

Casting

Process, Analysis and Equipment

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Casting

Process, Analysis and Equipment

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Casting since about 5000-3000 BC



Left: Bronze statue of a man, Hellenistic period, mid-2nd-1st century B.C., H. 73 in (185.4 cm)
Below: Herakles (Son of Zeus)



Ancient Greece; bronze statue casting circa 450BC



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Casting Versatility

- many types of metals
- rapid production
- wide range of shapes and sizes
- complex parts as an integral unit



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2.008 Topic Coverage

Process Steps

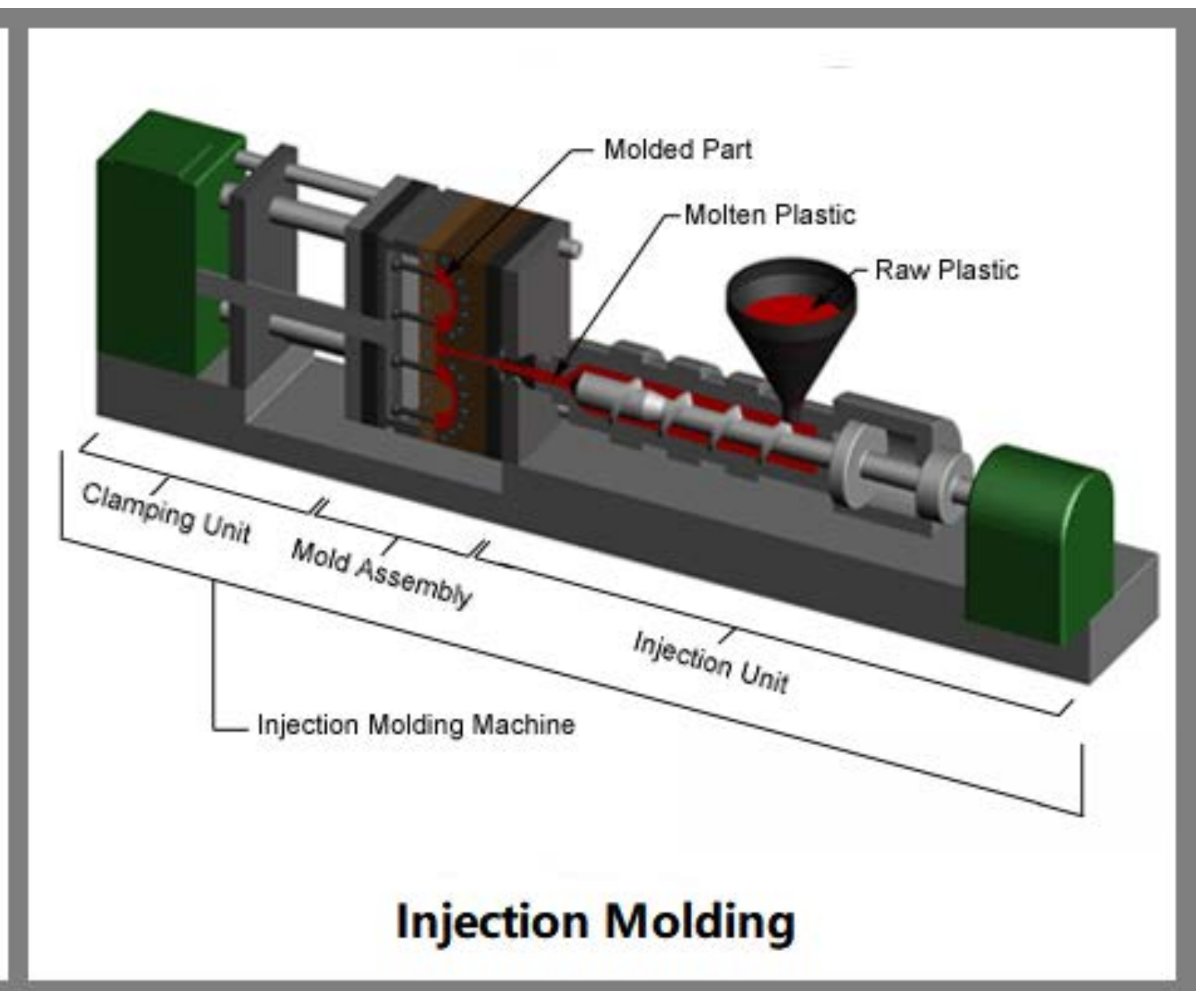
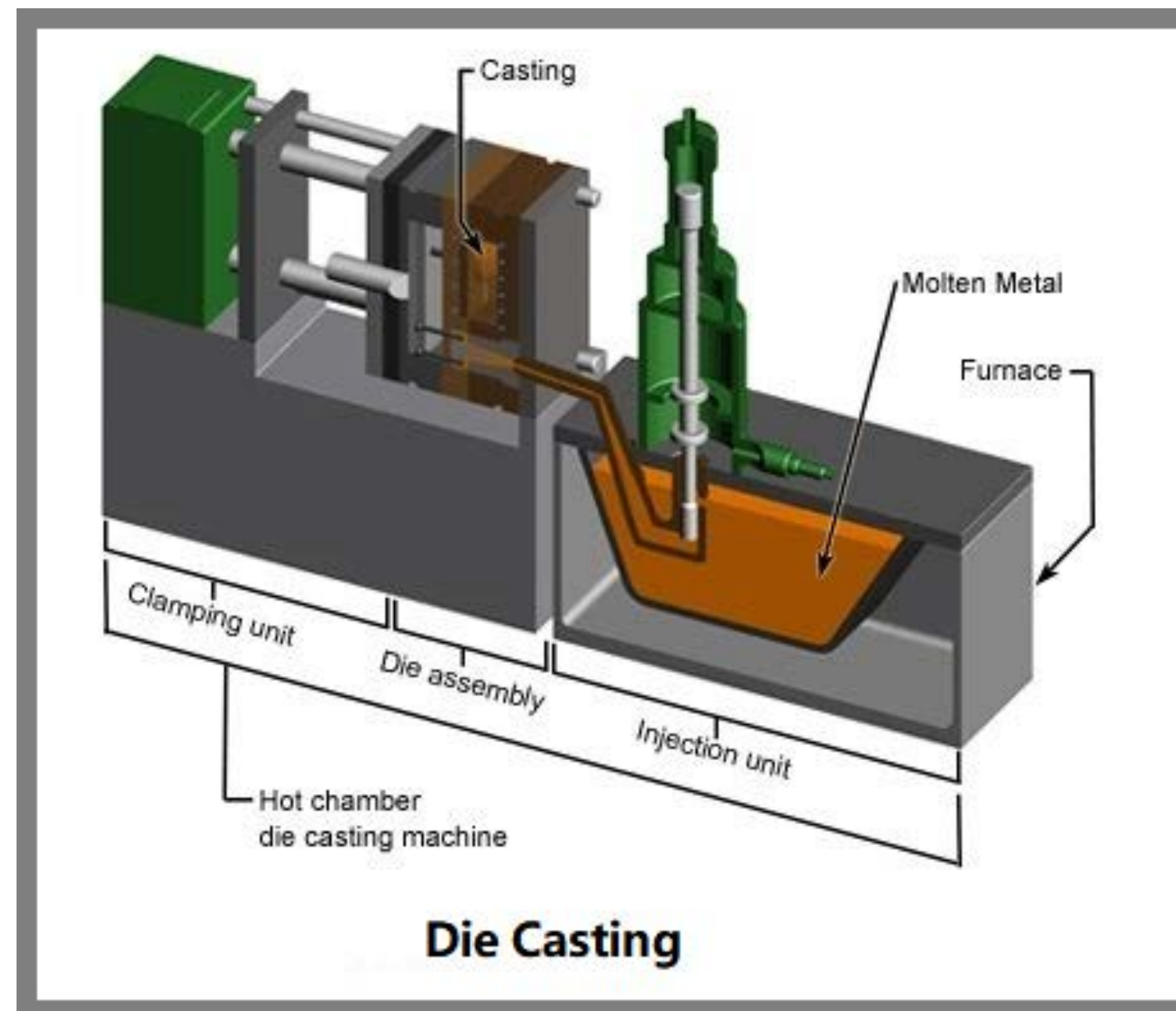
Sand Casting, Die Casting, Investment Casting, Lost Foam Casting

Phase Change, Shrinkage

Heat Transfer

Pattern Design

Additional Processes and Developments



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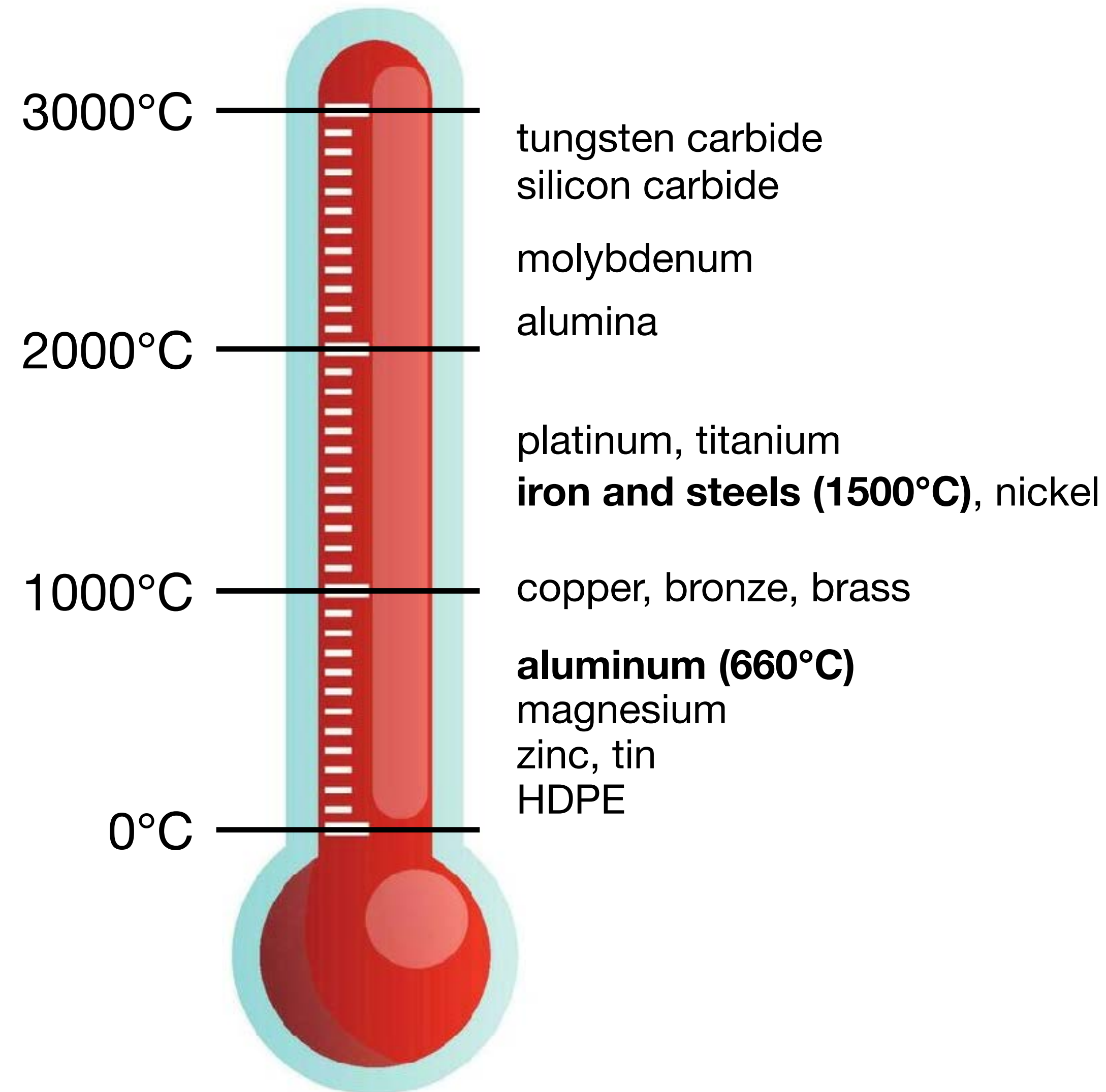
Physics and Constraints

Phase Change

- density
- solubility
- diffusion rates

High Melt Temperature

- chemical activity
- high latent heat
- handling
- outgassing



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Analysis

- fluid mechanics for mold filling
- heat transfer for solidification
- thermodynamics, mass transfer, heat transfer for nucleation and growth
- materials behavior for structure/property relationships



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Sand Casting

Process Steps (all casting methods)

- pattern/mold making
- melt preparation
- mold filling
- solidification/cooling
- removal/breakout/secondary processing

