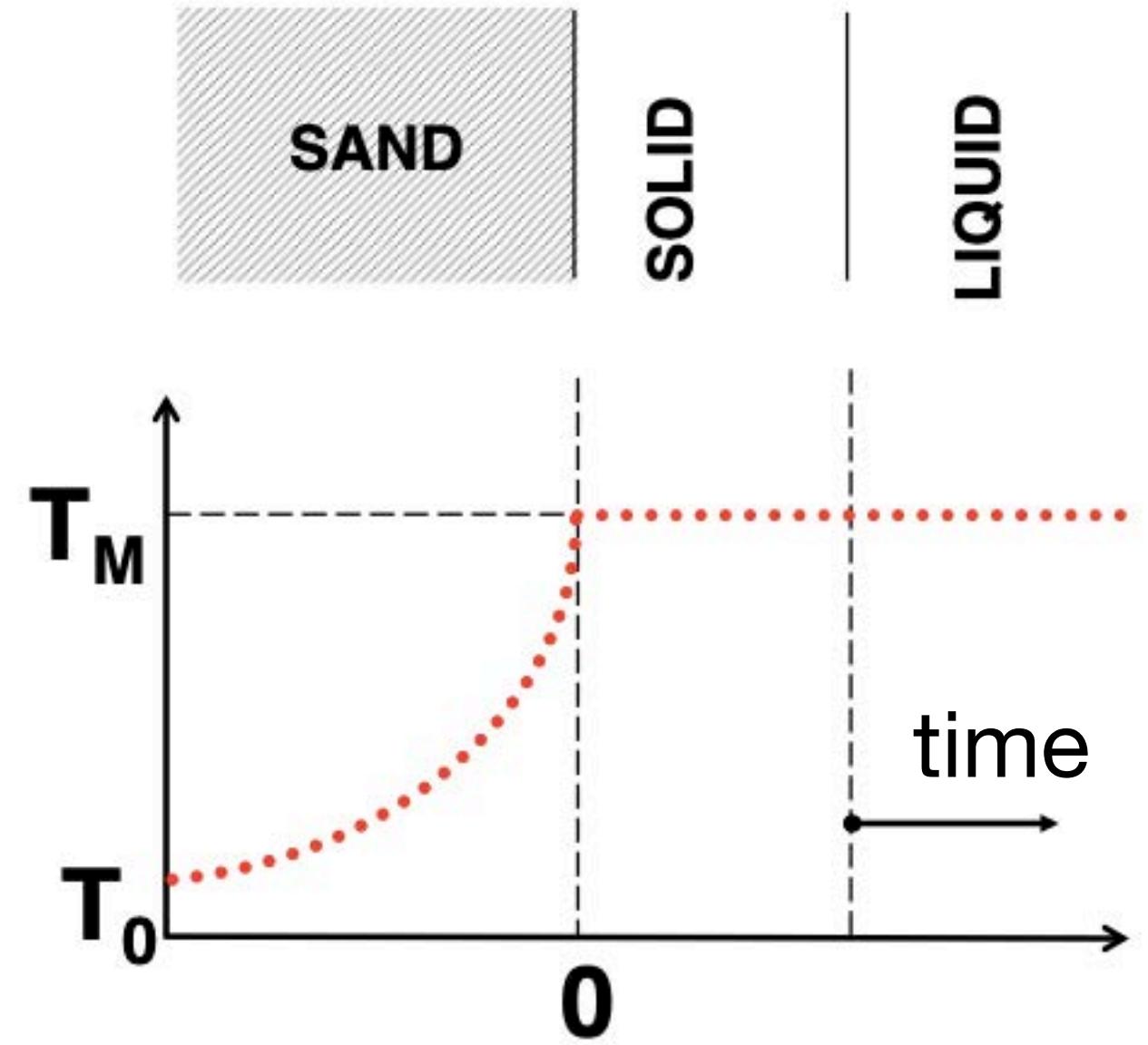


(assume mold temp is constant)