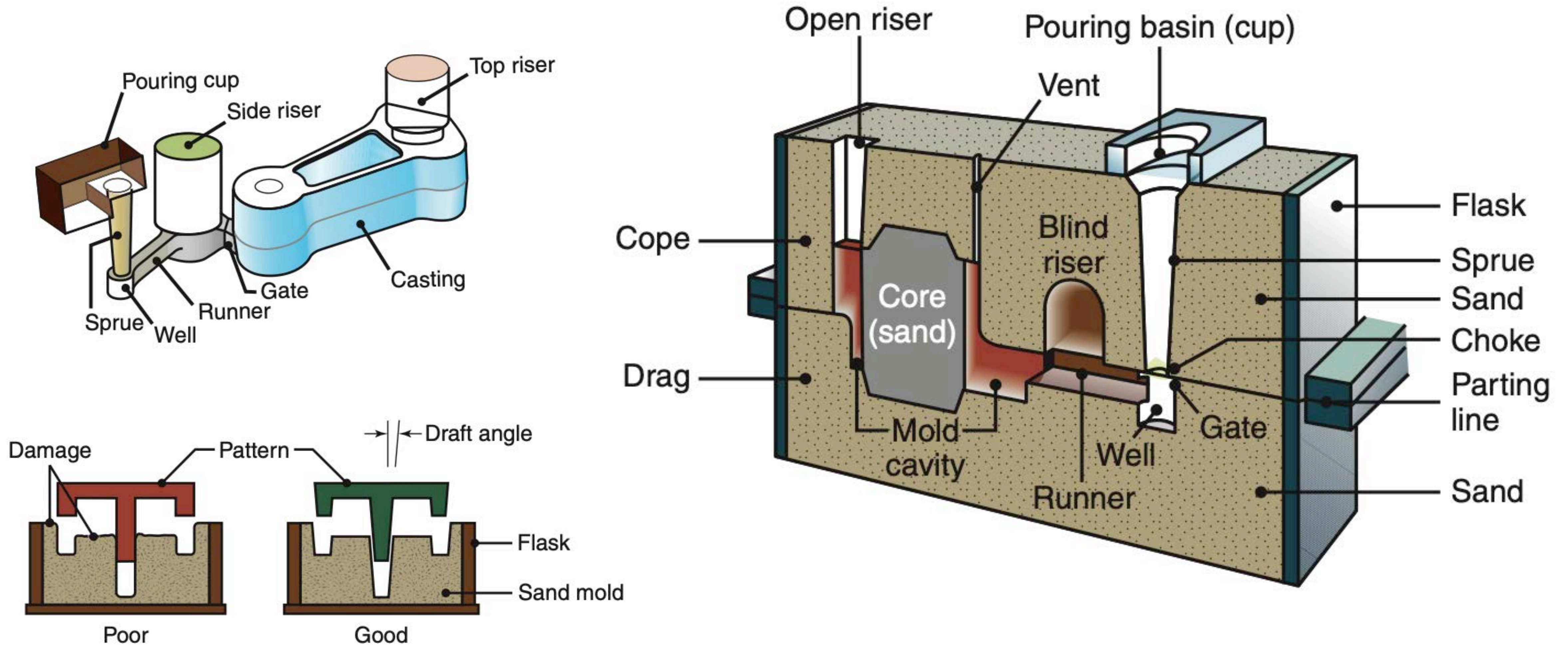


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Sand Casting

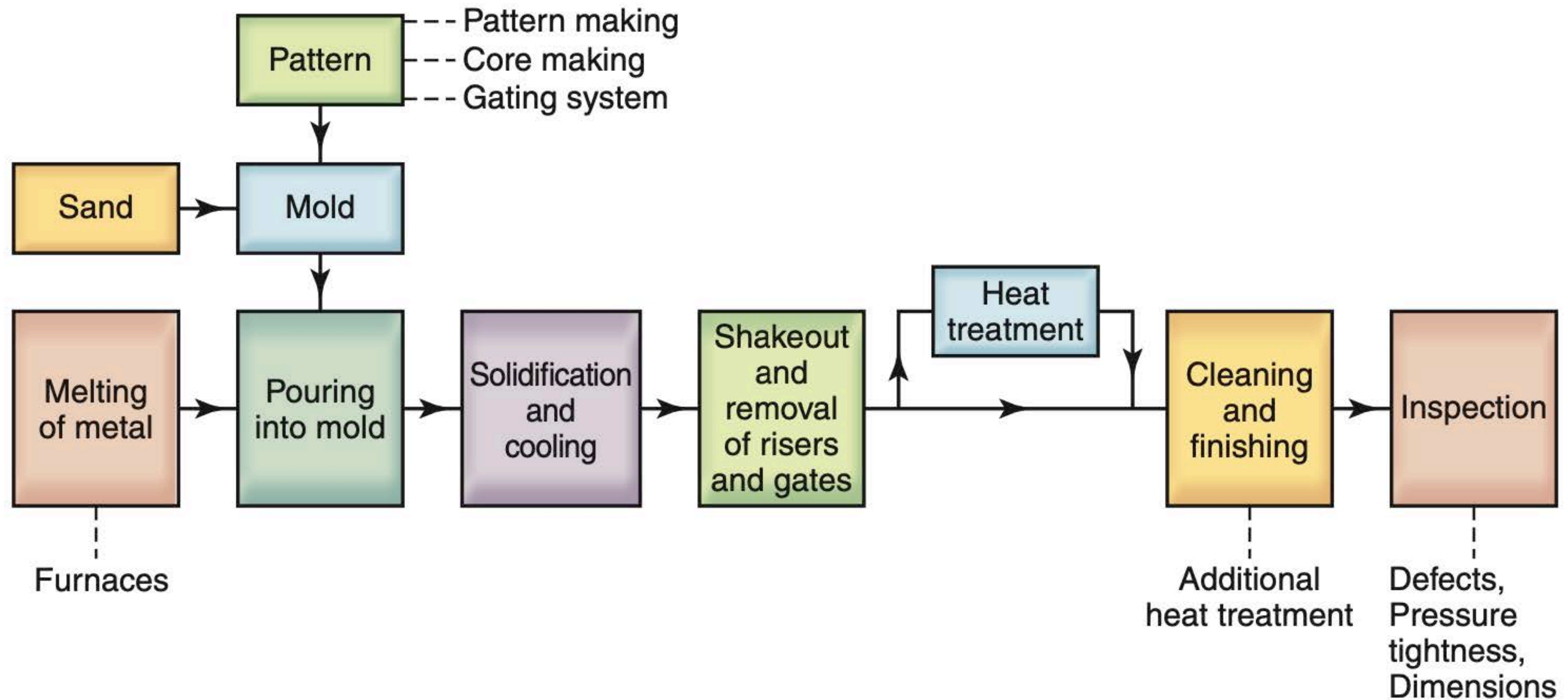


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Sand Casting



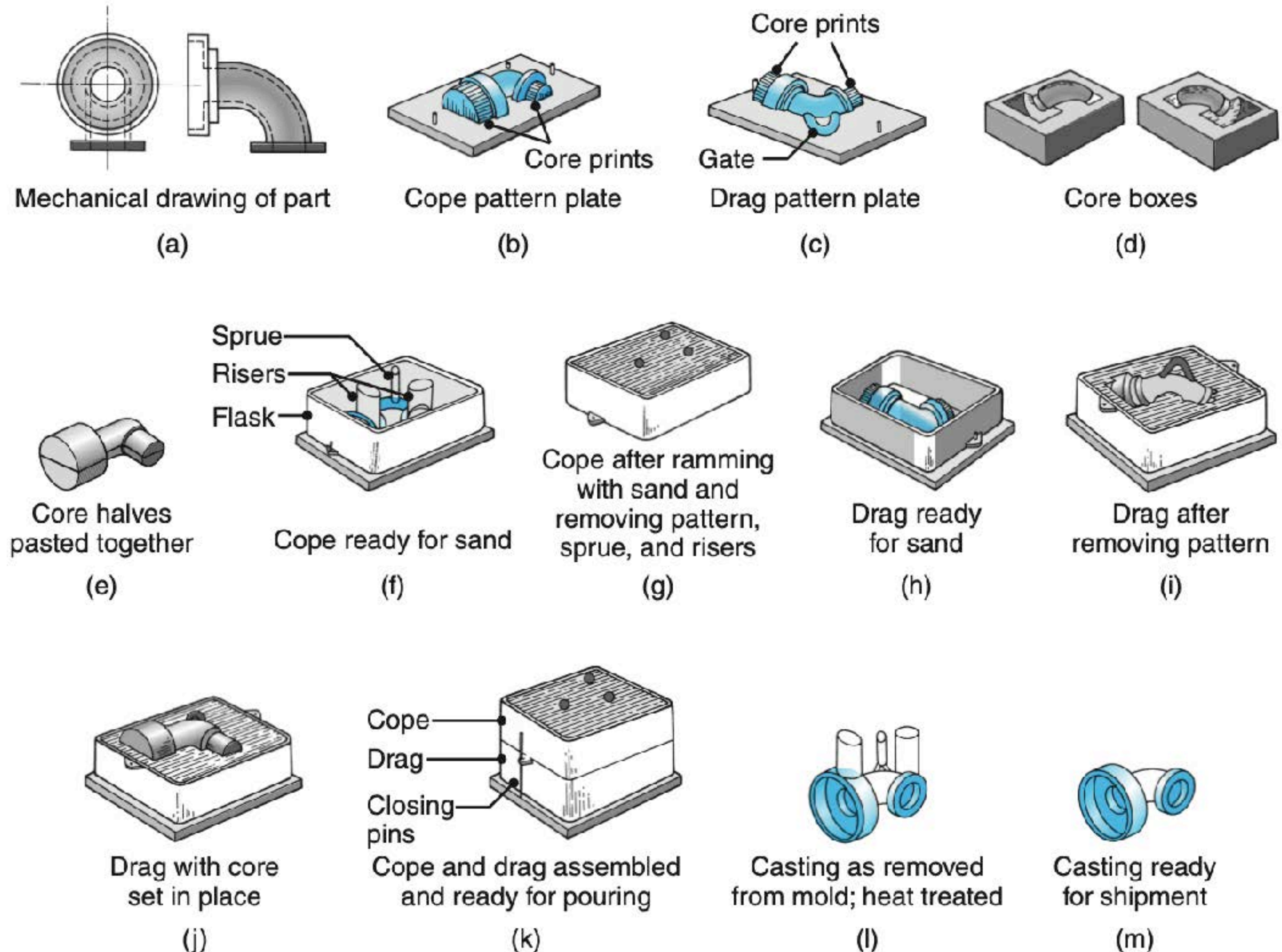
Sand Casting: Pattern Making

- shrinkage allowance
- machining allowance
- distortion allowance
- parting line
- draft angles

TABLE 12.1

Normal Shrinkage Allowance for Some Metals Cast in Sand Molds

Metal	Shrinkage allowance (%)
Cast irons	
Gray cast iron	0.83–1.3
White cast iron	2.1
Malleable cast iron	0.78–1.0
Aluminum alloys	1.3
Magnesium alloys	1.3
Copper alloys	
Yellow brass	1.3–1.6
Phosphor bronze	1.0–1.6
Aluminum bronze	2.1
High-manganese steel	2.6



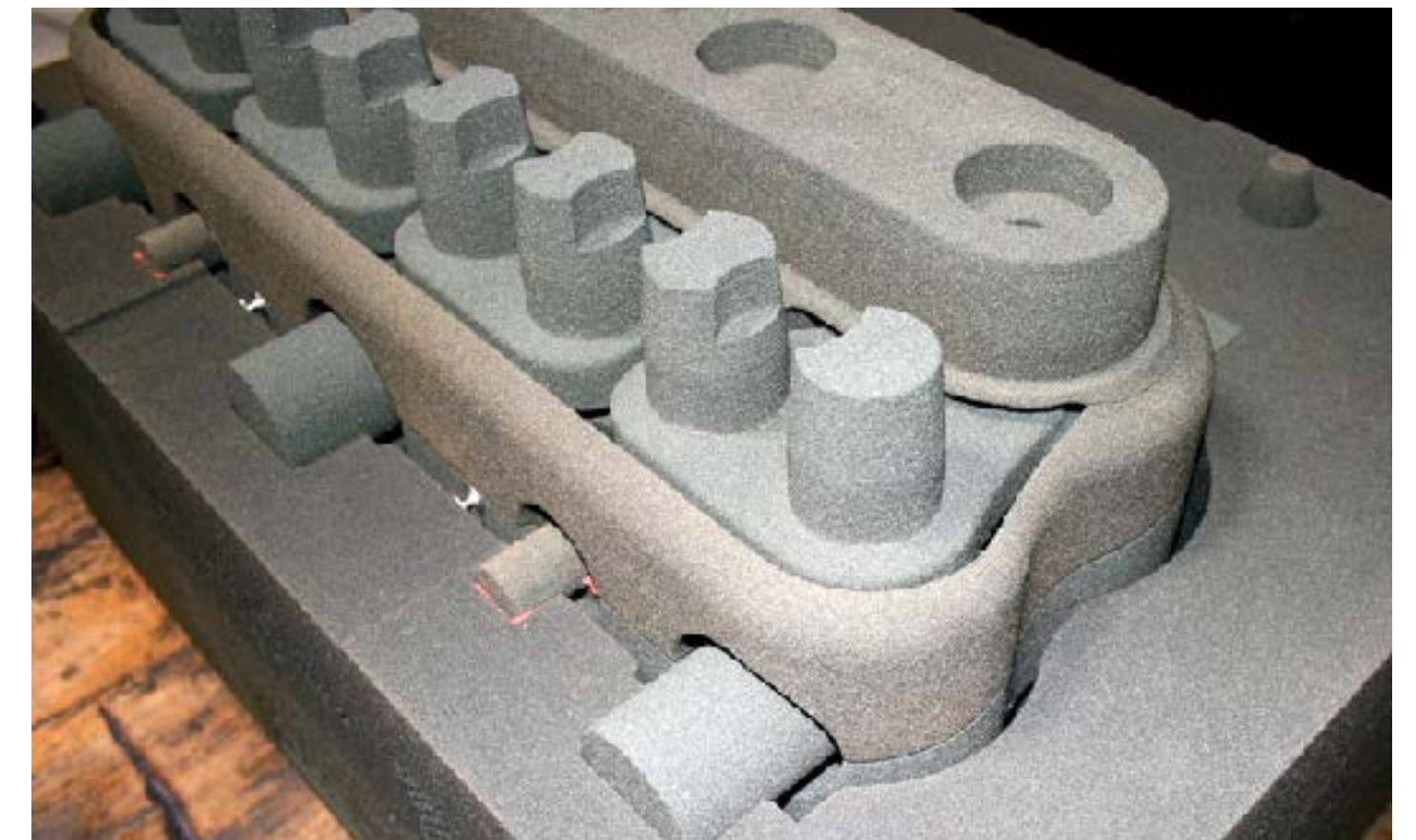
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Sand Casting

- low surface detail: post-machining for high tolerance parts
- low initial investment in tooling: very common, can make large parts
- flow is gravity-driven
- labor-intensive with a long cycle time
- 3D printing of molds and complex cores can achieve previously impossible geometries