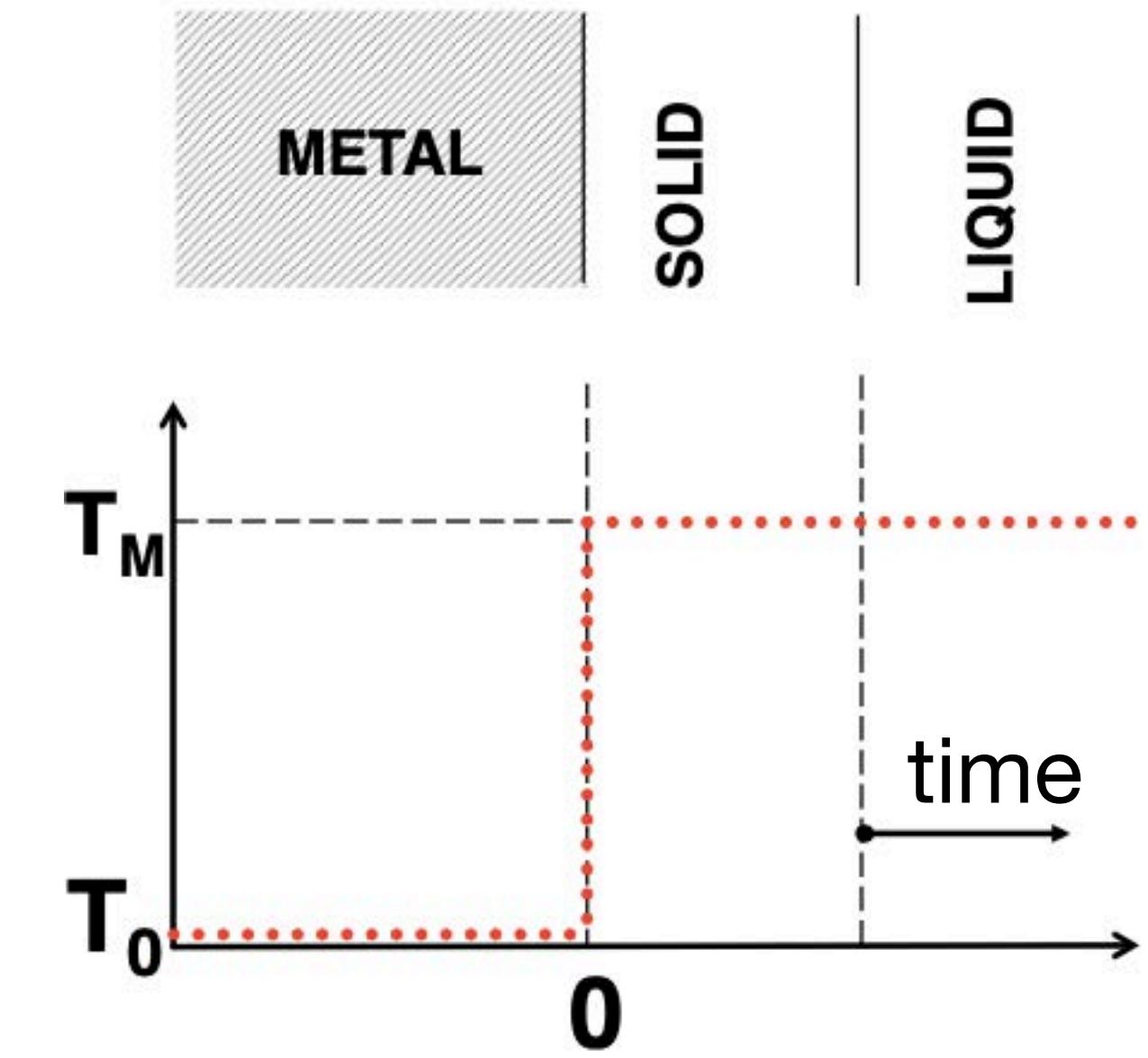
# Casting

## Process, Analysis and Equipment

### Solidification: Die Casting



$$t_{solidify} = C \left( \frac{V}{A} \right)^2 \text{ sand casting}$$

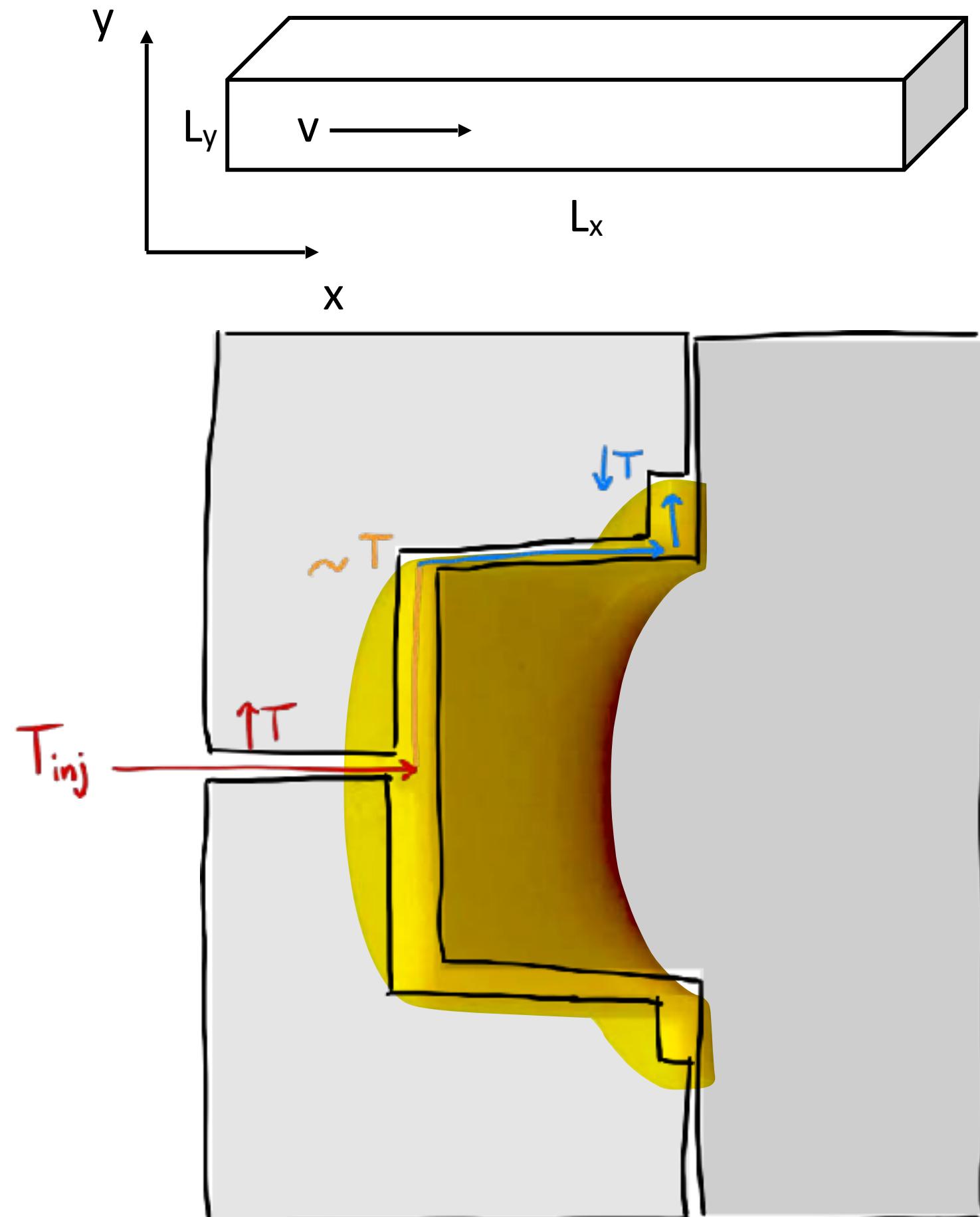


$$t_{solidify} = C \left( \frac{V}{A} \right)^1 \text{ die casting}$$

# Casting

## Process, Analysis and Equipment

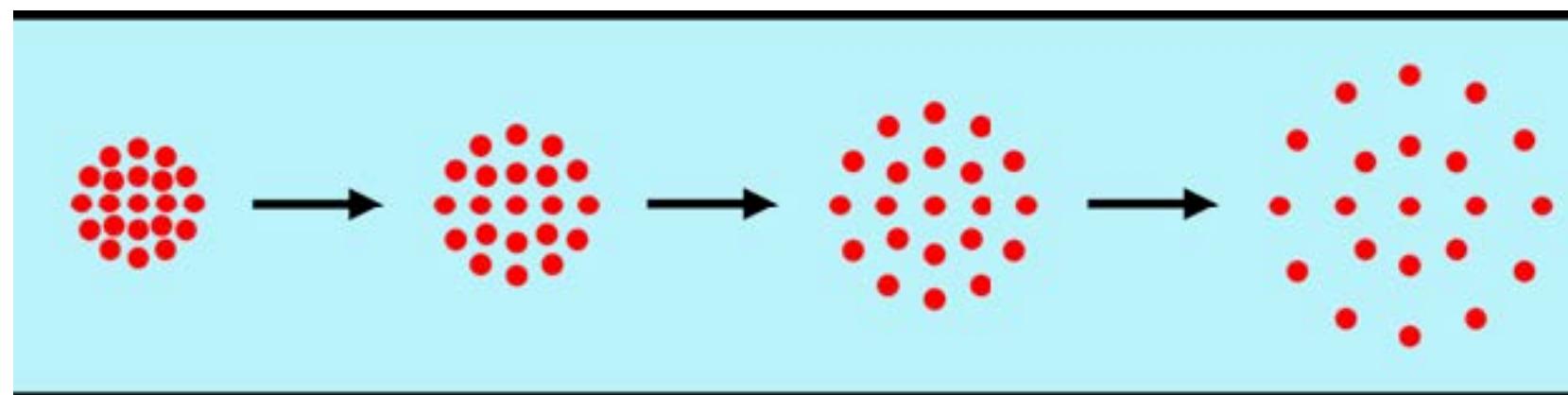
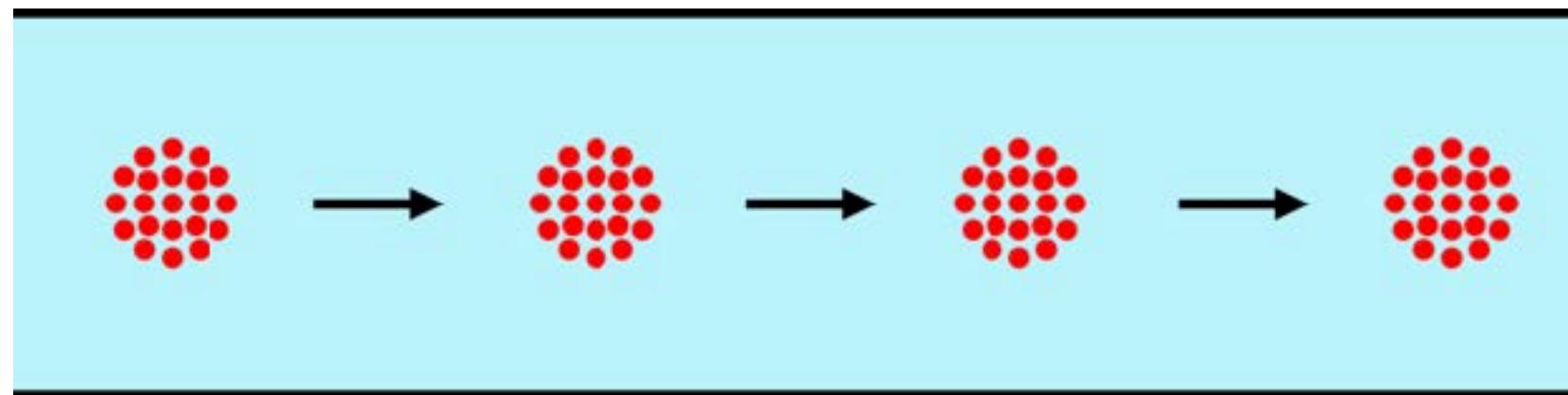
### Fluid Flow vs Heat Transfer



fluid flow  
dominates

evenly  
matched

heat transfer  
dominates

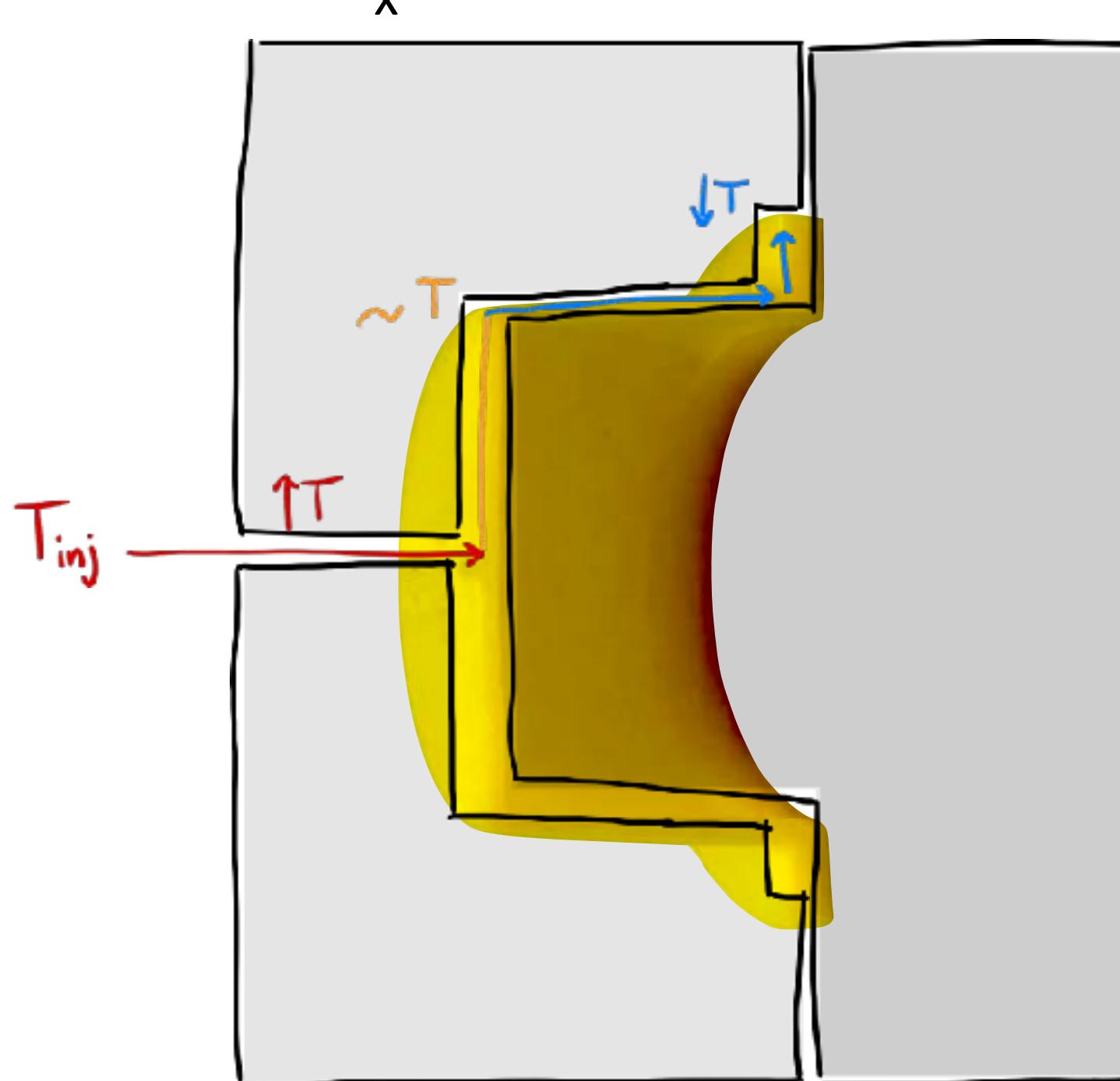
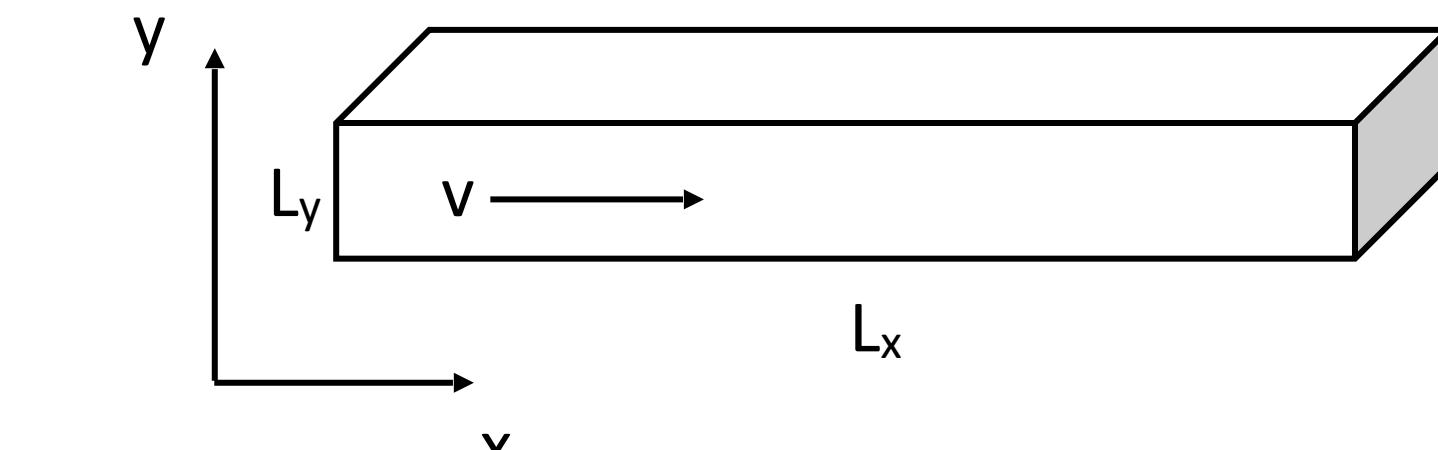


# Casting

## Process, Analysis and Equipment

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### Fluid Flow vs Heat Transfer



“rate / length”

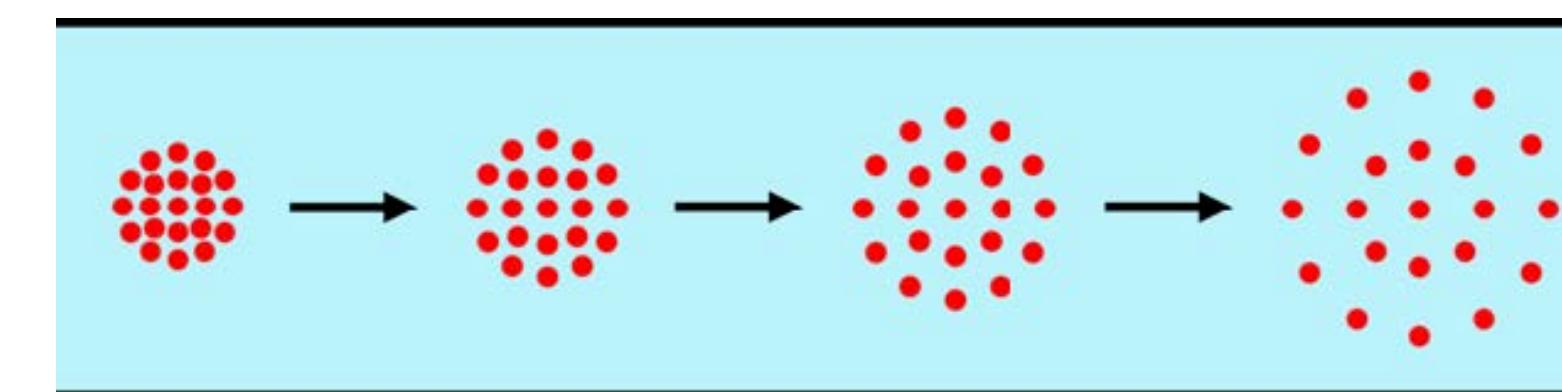
$$\text{flow rate} = \frac{1}{t} = \frac{v}{L_{c-flow}}$$

how many length scales does mass travel per unit time?

$$L_c \rightarrow \frac{Vol}{SA}$$

$$\text{heat transfer rate} = \frac{1}{t} = \frac{\alpha}{(L_{c-heat})^2}$$

how many length scales does heat diffuse per unit time?

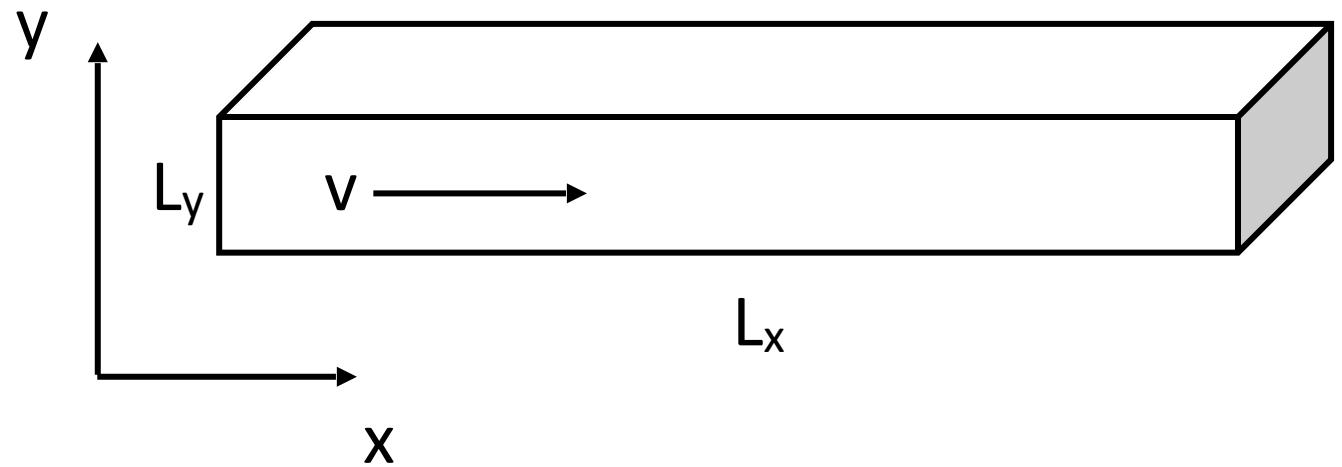


$$\frac{\text{flow rate}}{\text{heat transfer rate}} = \frac{vL_{c-heat}^2}{\alpha L_{c-flow}} = \left( \frac{vL_{c-heat}}{\alpha} \right) \left( \frac{L_{c-heat}}{L_{c-flow}} \right)$$

# Casting

## Process, Analysis and Equipment

### Fluid Flow vs Heat Transfer



$$\frac{\text{flow rate}}{\text{heat transfer rate}} = \frac{vL_y^2}{4\alpha L_x} = \left(\frac{1}{4}\right) \left(\frac{vL_y}{\alpha}\right) \left(\frac{L_y}{L_x}\right)$$

#### Injection Molding

$$\frac{\text{flow rate}}{\text{heat transfer rate}} = \left(\frac{1}{4}\right) \left(\frac{vL_y}{\alpha_{\text{polymer}}}\right) \left(\frac{L_y}{L_x}\right) = \left(\frac{1}{4}\right) \left(\frac{10 \frac{\text{cm}}{\text{s}} 0.1 \text{cm}}{10^{-3} \frac{\text{cm}^2}{\text{s}}}\right) \left(\frac{0.1 \text{cm}}{10 \text{cm}}\right) = 2.5$$