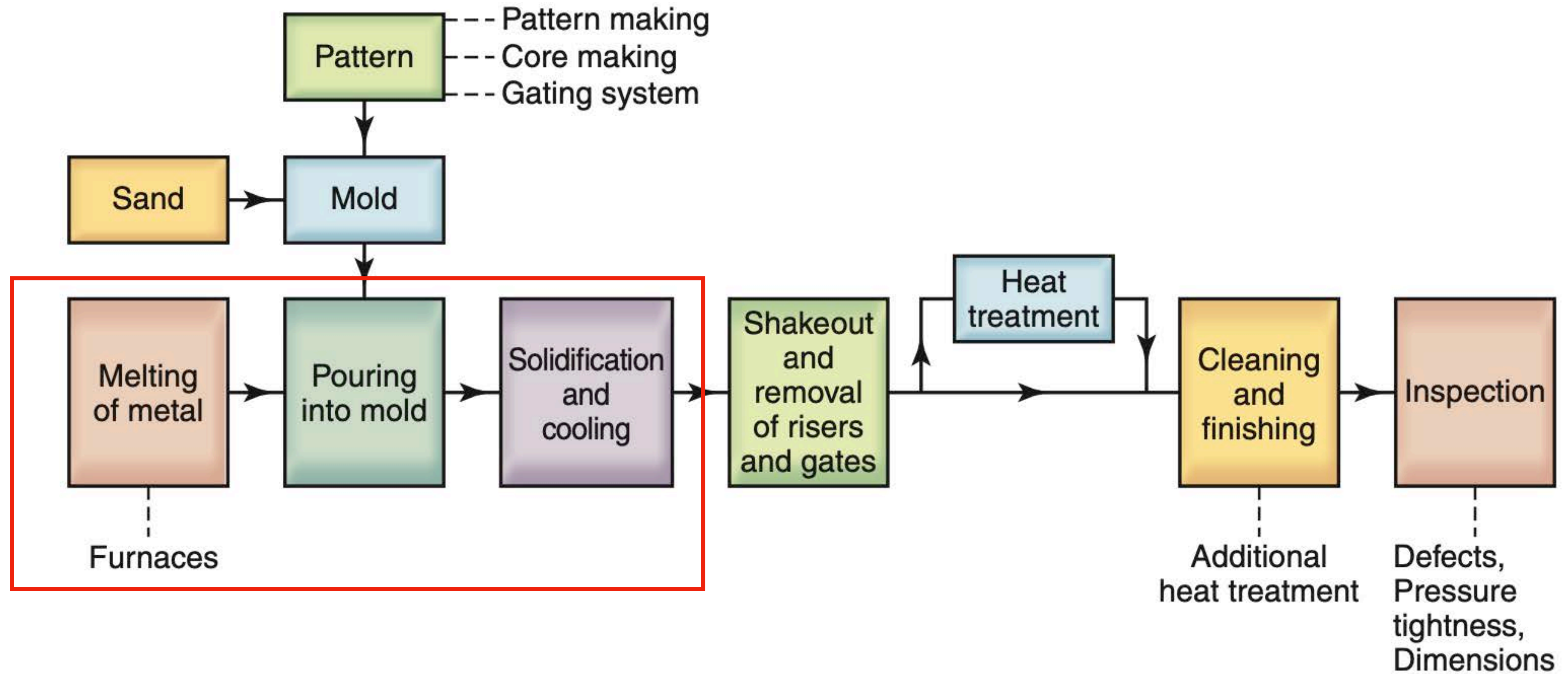


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Sand Casting Physics

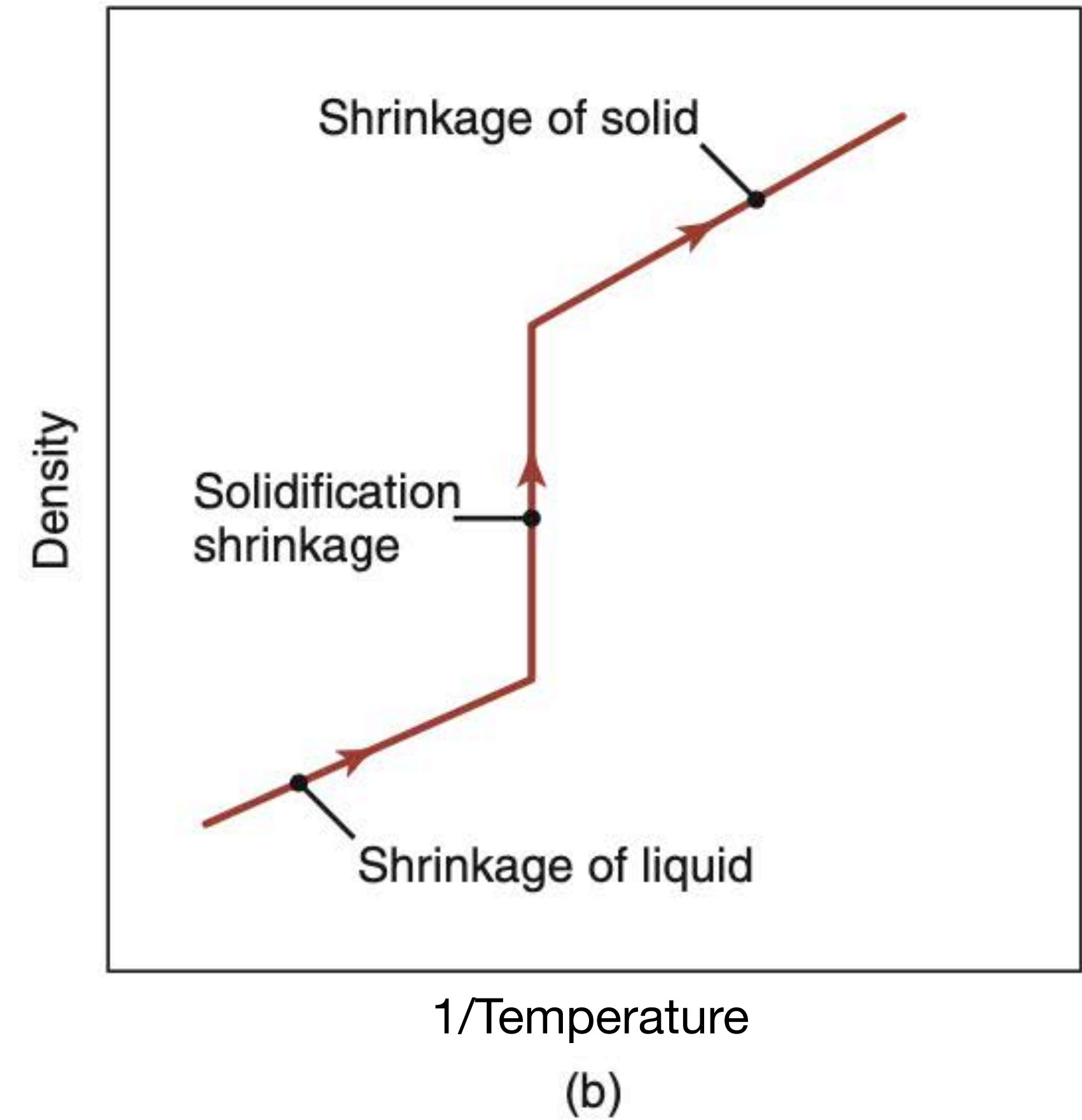
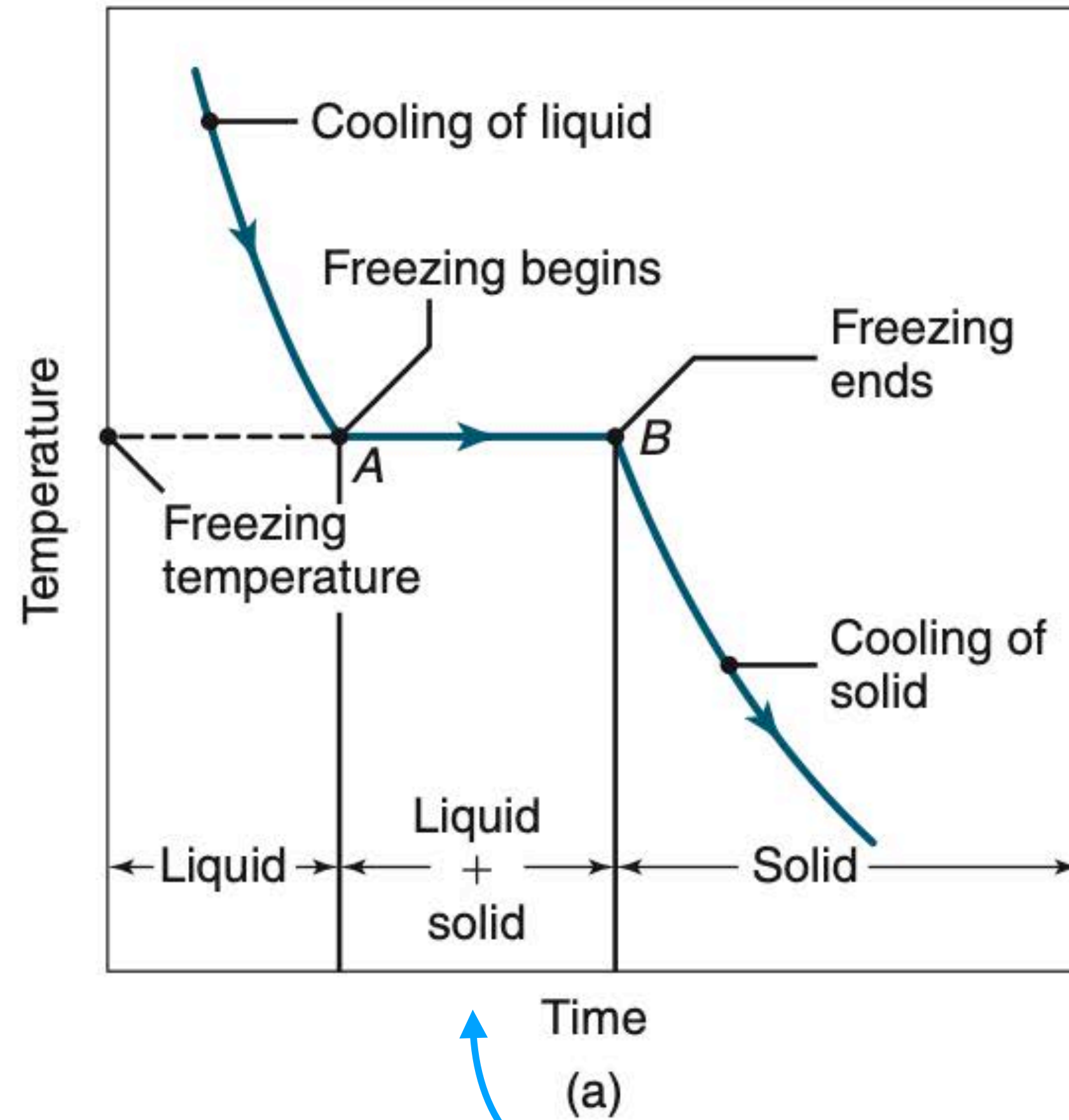


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Solidification



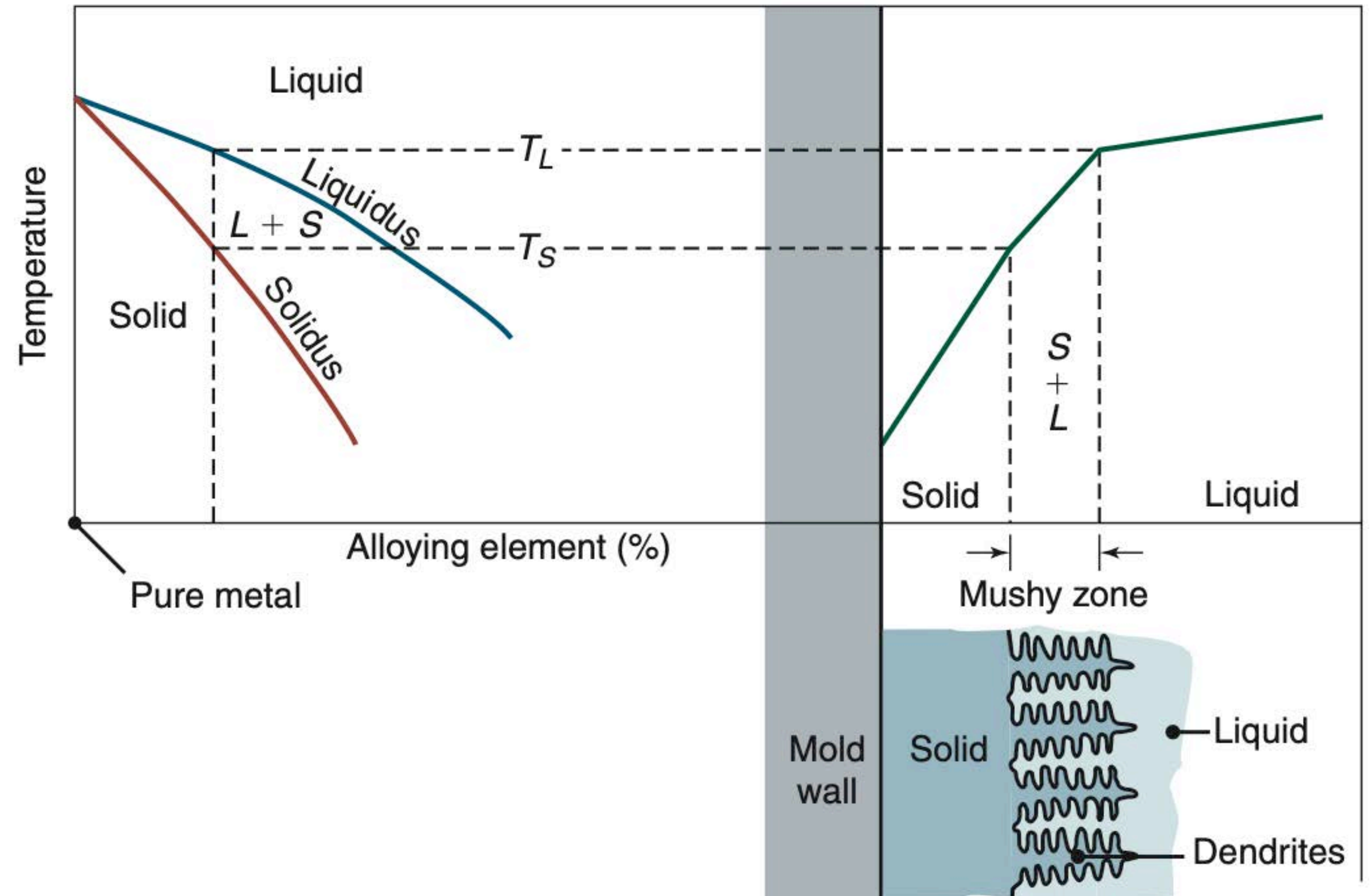
phase change

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Solidification of a Binary Alloy



Cast Microstructure

Hall-Petch model: smaller grains
give higher strength

σ_0 = stress to start dislocation movement

k_y = material hardening constant

d = grain size

$$\sigma_y = \sigma_o + \frac{k_y}{\sqrt{d_{\text{grain}}}}$$

- microstructure is affected by **cooling rate**
- (non-intuitively) **thinner** cast parts are typically **stronger**

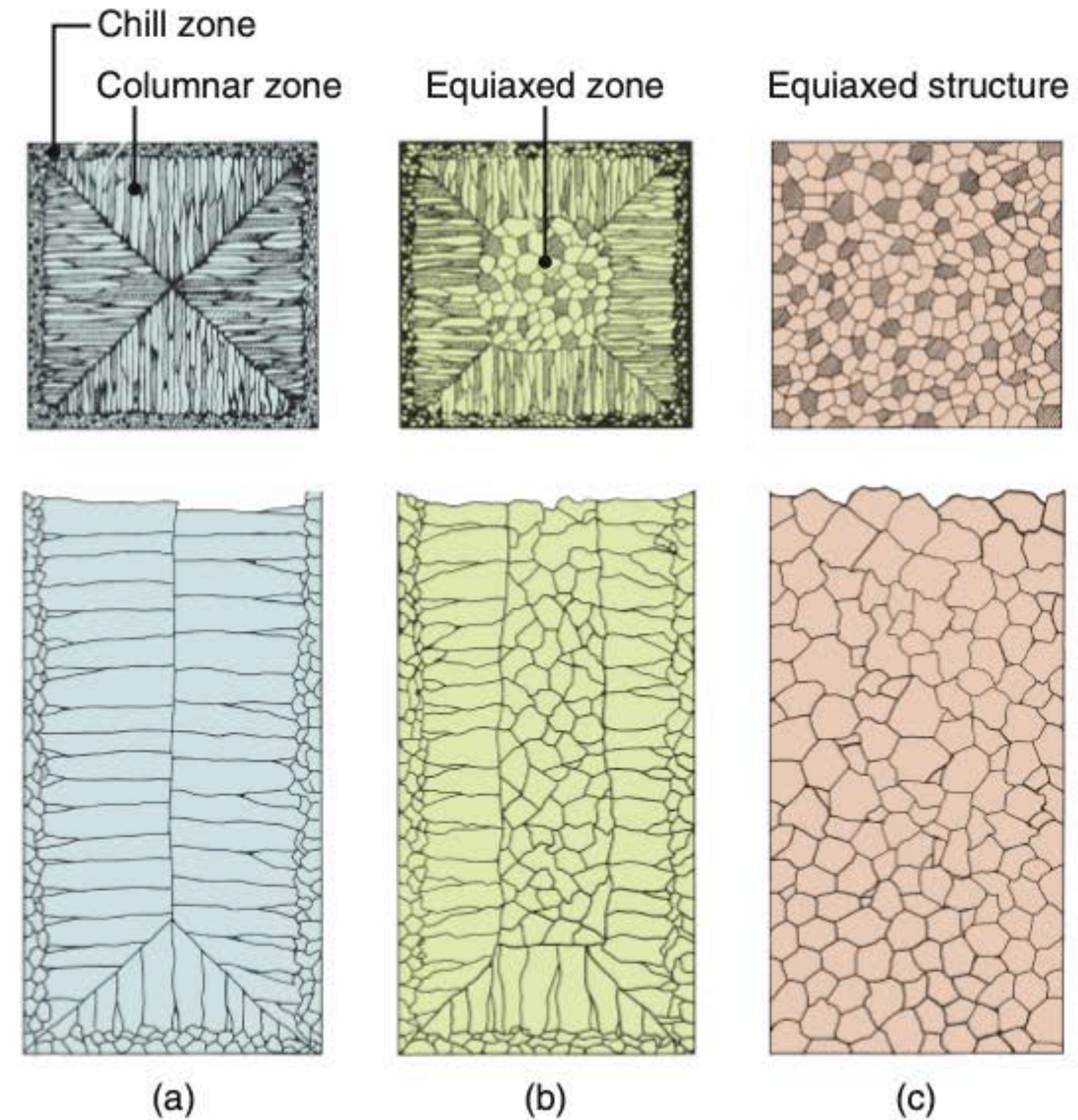


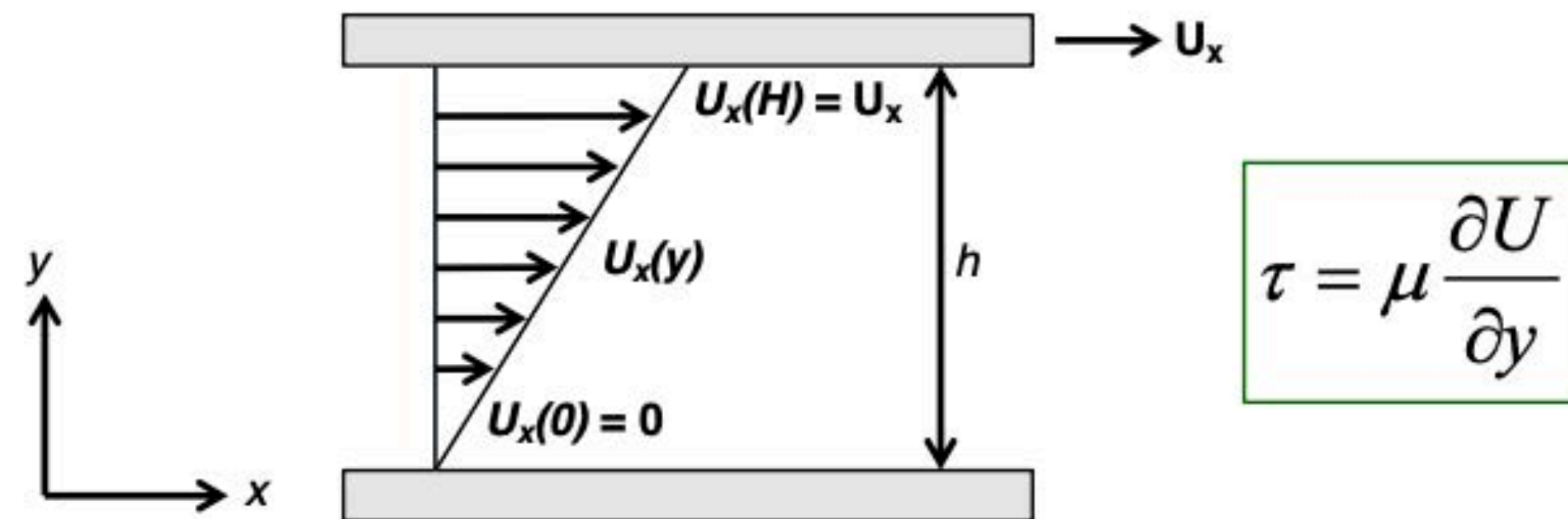
Figure 10.2: Schematic illustration of three cast structures of metals solidified in a square mold: (a) pure metals; (b) solid-solution alloys; and (c) structure obtained by using nucleating agents. *Source:* After G.W. Form, J.F. Wallace, J.L. Walker, and A. Cibula.

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Fluid Flow



Material

Dynamic viscosity

Water (room temp)	$1 \times 10^{-3} \text{ kg/m-s [Pa-s]}$
Honey	10
Liquid thermoplastic*	$10^2\text{-}10^3$
Molten aluminum (600 C)	3×10^{-3}



surface tension ↑

Fluid Flow in Sand Casting

Bernoulli's Principle $P_1 + \frac{\rho v_1^2}{2} + \rho g h_1 - \text{frictional losses} = P_2 + \frac{\rho v_2^2}{2} + \rho g h_2$

during flow: $\cancel{P_1} + \cancel{\frac{\rho v_1^2}{2}} + \rho g h_1 - \cancel{\text{frictional losses}} = \cancel{P_2} + \cancel{\frac{\rho v_2^2}{2}} + \rho g h_2 \rightarrow v_{run} = \sqrt{2gh_1}$

gravity induced flow reference

after flow: $\cancel{P_1} + \cancel{\frac{\rho v_1^2}{2}} + \rho g h_1 - \cancel{\text{frictional losses}} = \cancel{P_2} + \cancel{\frac{\rho v_2^2}{2}} + \rho g h_2 \rightarrow \Delta P_{static\ pressure} = \rho g h_1$

no flow no flow reference

where does the **clamping force** come from? The weight of the cope:

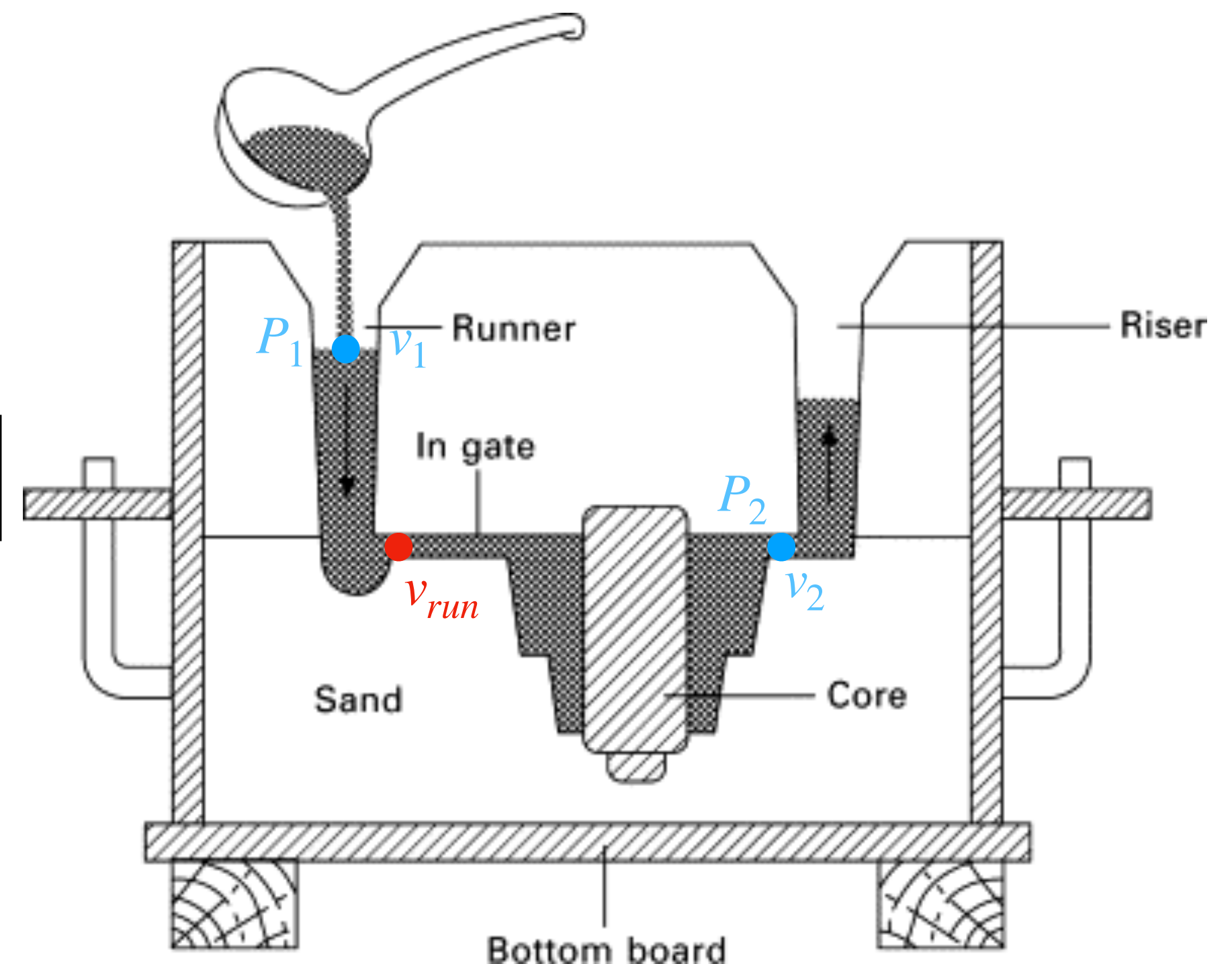
$$F_{clamp} = \Delta P A_{proj} = m_{cope} g = \rho V_{cope} g$$

susceptible to turbulent flow: molten metal's viscosity is low

$$Re = \frac{\rho v_{run} L_c}{\mu}$$

oxidation, mold erosion, porosity, etc.

vs injection molding?



Energy Contributions

for metal part + sprue/runners/riser:

$$E_{heat} = mc\Delta T = \rho Vc\Delta T$$

$$E_{melt} = mH = \rho VH$$

$$E_{total} = \rho V\Delta T + \rho VH$$

$$E_{total} = \rho V(c\Delta T + H)$$

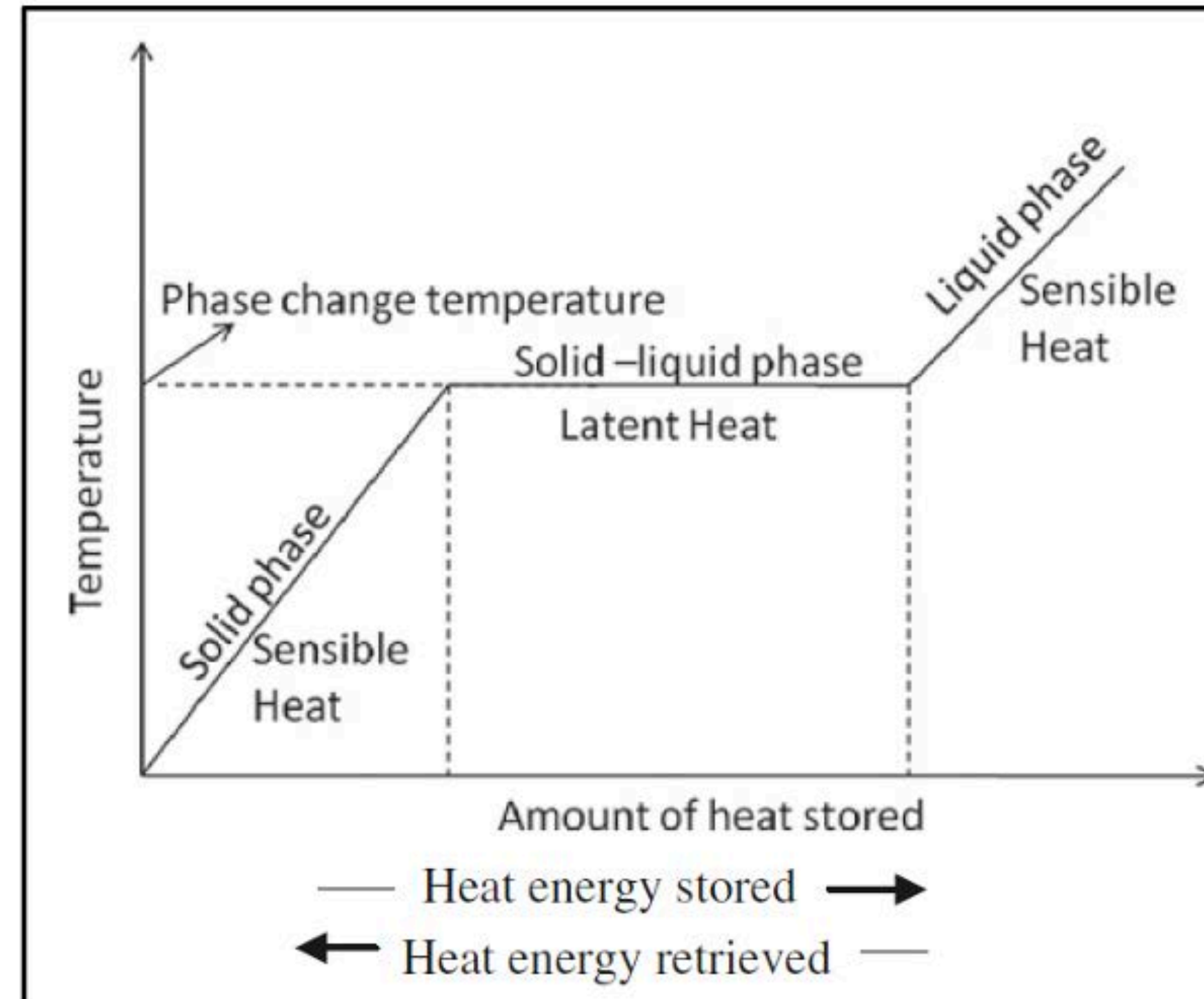


Fig-1: Principle of latent heat storage.



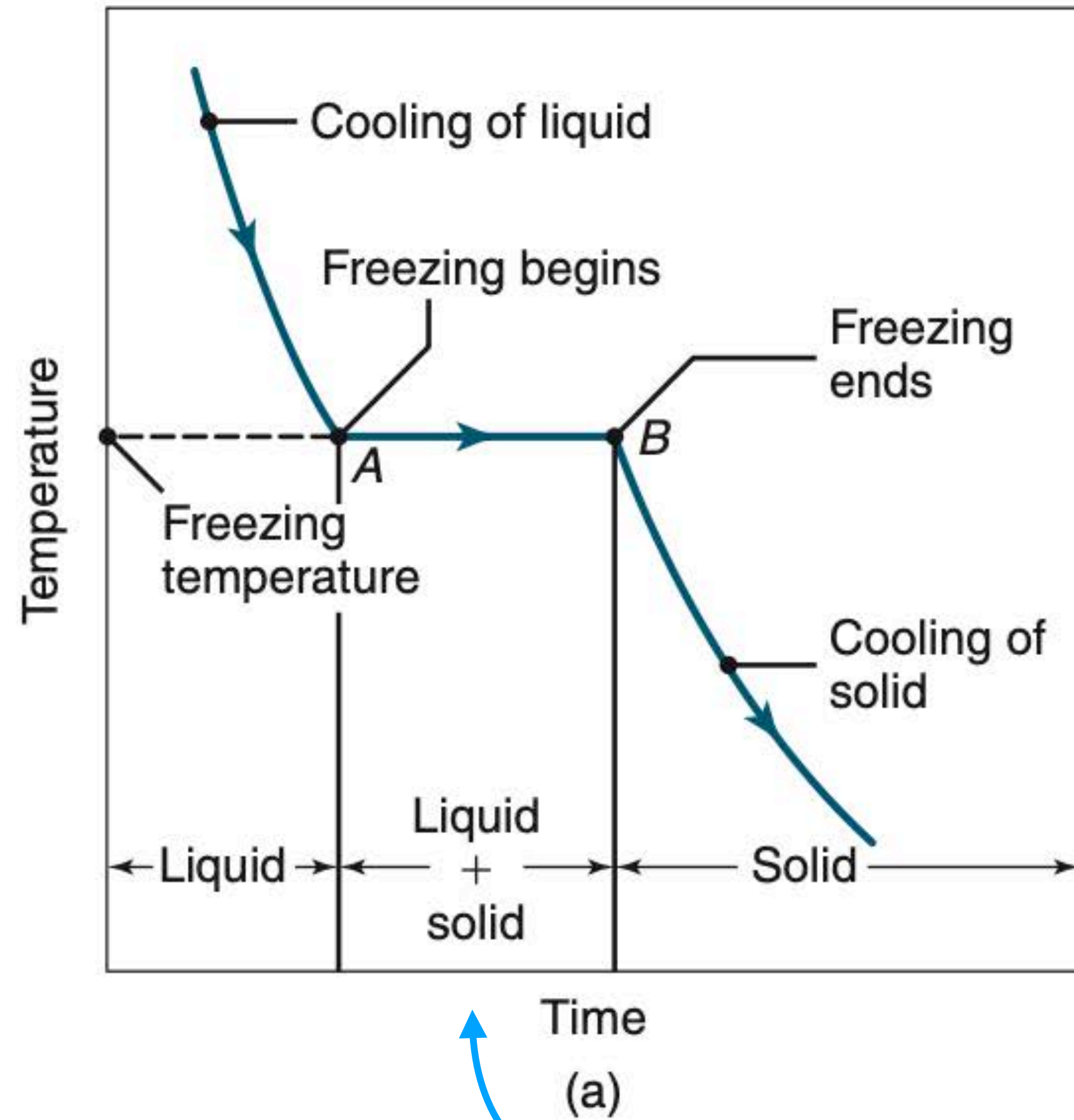
↑ temperature improves fluidity, but ↑ temp also ↑ cost
(requires more energy and takes longer to solidify + cool)

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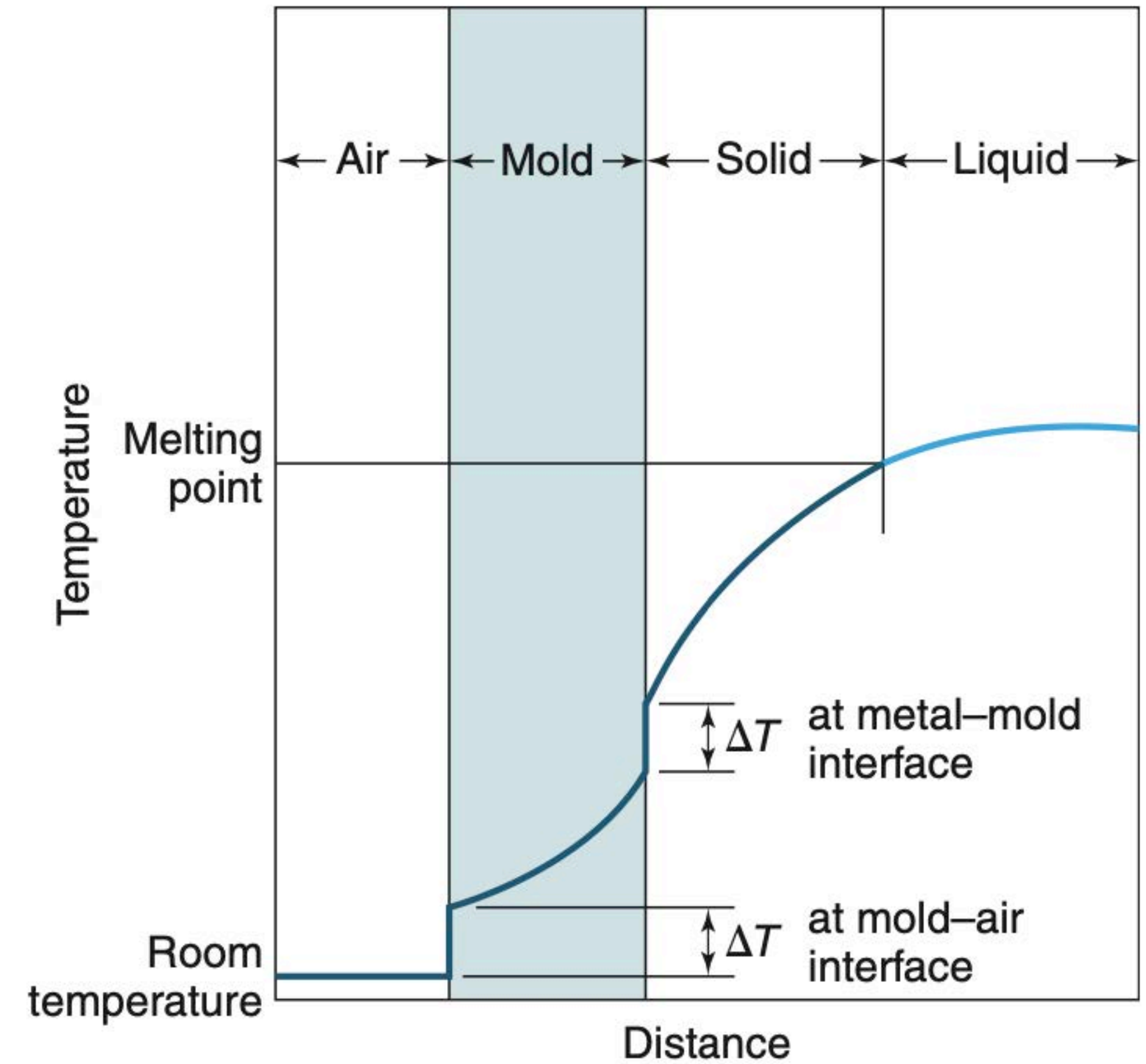
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Cooling