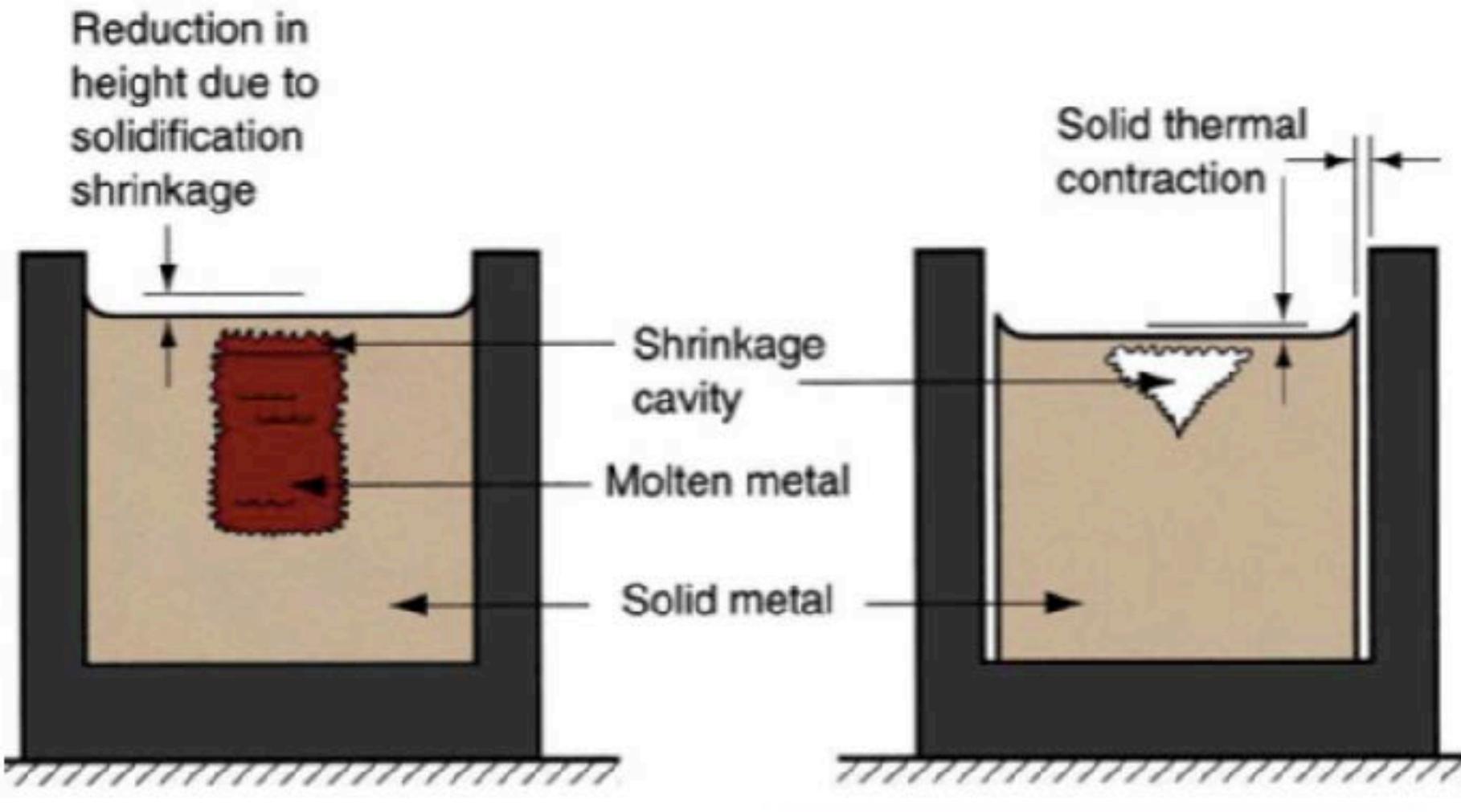
#### Die Casting

$$\frac{\text{flow rate}}{\text{heat transfer rate}} = \left(\frac{1}{4}\right) \left(\frac{vL_y}{\alpha_{\text{metal}}}\right) \left(\frac{L_y}{L_x}\right) = \left(\frac{1}{4}\right) \left(\frac{10 \frac{\text{cm}}{\text{s}} 0.1 \text{cm}}{0.3 \frac{\text{cm}^2}{\text{s}}}\right) \left(\frac{0.1 \text{cm}}{10 \text{cm}}\right) = 0.008$$

# Casting

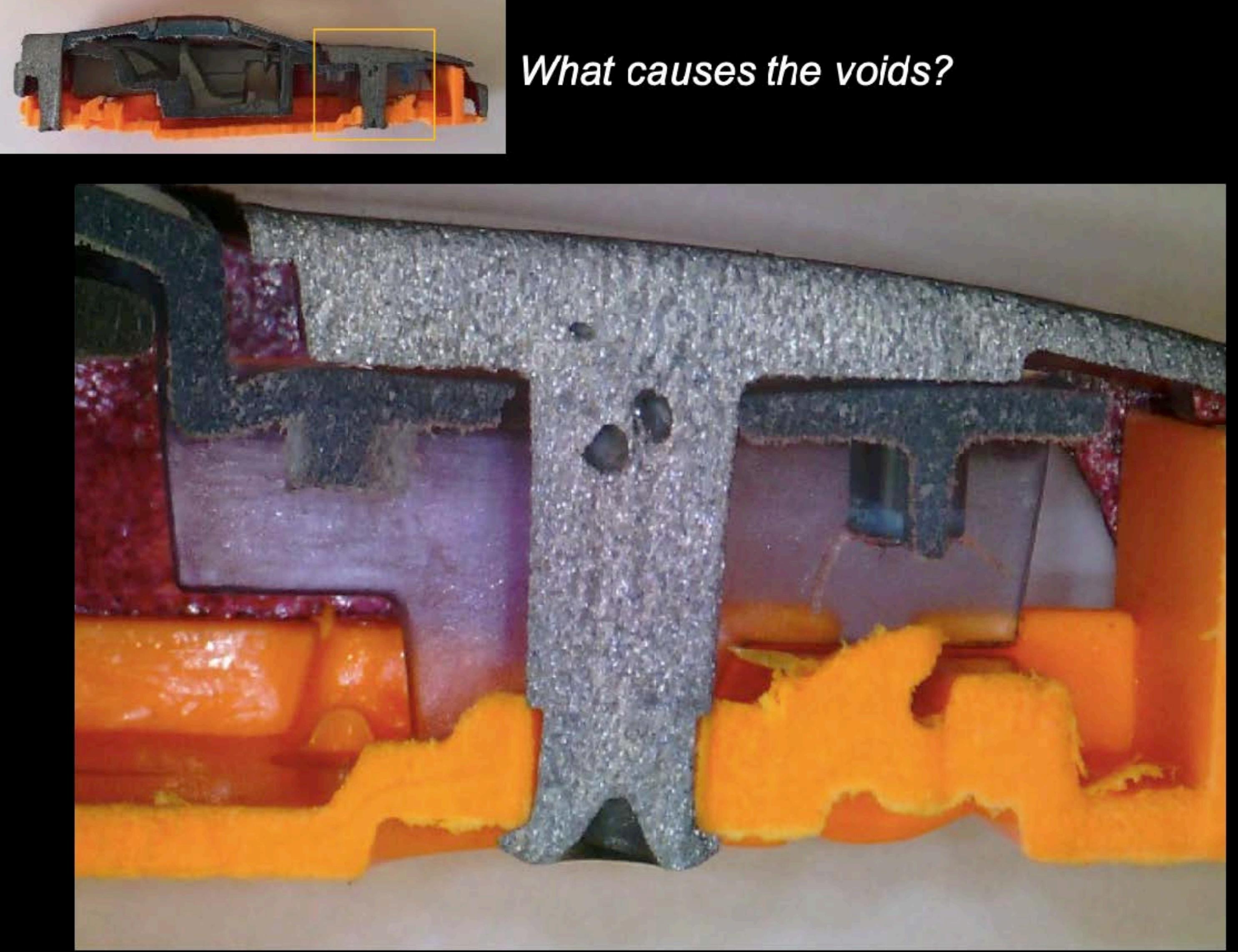
## Process, Analysis and Equipment

### Defects: Voids



**Normal Shrinkage Allowance for Some Metals Cast in Sand Molds**

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| Cast irons           |                         |
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| Copper alloys        |                         |
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| Phosphor bronze      | 1.0–1.6                 |
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| High-manganese steel | 2.6                     |