phase change



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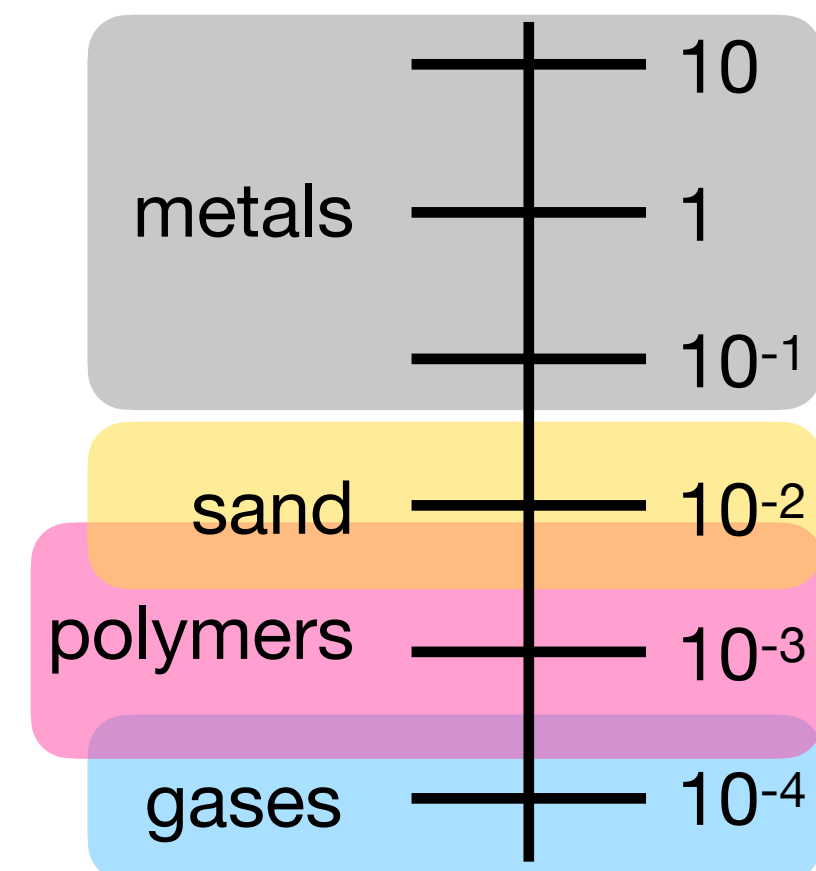
Cooling

$$\alpha = \frac{k}{\rho c_p}$$

W/mK:

Cu ~ 400, Al ~ 200

Sand ~0.5, PMMA ~0.2

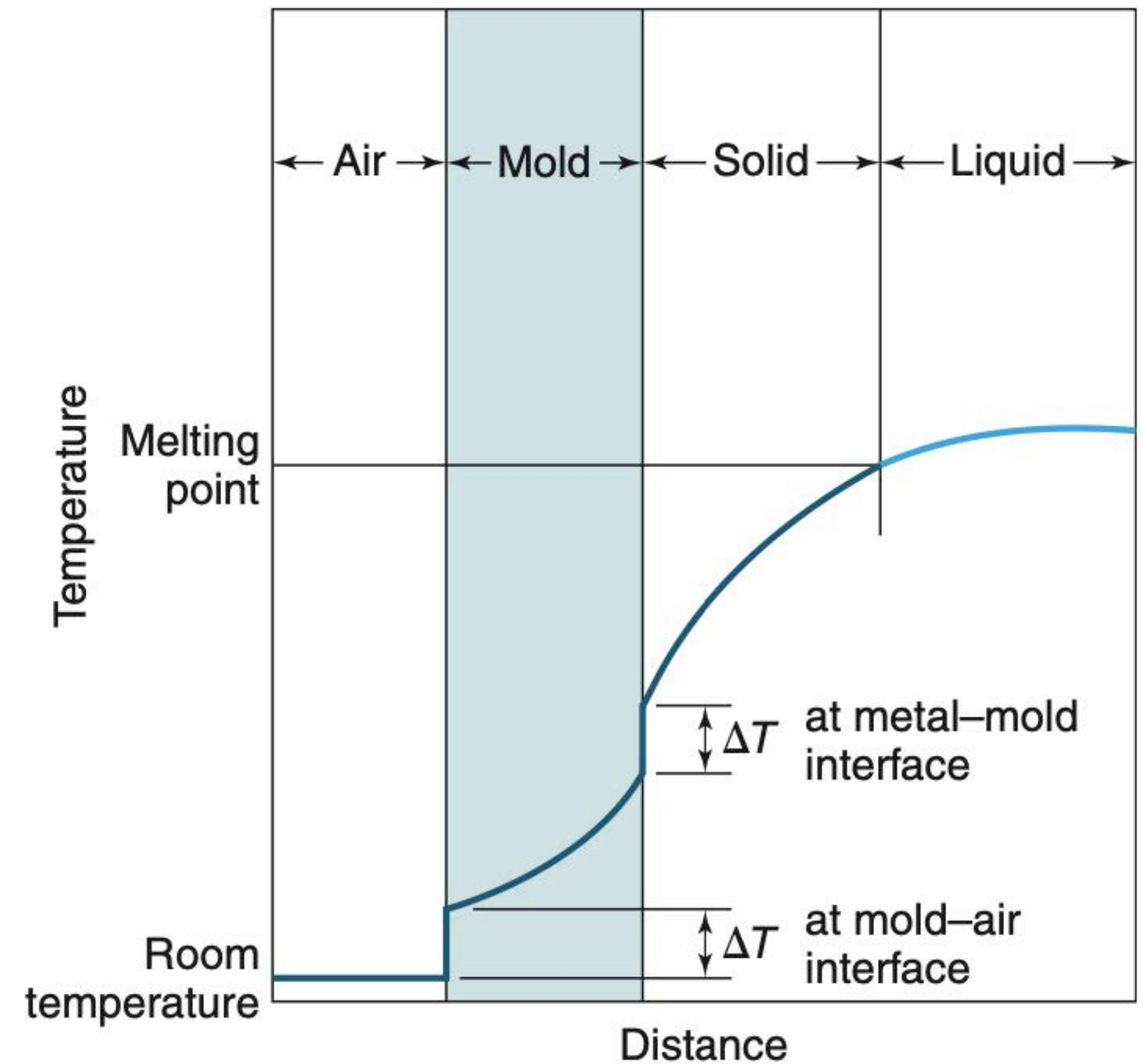


sand casting: $\alpha_{sand} < \alpha_{metal}$

die casting: $\alpha_{tool} = \alpha_{metal}$

injection molding: $\alpha_{tool} > \alpha_{polymer}$

α : thermal diffusivity [m²/s]
 k : thermal conductivity [W/mK]
 ρ : density [kg/m³]
 c_p : specific heat capacity [J/kg*K]



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Die Casting

- 1-1000 MPa (150 psi to 150 kpsi)
- cycle time: 10s of seconds for tool/toy sized components
- dies: heat-induced cracking/corrosion + high temperatures: need tool-grade steel or special materials



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Die Casting

- 1-1000 MPa
(150 psi to 150 kpsi)
- cycle time: 10s of seconds for tool/toy sized components
- dies: heat-induced cracking/ corrosion + high temperatures: need tool-grade steel or special materials

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Cold Chamber Die Casting

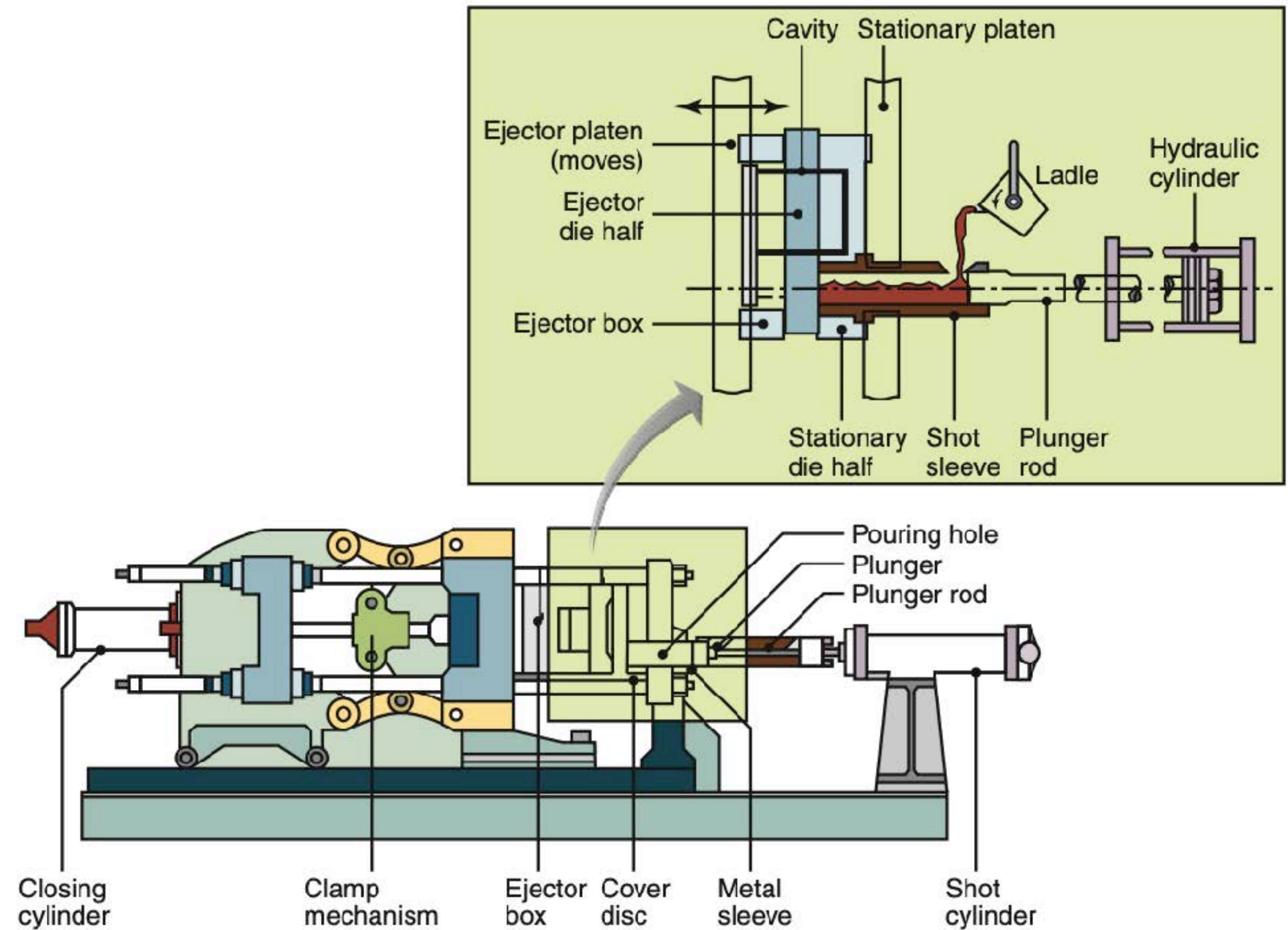


Figure 11.19: Schematic illustration of the cold-chamber die-casting process. These machines are large as compared to the size of the casting, because high forces are required to keep the two halves of the dies closed **under pressure**.

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Hot Chamber Die Casting

Metals: Aluminum, Zinc, Magnesium, and limited Brass.

Size Range: Not normally over 2 feet square. Some foundries capable of larger sizes.

Tolerances:

Al and Mg $\pm .002$ "/in.

Zinc $\pm .0015$ "/in.

Brass $\pm .001$ "/in.

Add $\pm .001$ " to $\pm .015$ " across parting line depending on size

Surface Finish: 32-63RMS

Minimum Draft Requirements:

Al & Mg: 1° to 3°

Zinc: $1/2^\circ$ to 2°

Brass: 2° to 5°

Normal Minimum Section Thickness:

Al & Mg: .03" Small Parts: .06" Medium Parts

Zinc: .03" Small Parts: .045" Medium Parts

Brass: .025" Small Parts: .040" Medium Parts

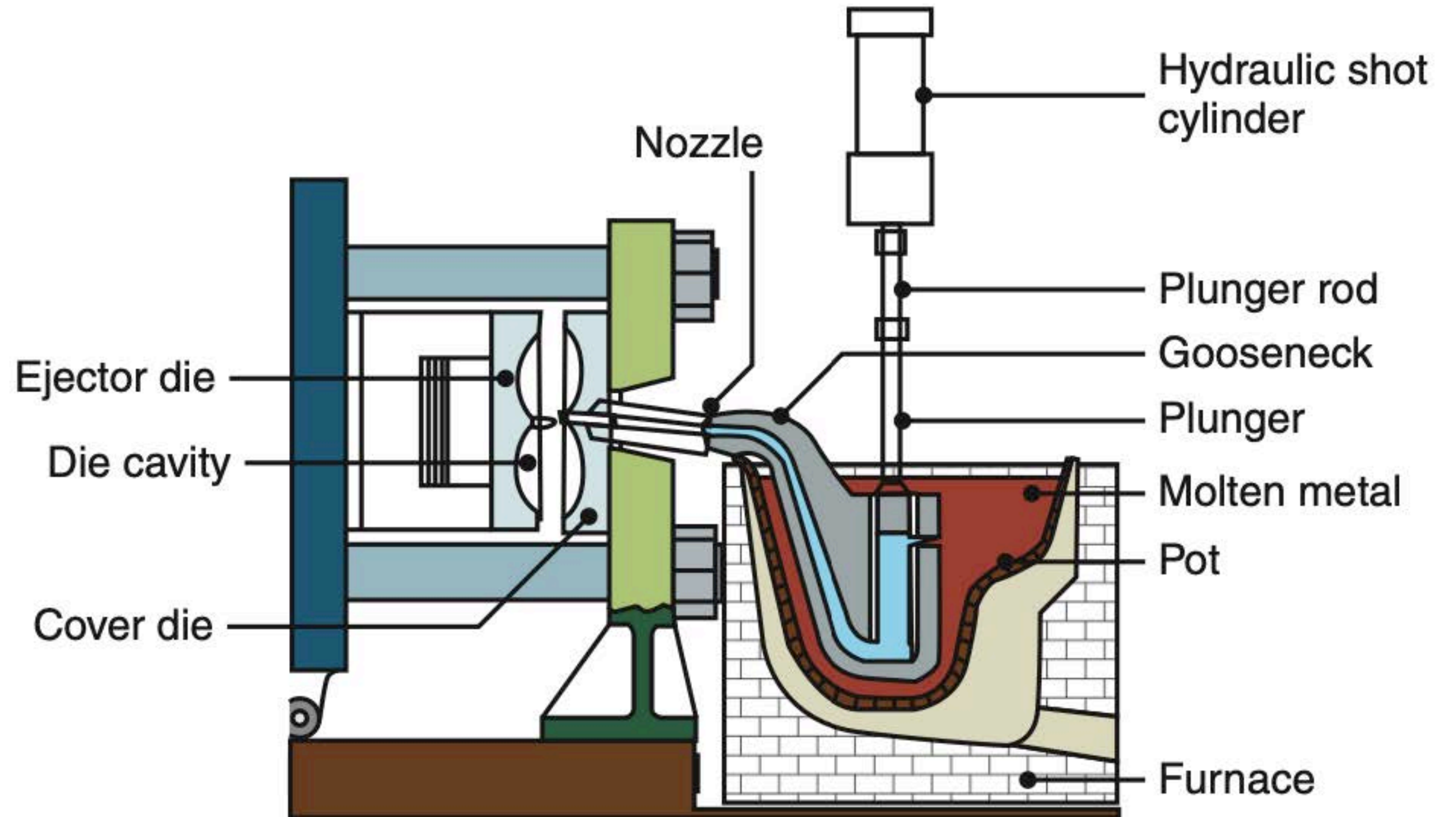
Ordering Quantities:

Usually 2,500 and up.