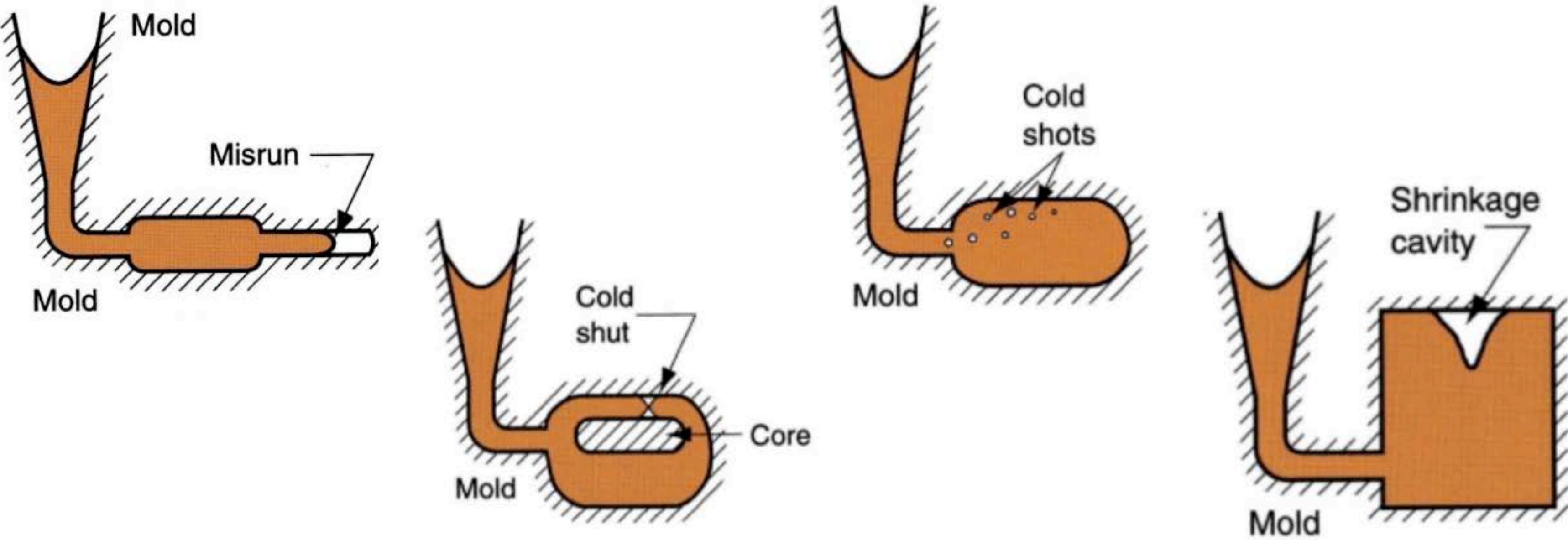
*What causes the voids?*

# Casting

## Process, Analysis and Equipment

### General Defects

- Misrun: solidification before complete filling
- Cold shut: lack of fusion due to premature freezing
- Cold shot: metal splatter entrapped in casting
- Shrinkage cavity: depression in surface caused by solidification shrinkage (or hot tear = internal void)