Normal Lead Time:

Samples: 12-20 weeks

Production: ASAP after approval.



Heat Transfer

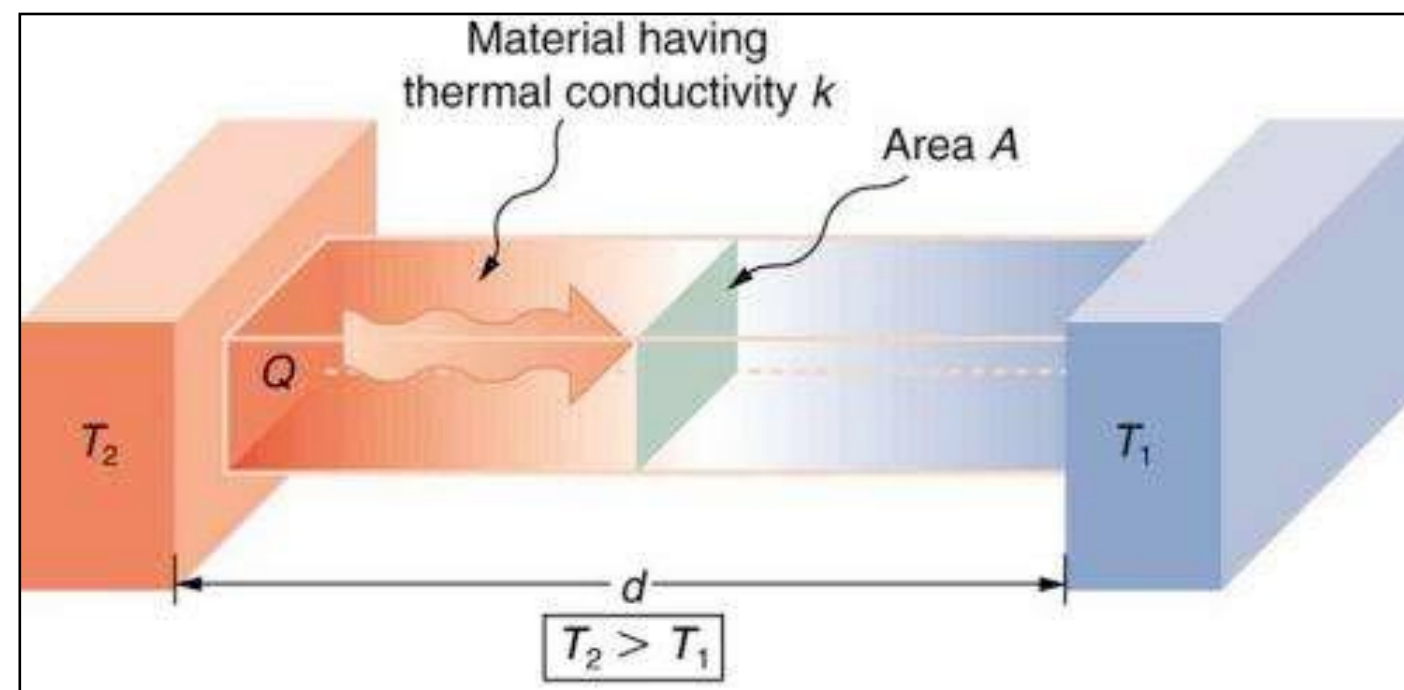
heat capacity, $Q = mc \frac{dT}{dt}$ $Q = qA$

Conduction: *Fourier's Law*, $q = -k \frac{dT}{dx}$

Transient 1-D Conduction: $\frac{\partial T}{\partial t} = \alpha \frac{\partial^2 T}{\partial x^2}$

solve to get $T(x, t)$

$$\alpha = \frac{k}{\rho c_p}$$



(steady state)

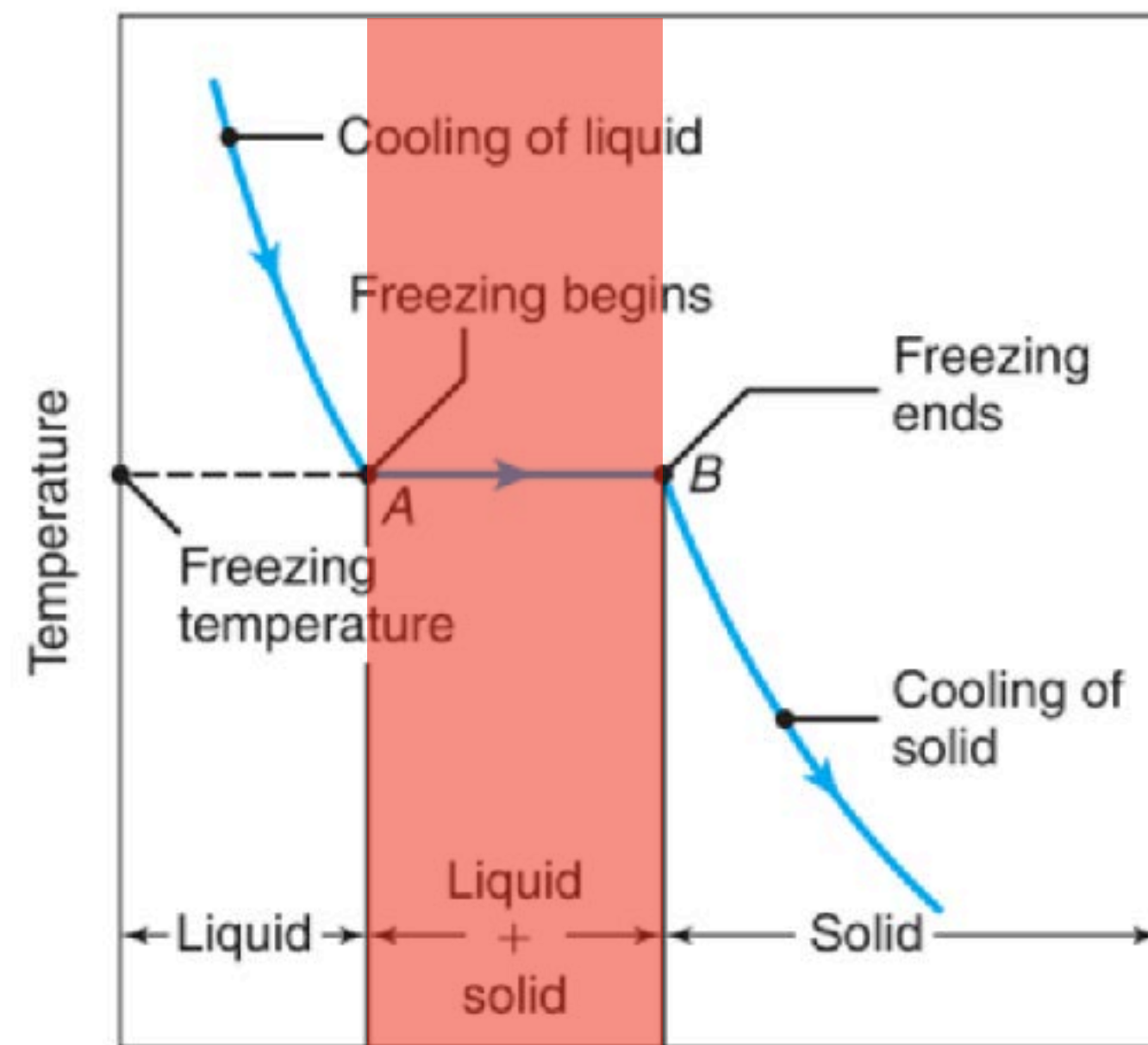
Q : heat transfer rate [J/s] or [W]
 q : heat flux [W/m²]
 m : mass [kg]
 c : specific heat capacity [J/kg*K]
 c_p : same as c if incompressible
 T : temperature [K]
 t : time [s]
 α : thermal diffusivity [m²/s]
 k : thermal conductivity [W/mK]
 ρ : density [kg/m³]

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Solidification: Sand Casting



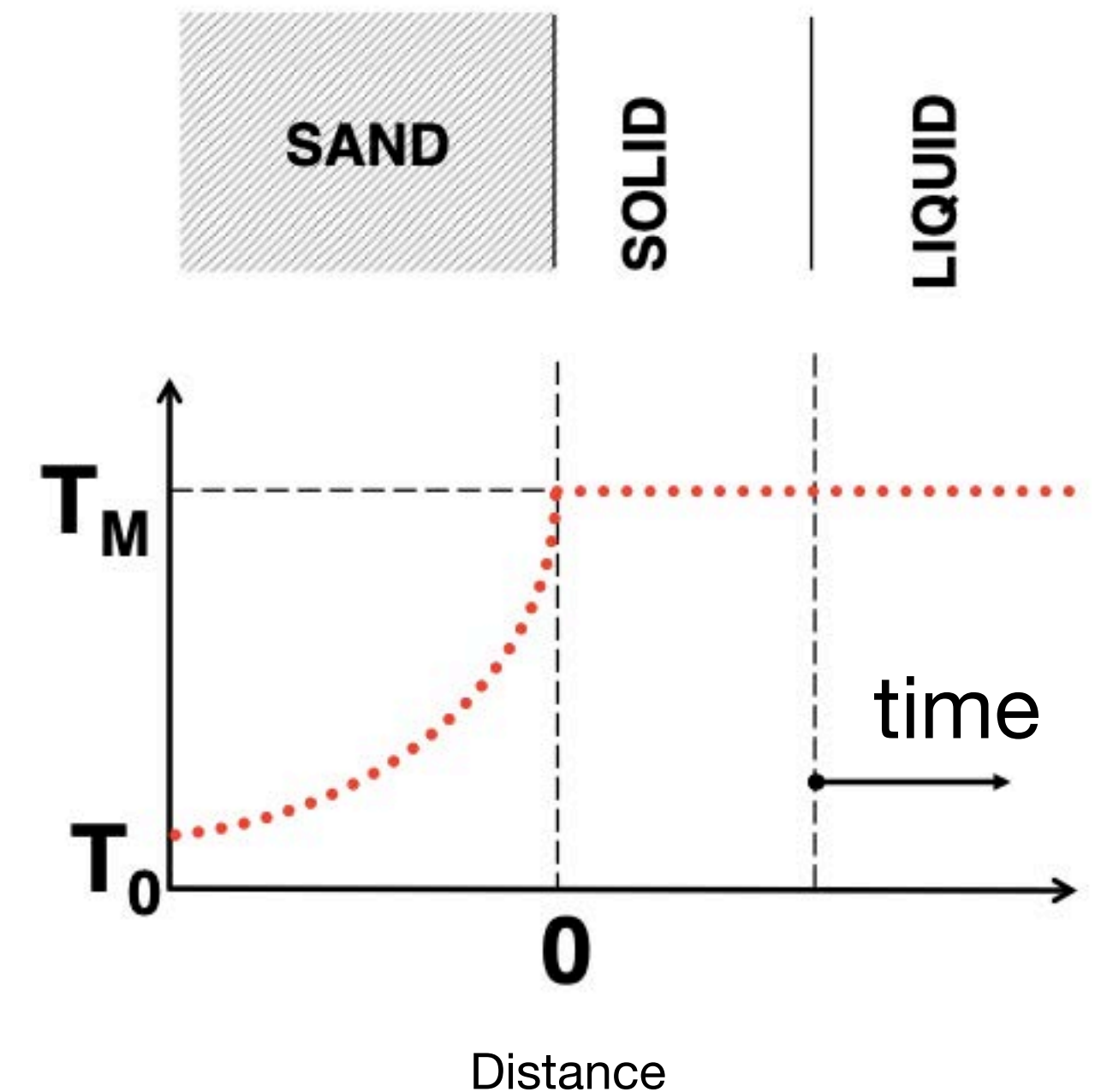
$t_{\text{liquid cool}}$ t_{solidify} $t_{\text{solid cool}}$
Time

limited by heat transfer through the sand

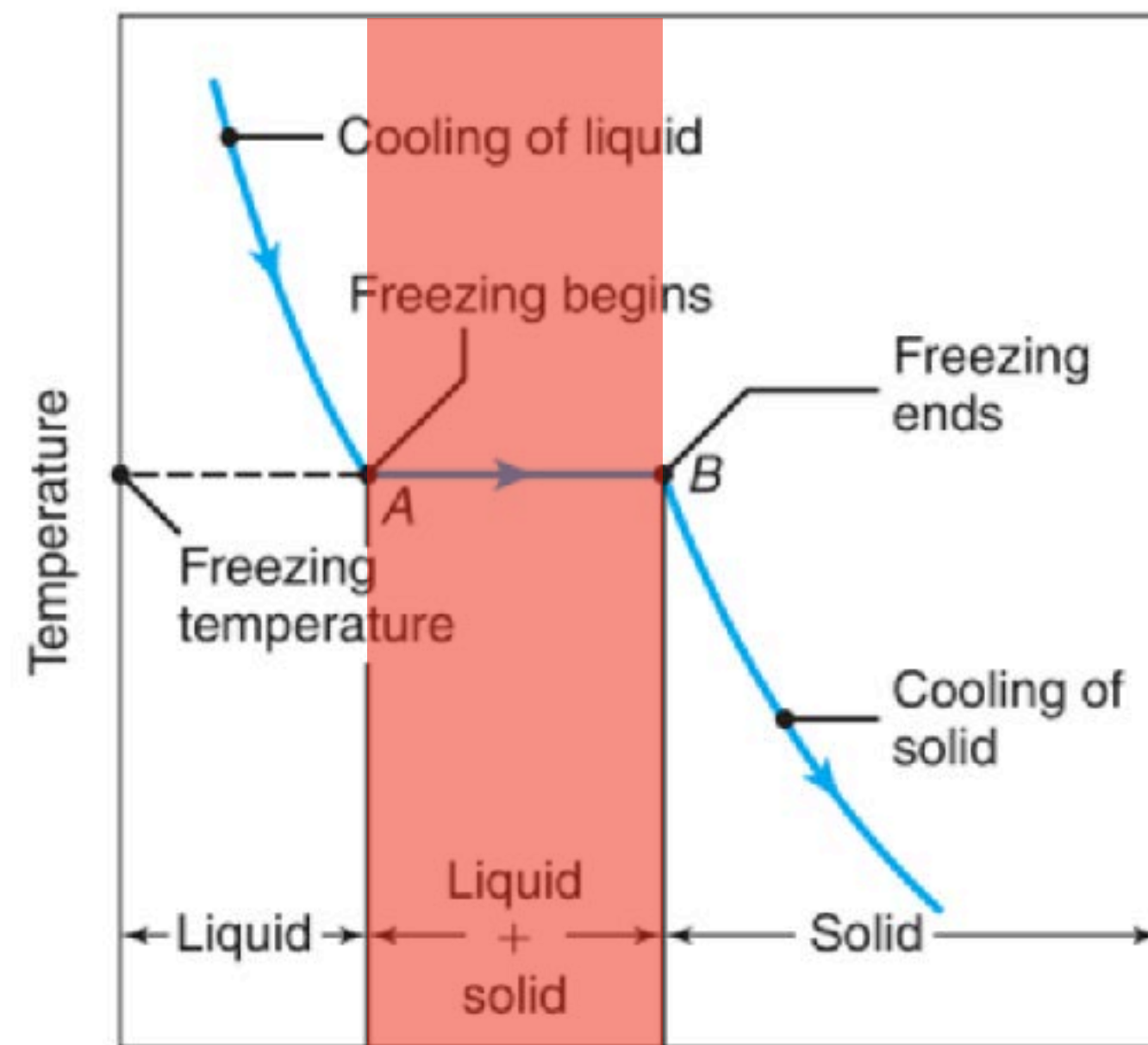
Transient 1-D Heat Transfer: $\frac{\partial T}{\partial t} = \alpha_{\text{sand}} \frac{\partial^2 T}{\partial x^2}$

$$t_{\text{solidify}} = C \left(\frac{V}{A} \right)^2 \text{ "Chvorinov's Rule"}$$

C: constant (mold materials, metal properties, temperature dependent)
V: Volume
A: Surface Area (heat transfer)
note: $V/A \rightarrow$ effective "thickness"



Solidification: Die Casting



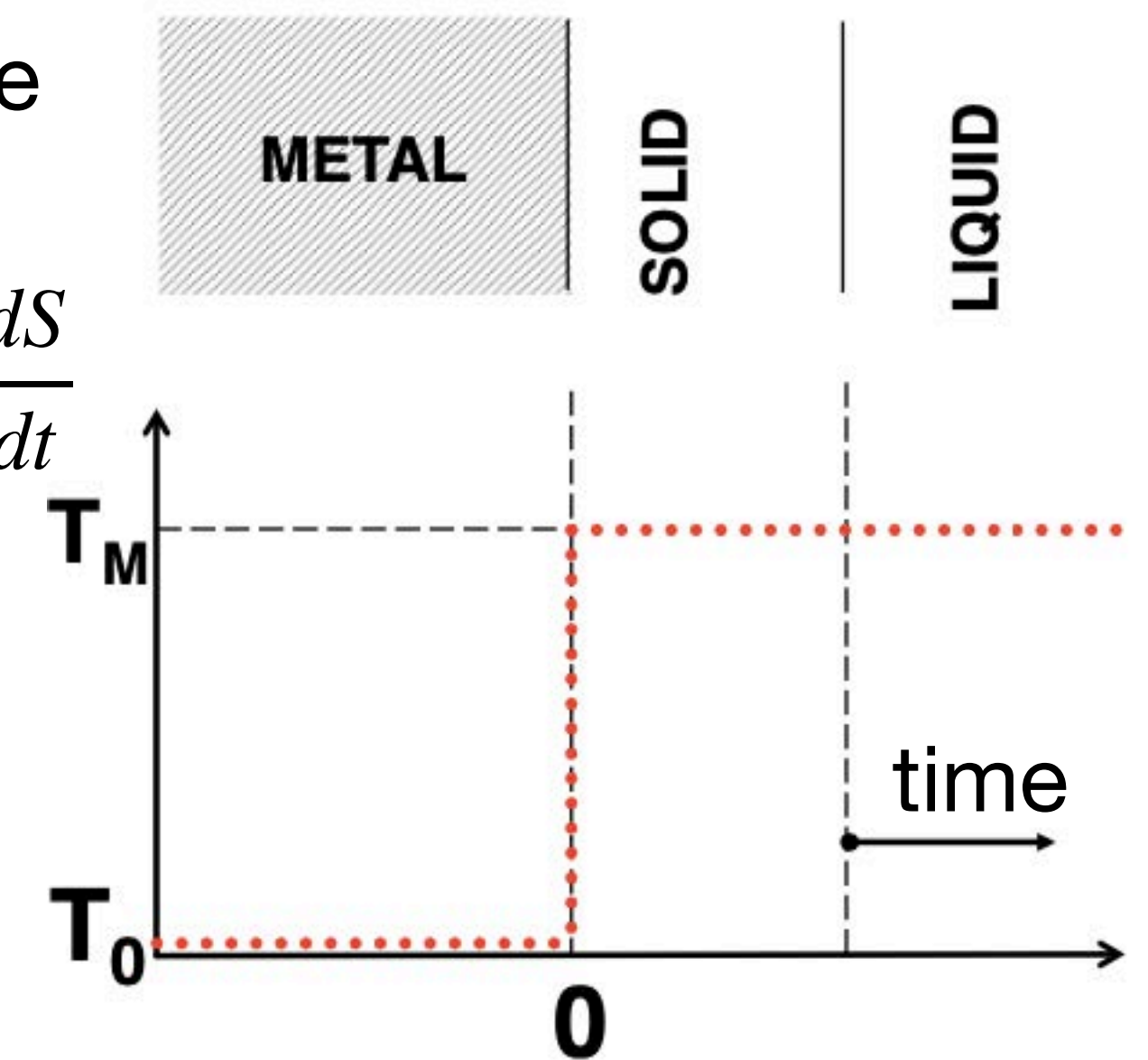
$t_{\text{liquid cool}}$ t_{solidify} $t_{\text{solid cool}}$
Time

limited by heat transfer at the die-part interface

Transient 1-D Heat Transfer: $h(T_{\text{melt}} - T_0) = \rho_s H \frac{dS}{dt}$

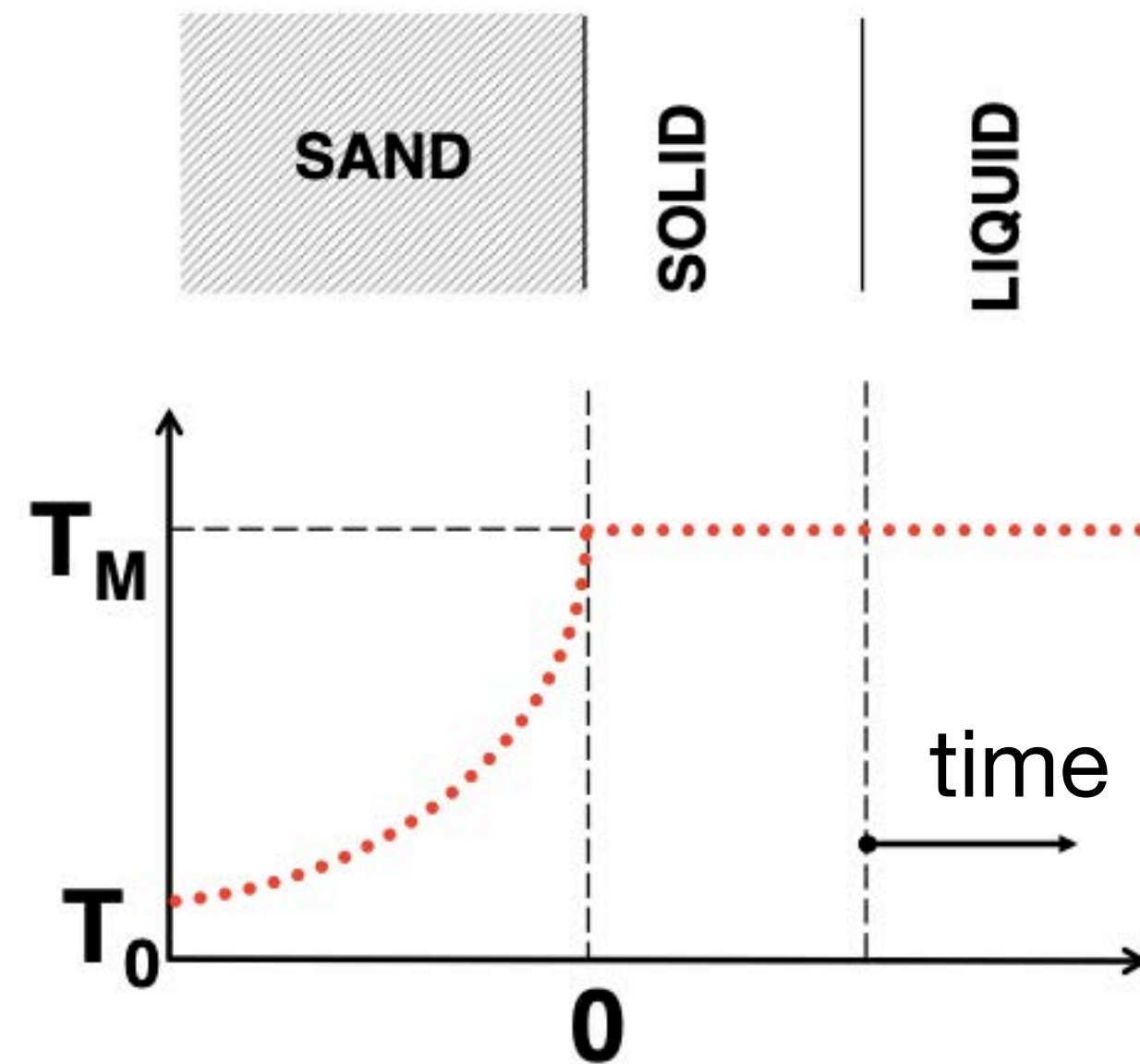
$$t_{\text{solidify}} = C \left(\frac{V}{A} \right)^1 \text{ solidification time}$$

C: constant (mold materials, metal properties, temperature dependent)
V: Volume
A: Surface Area (heat transfer)
note: $V/A \rightarrow$ effective "thickness"

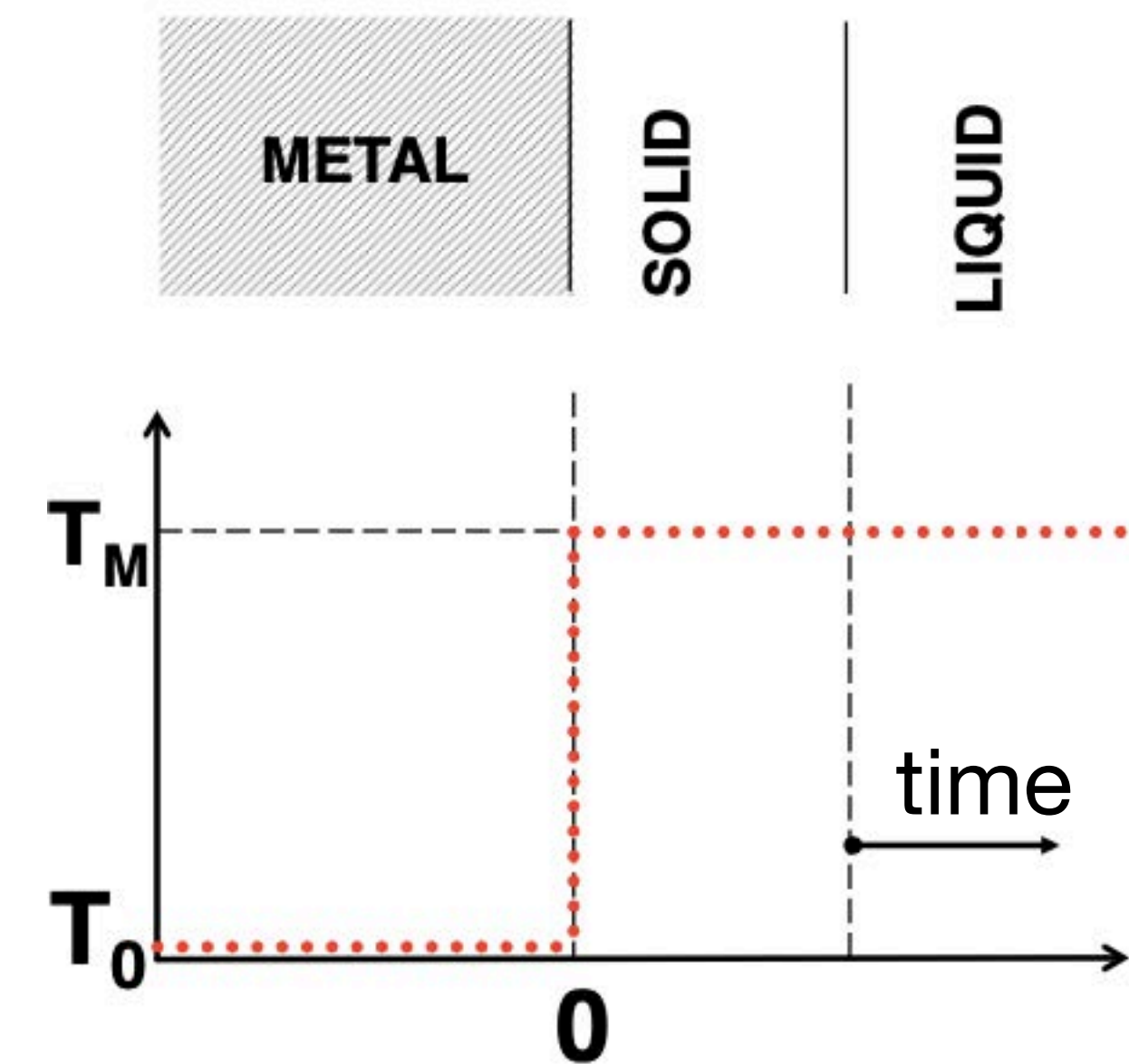


(assume mold temp is constant)

Solidification: Die Casting



$$t_{solidify} = C \left(\frac{V}{A} \right)^2 \text{ sand casting}$$



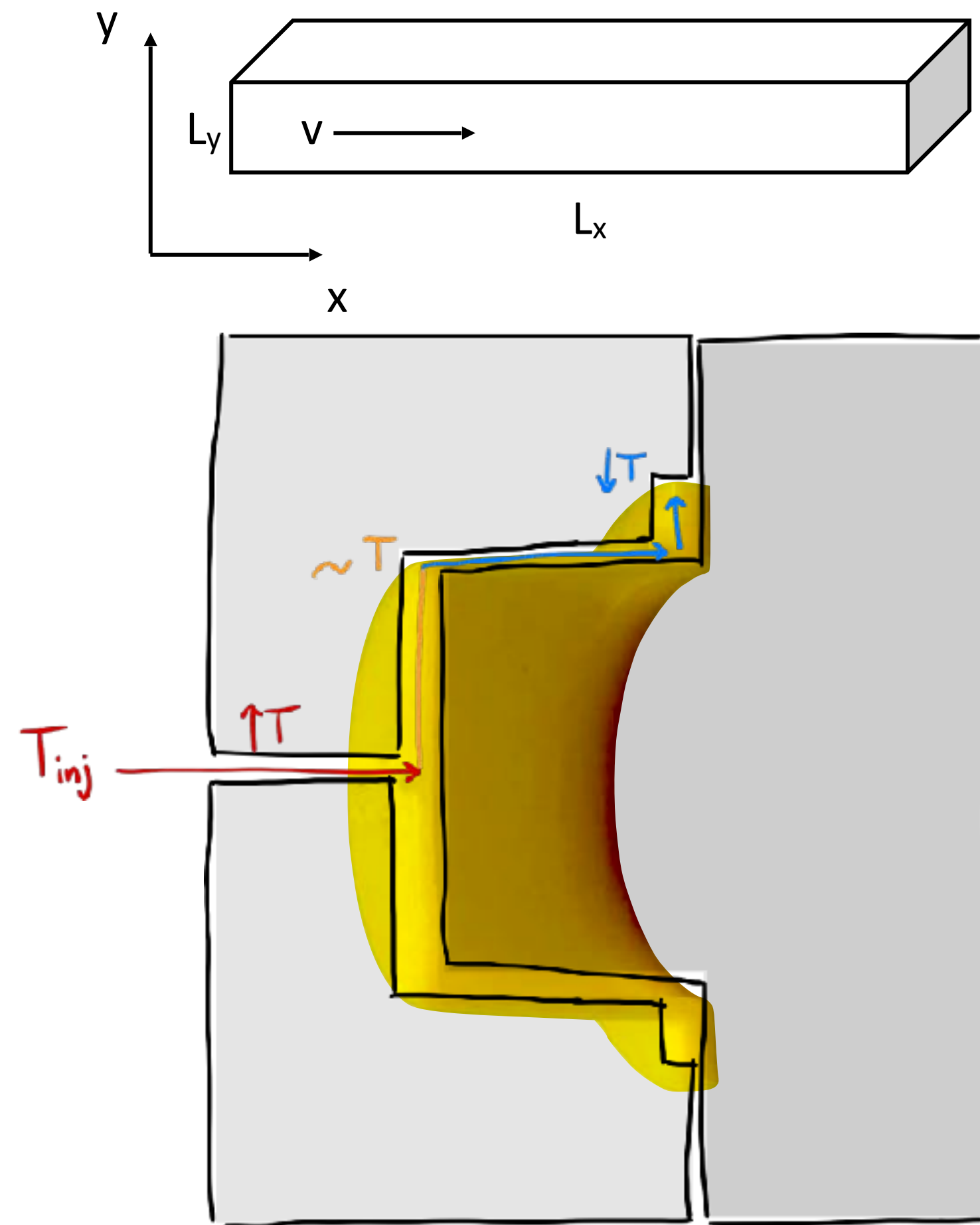
$$t_{solidify} = C \left(\frac{V}{A} \right)^1 \text{ die casting}$$