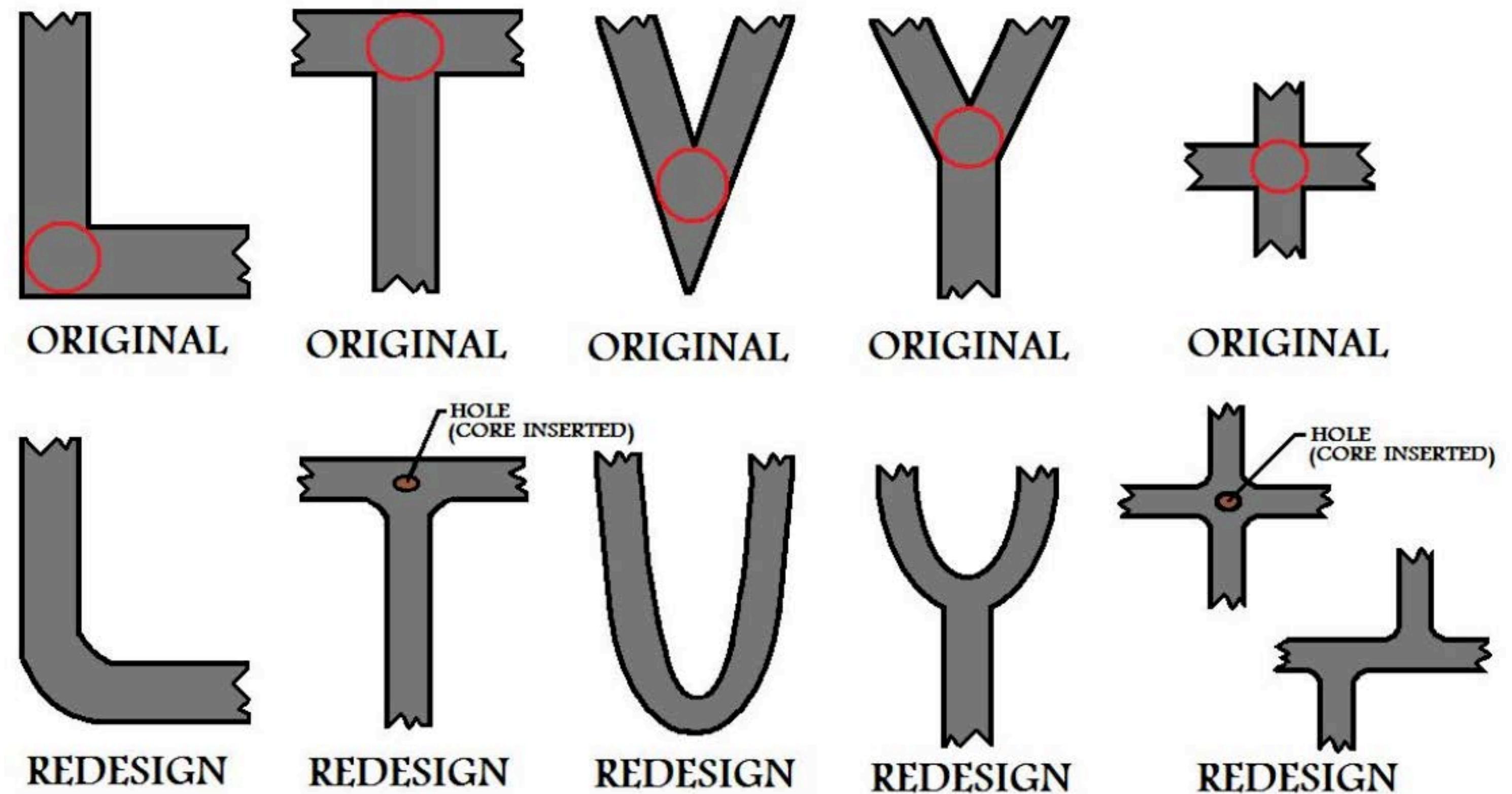


# Casting

## Process, Analysis and Equipment

### Geometric Considerations

- avoid the development of **hot spots**



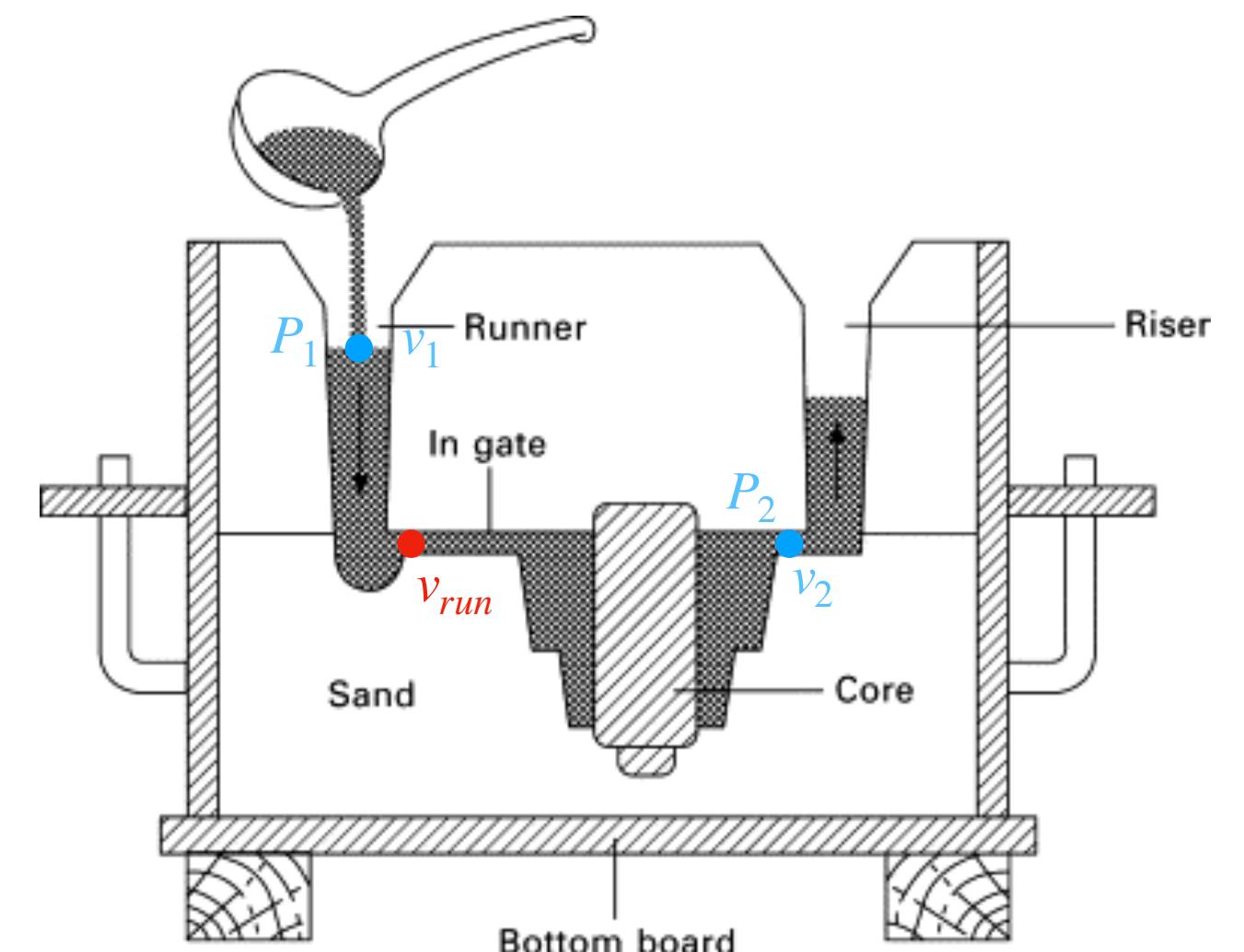
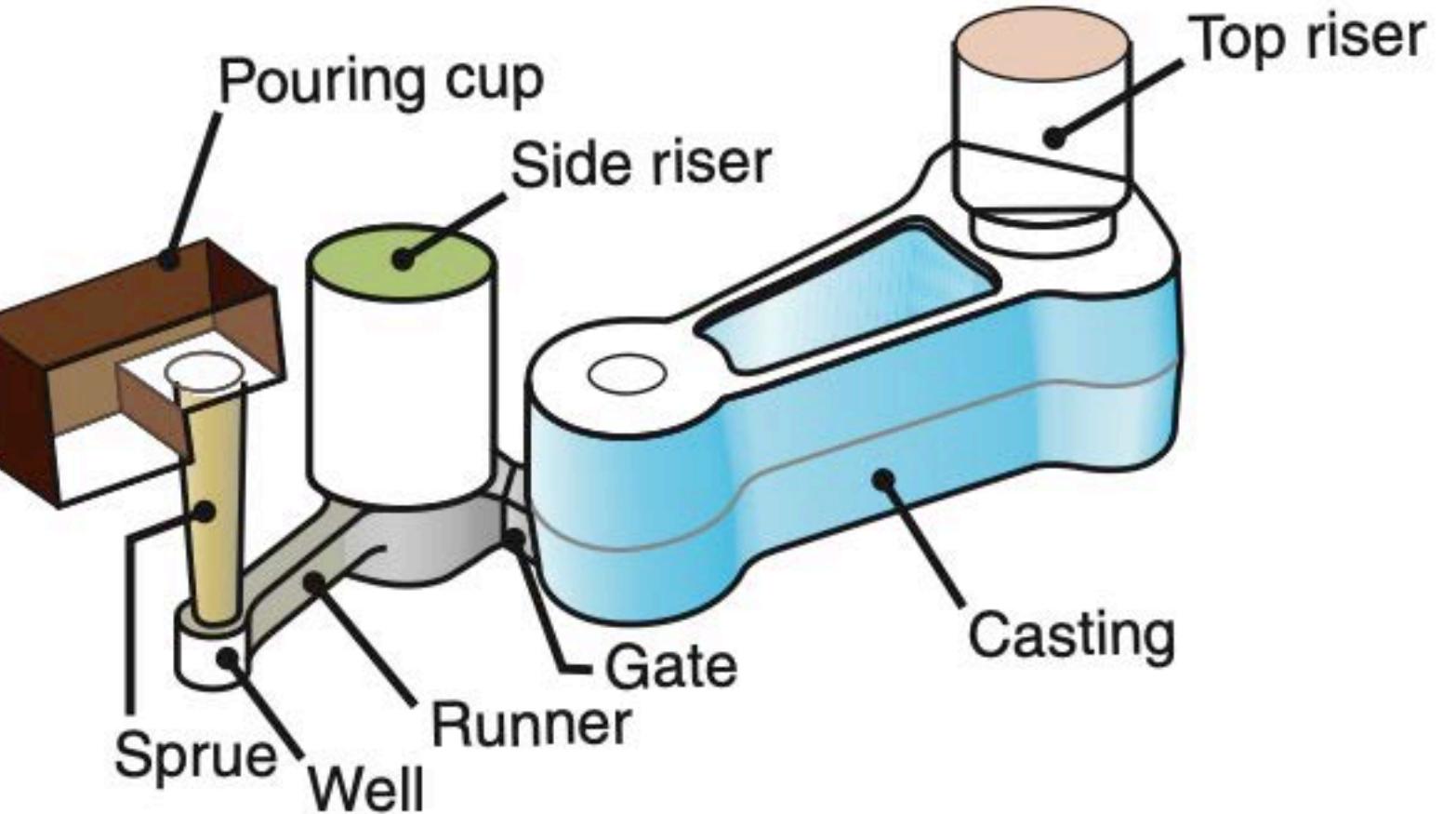
# Casting

## Process, Analysis and Equipment

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### Sprue, Runner, and Gate Systems

- rapid mold filling
- minimize turbulence
- avoid erosion
- remove inclusions
- control flow and thermal conditions
- minimize scrap and secondary operations

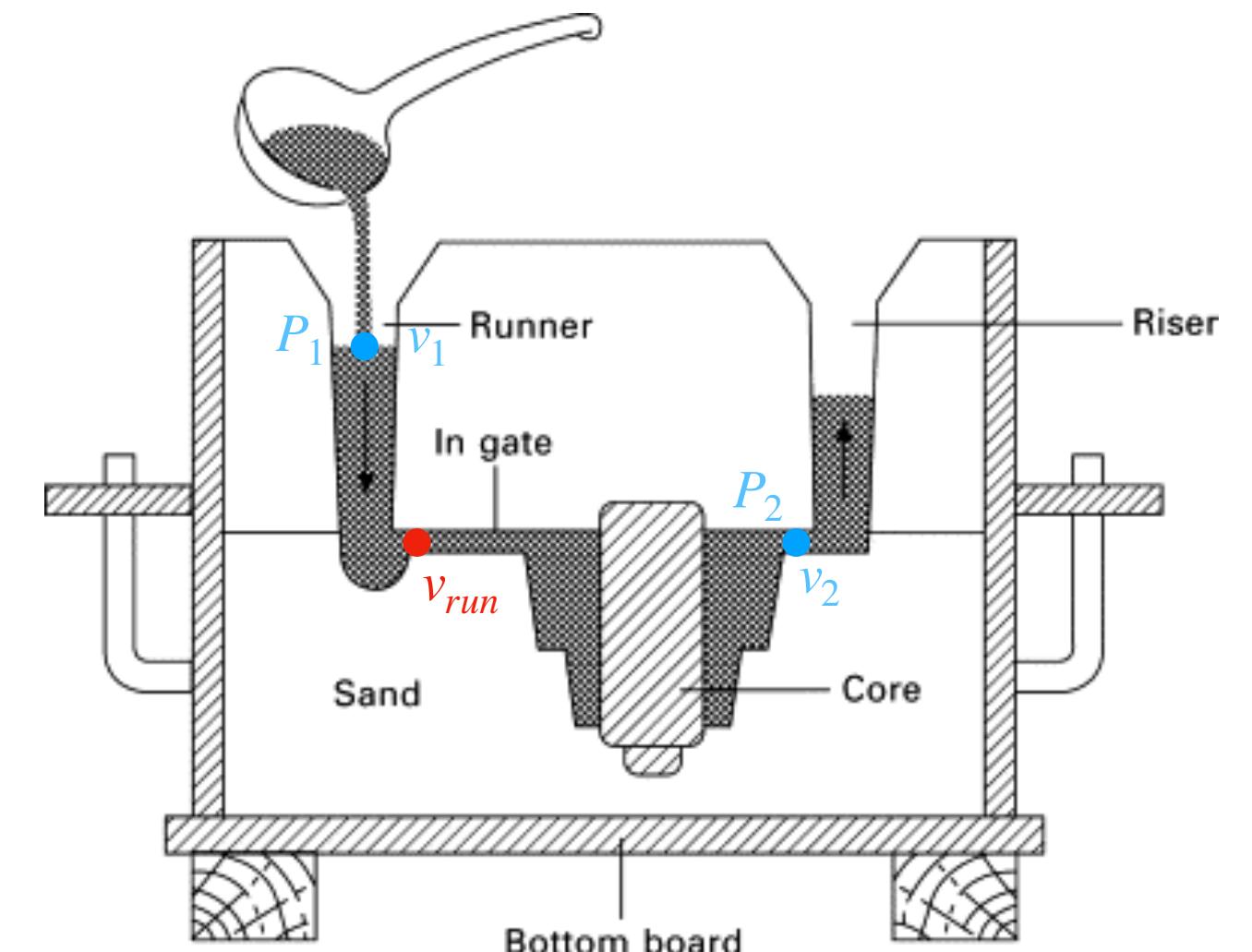
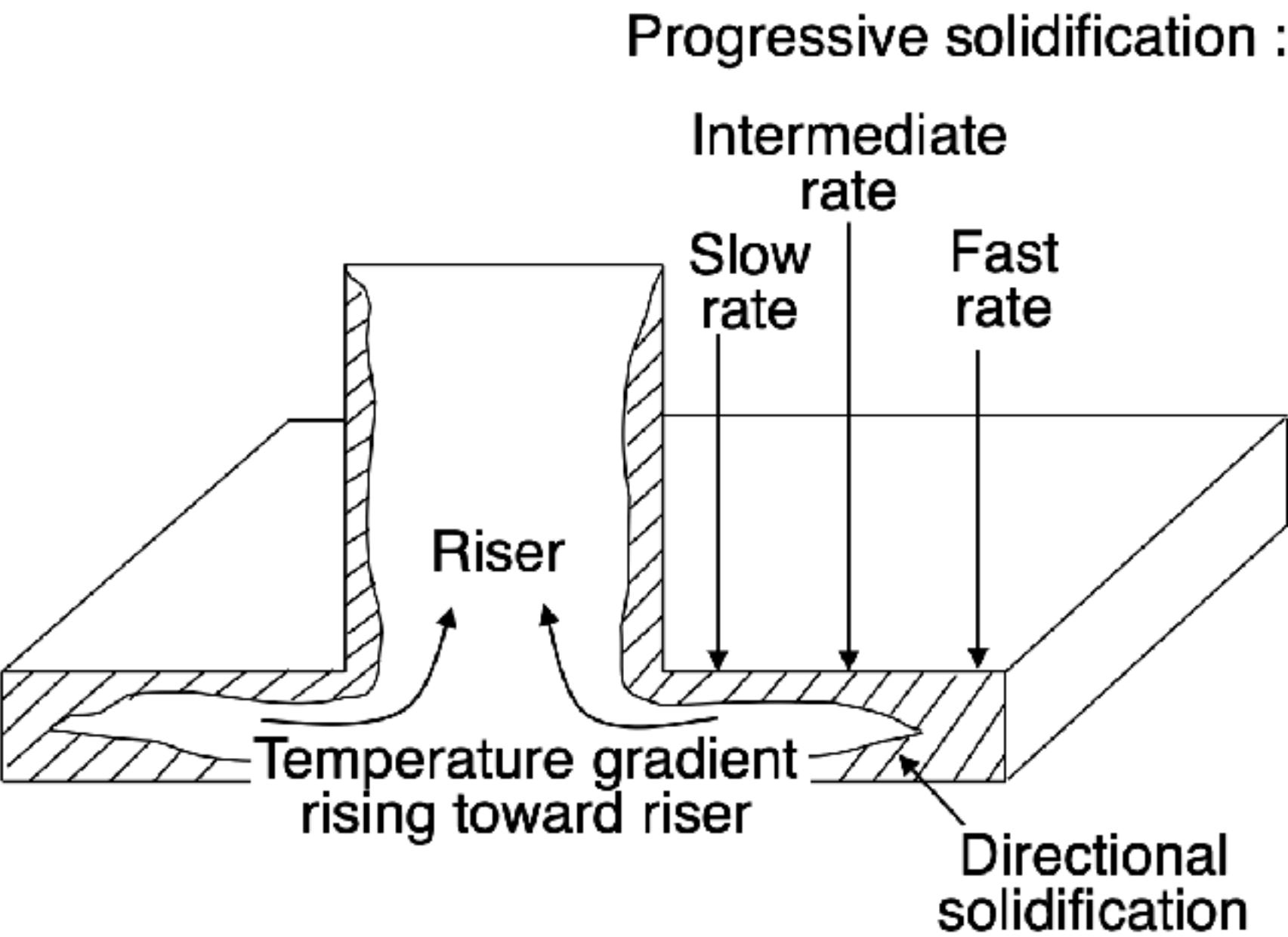


# Casting

## Process, Analysis and Equipment

### Risers

- location and size critical
- account for shrinkage (similar to “packing” in injection molding)
- directional solidification



# Casting

## Process, Analysis and Equipment

### Other Casting Methods: Investment Casting

Metals: Most castable metals.

Size Range: fraction of an ounce to 150 lbs..

Tolerances:

- ± .003" to 1/4"
- ± .004" to 1/2",
- ± .005" per inch to 3"
- ± .003" for each additional inch

Surface Finish:

63-125RMS

Minimum Draft Requirements: None

Normal Minimum Section Thickness:

- .030" (Small Areas)
- .060" (Large Areas)

Ordering Quantities:

Aluminum: usually under 1,000

Other metals: all quantities

Normal Lead Time:

Samples: 5-16 weeks (depending on complexity)

Production 4-12 weeks A.S.A. (depending on subsequent operations).

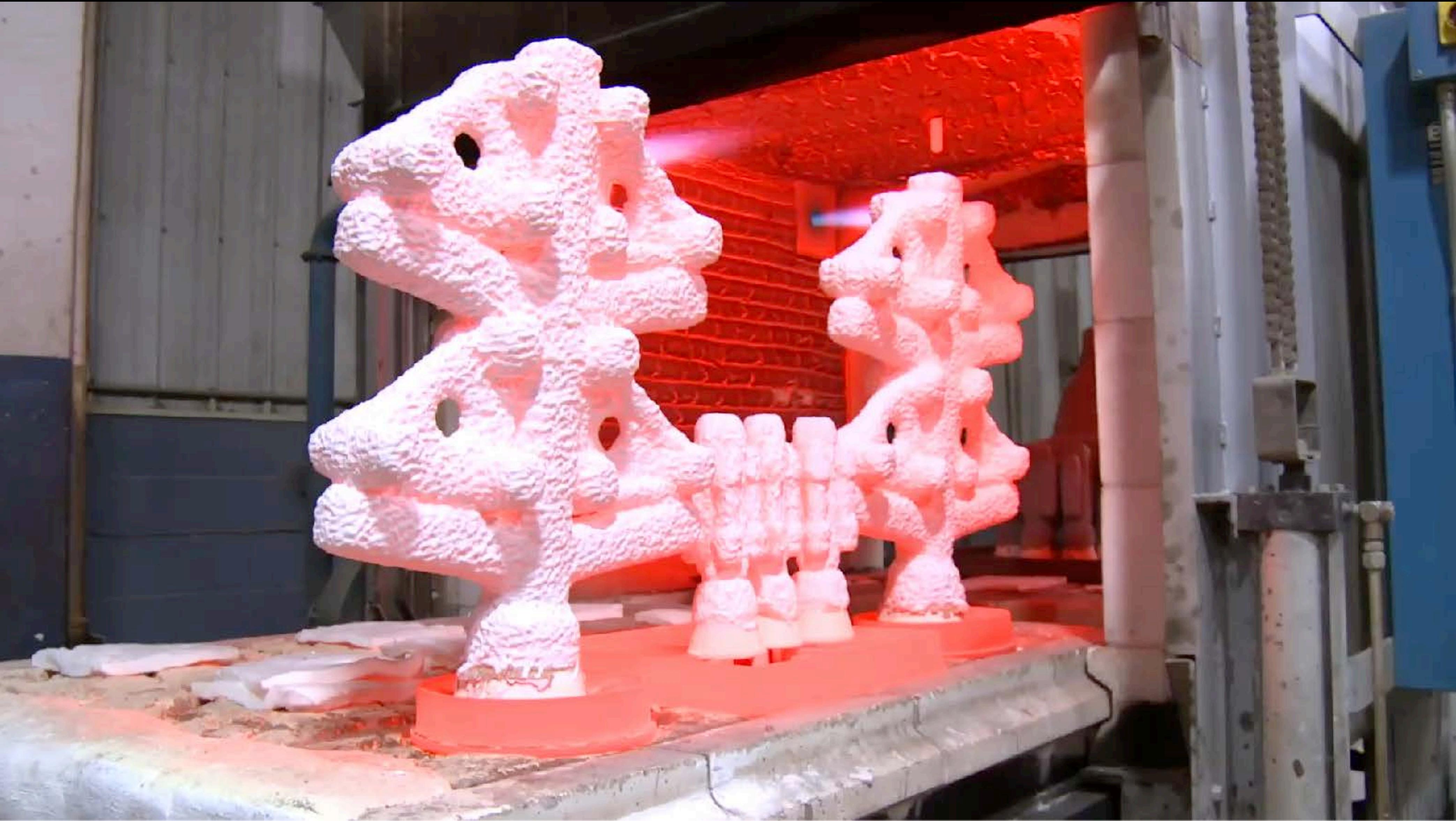
Talbot Associates Inc.



# Casting

## Process, Analysis and Equipment

### Investment Casting



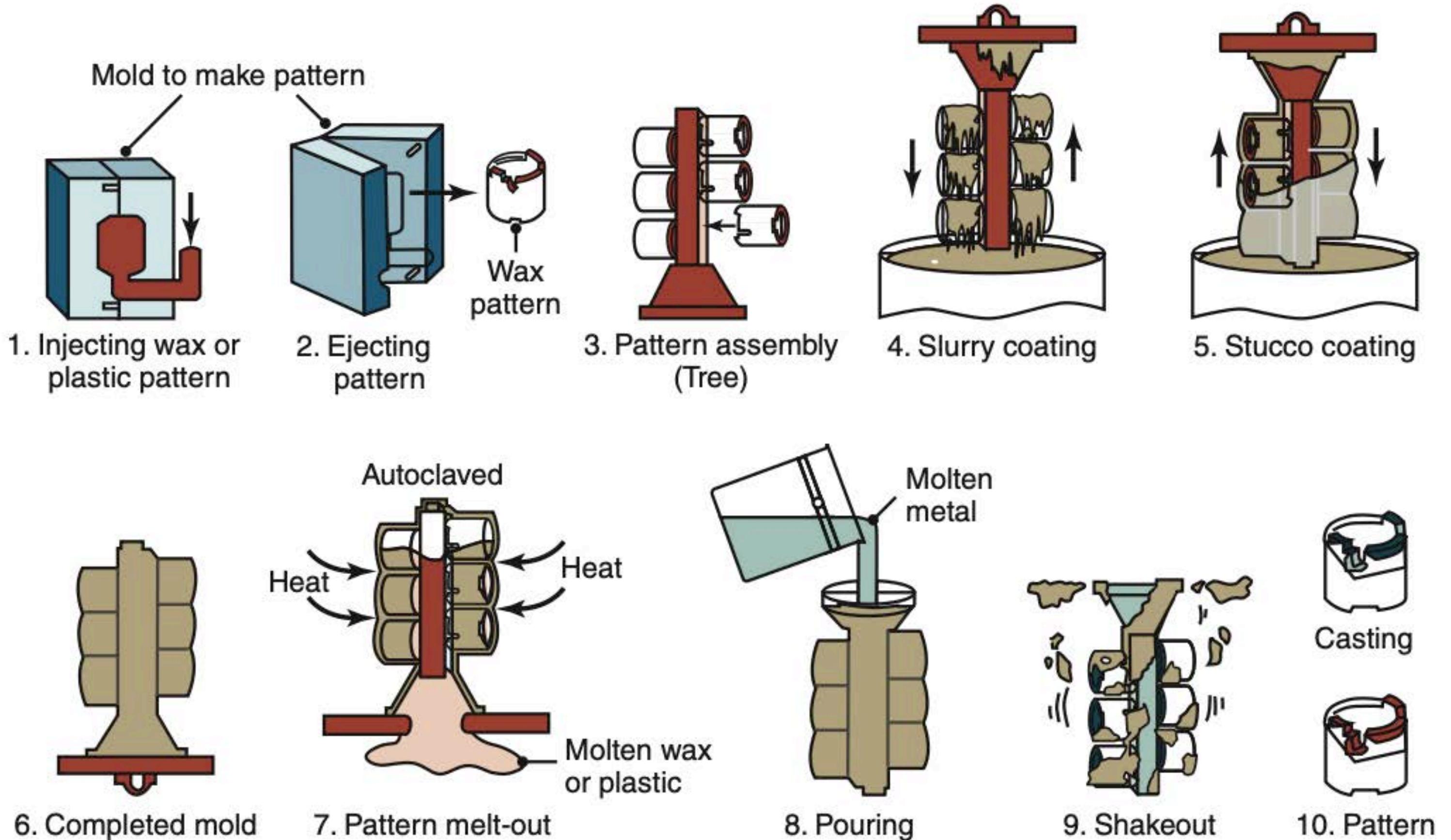
# Casting

## Process, Analysis and Equipment

### Investment Casting

~4000 B.C.

- excellent surface finish with little post-processing
- use of ceramics allows for use of high melting point metals
- metal can be poured in a vacuum oven (to reduce defects)
- very labor intensive (automation) → jewelry, jet engine parts



**Figure 11.14:** Schematic illustration of the investment-casting (lost-wax) process. Castings produced by this method can be made with very fine detail and from a variety of metals. *Source:* Courtesy of Steel Founders' Society of America.

# Casting

## Process, Analysis and Equipment

### Lost Foam Casting

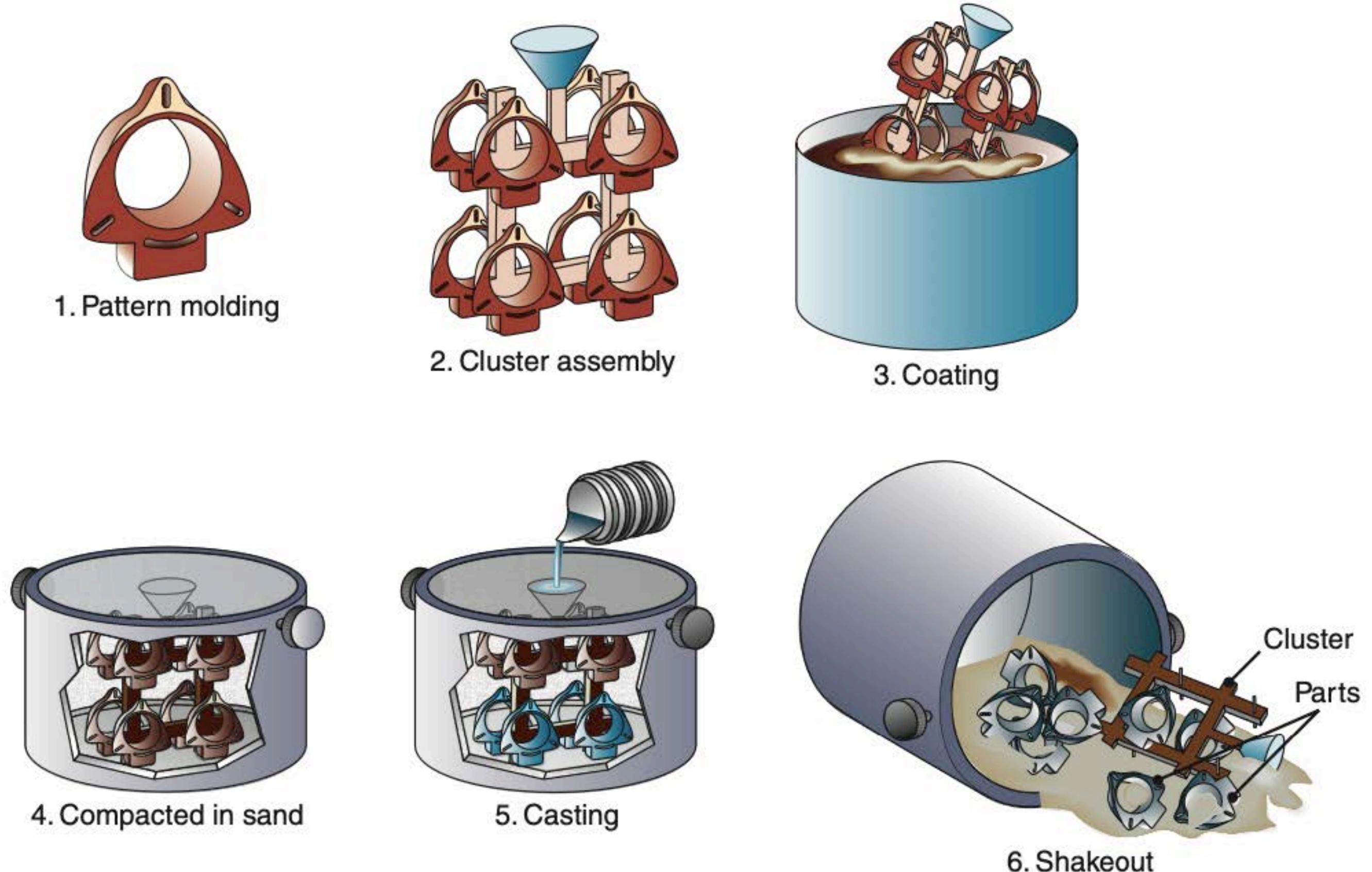


# Casting

## Process, Analysis and Equipment

### Lost Foam Casting

- no parting line
- no cores
- more freedom in design
- minimum handling of sand
- ease of cleaning
- reduced effort for secondary operations



**Figure 11.12:** Schematic illustration of the expendable-pattern casting process, also known as lost-foam or evaporative-pattern casting.

# Casting

## Process, Analysis and Equipment

### Manufacturing Attributes

|                    | Rate   | Quality   | Cost  | Flexibility   |
|--------------------|--|---|---|---|
| Sand Casting       | dependent on solidification<br>$t_{solidify} = C \left( \frac{V}{A} \right)^2$ | Tolerance (0.7~2 mm) and defects are affected by shrinkage<br>Material property is inherently poor<br>Generally have a rough grainy surface             | tooling and equipment: <b>↓</b><br>direct labor costs: <b>↑</b><br>material utilization: <b>↓</b><br>finishing costs: <b>↑</b>      | High degree of shape complexity (limited by pattern)  |
| Die Casting        | dependent on solidification<br>$t_{solidify} = C \left( \frac{V}{A} \right)^1$ | Tolerance (0.08~0.2 mm)<br>Mechanical property and microstructure depends on the method<br>Good to excellent surface detail possible due to fine slurry | tooling and equipment: <b>↑</b><br>direct labor costs: <b>↓ to ~</b><br>material utilization: <b>↑</b><br>finishing costs: <b>↓</b> | Ceramic and wax cores allow complex internal configuration but costs increase significantly |
| Investment Casting | dependent on solidification<br>$t_{solidify} = C \left( \frac{V}{A} \right)^2$ | Tolerance (0.02~0.6 mm)<br>Good mechanical property and microstructure due to high pressure<br>Excellent surface detail                                 | tooling: <b>~ to ↑</b><br>equipment: <b>↓</b><br>direct labor costs: <b>↑</b><br>material utilization: <b>↑</b>                     | Low due to high die modification costs  |

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