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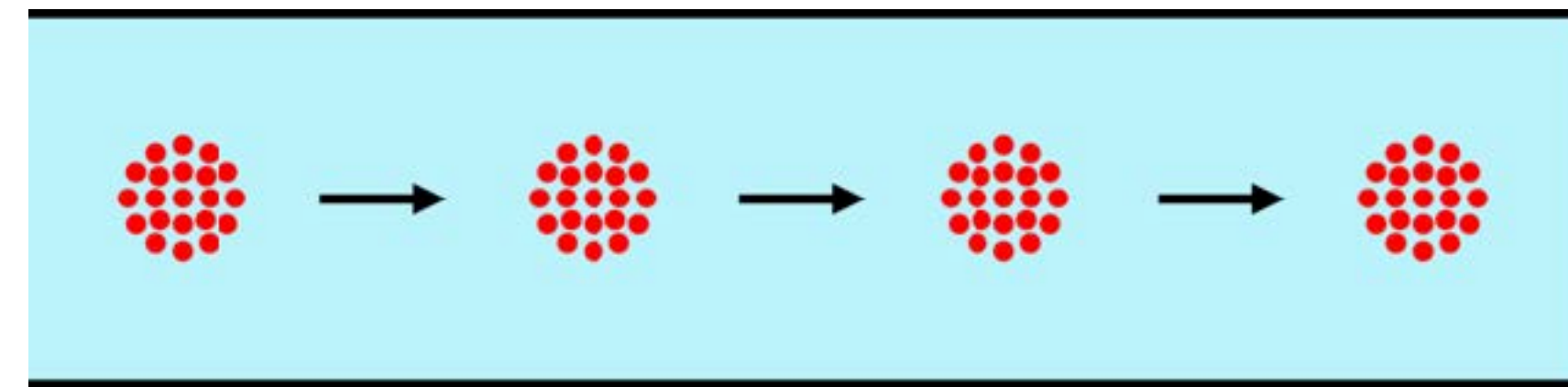
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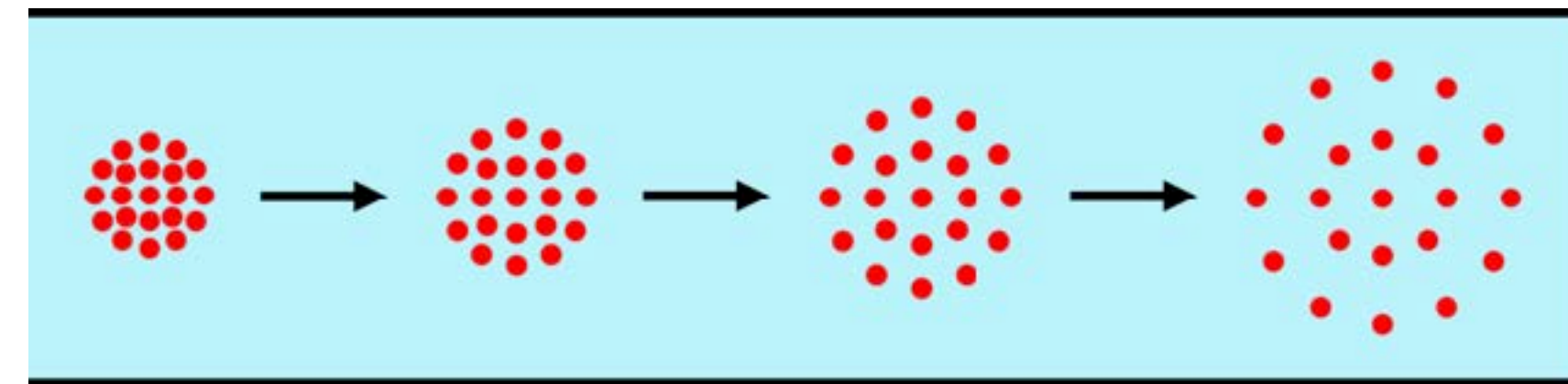
Fluid Flow vs Heat Transfer



fluid flow
dominates

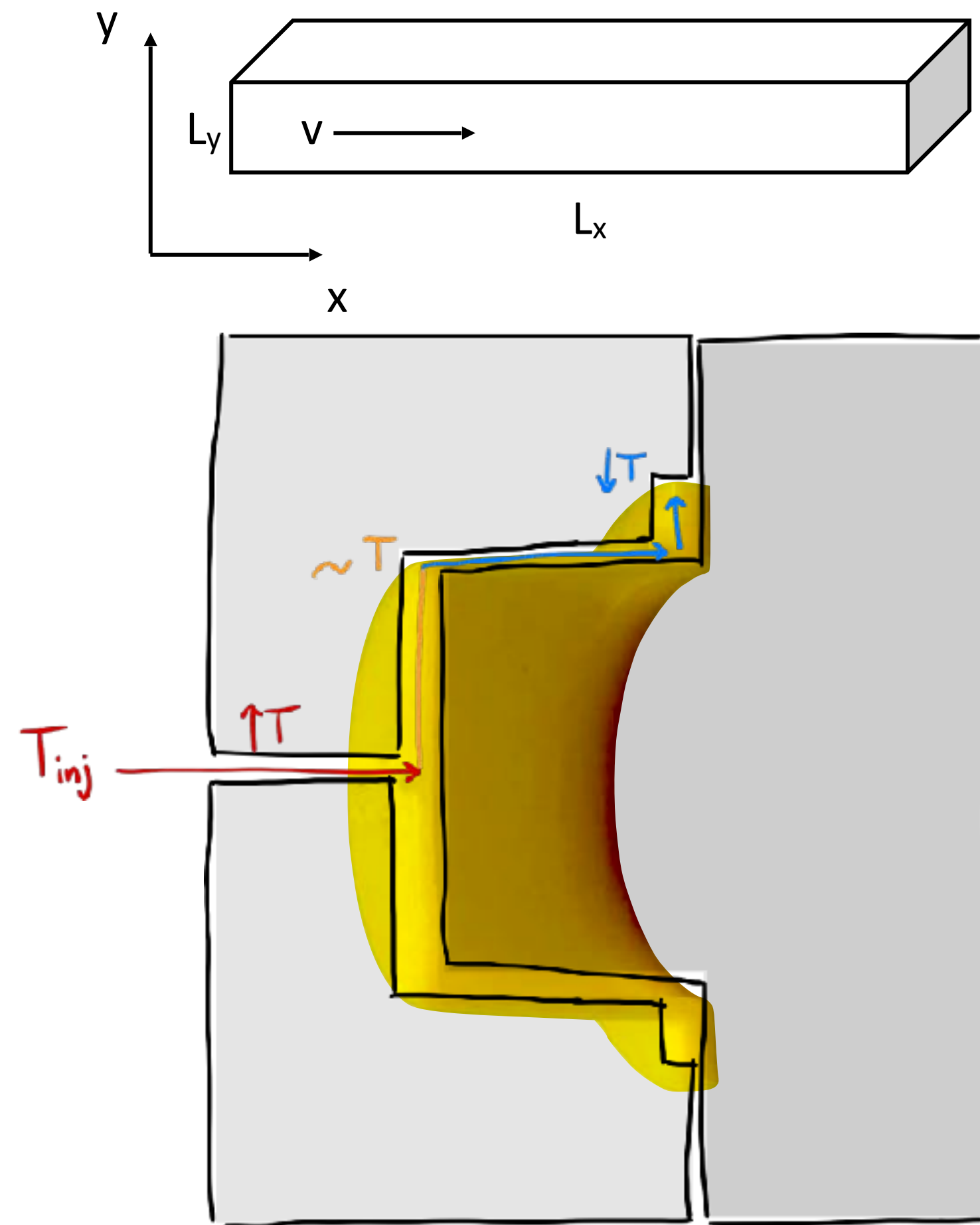


evenly
matched



heat transfer
dominates

Fluid Flow vs Heat Transfer

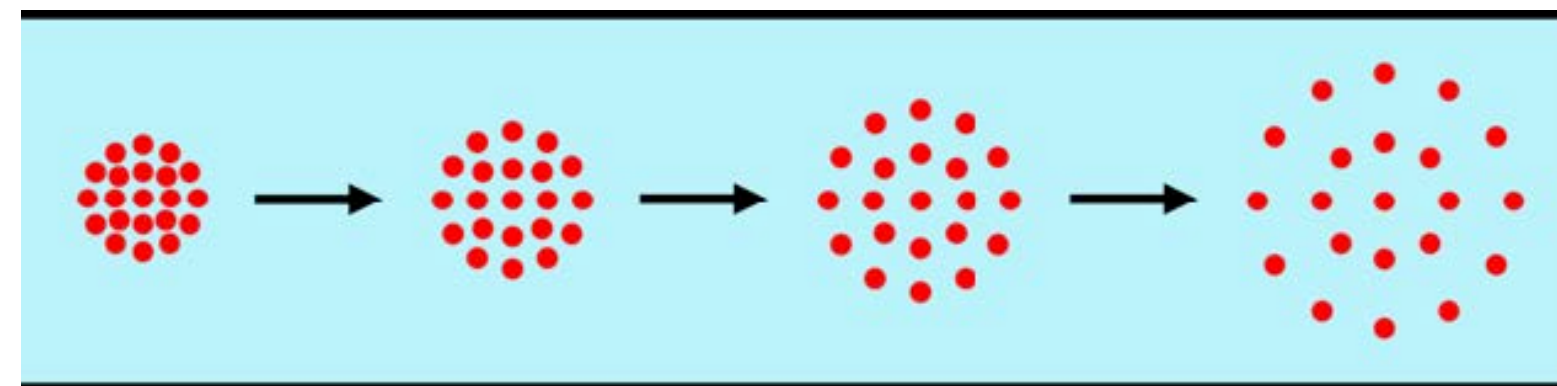


“rate / length”

$$\text{flow rate} = \frac{1}{t} = \frac{v}{L_{c-flow}} \quad \text{how many length scales does mass travel per unit time?}$$

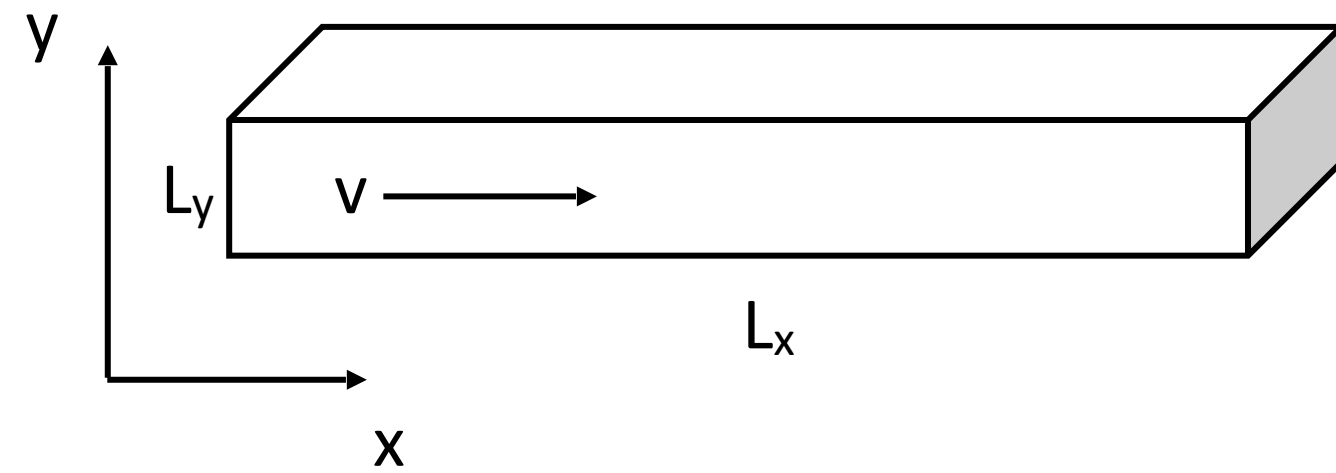
$$L_c \rightarrow \frac{Vol}{SA}$$

$$\text{heat transfer rate} = \frac{1}{t} = \frac{\alpha}{(L_{c-heat})^2} \quad \text{how many length scales does heat diffuse per unit time?}$$



$$\frac{\text{flow rate}}{\text{heat transfer rate}} = \frac{vL_{c-heat}^2}{\alpha L_{c-flow}} = \left(\frac{vL_{c-heat}}{\alpha} \right) \left(\frac{L_{c-heat}}{L_{c-flow}} \right)$$

Fluid Flow vs Heat Transfer



$$\frac{\text{flow rate}}{\text{heat transfer rate}} = \frac{vL_y^2}{4\alpha L_x} = \left(\frac{1}{4}\right) \left(\frac{vL_y}{\alpha}\right) \left(\frac{L_y}{L_x}\right)$$

Injection Molding

$$\frac{\text{flow rate}}{\text{heat transfer rate}} = \left(\frac{1}{4}\right) \left(\frac{vL_y}{\alpha_{\text{polymer}}}\right) \left(\frac{L_y}{L_x}\right) = \left(\frac{1}{4}\right) \left(\frac{10\frac{\text{cm}}{\text{s}} \cdot 0.1\text{cm}}{10^{-3}\frac{\text{cm}^2}{\text{s}}}\right) \left(\frac{0.1\text{cm}}{10\text{cm}}\right) = 2.5$$

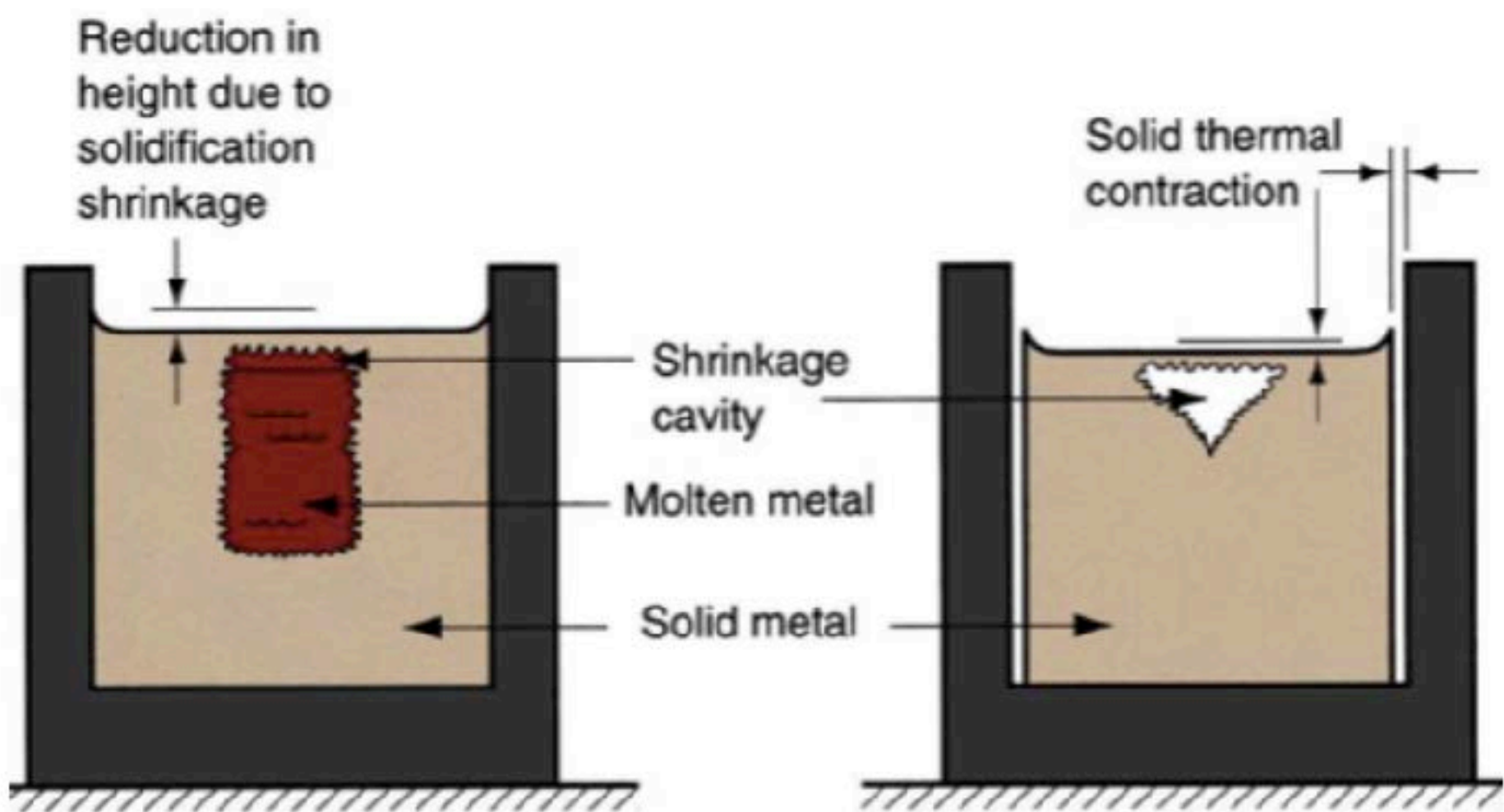
Die Casting

$$\frac{\text{flow rate}}{\text{heat transfer rate}} = \left(\frac{1}{4}\right) \left(\frac{vL_y}{\alpha_{\text{metal}}}\right) \left(\frac{L_y}{L_x}\right) = \left(\frac{1}{4}\right) \left(\frac{10\frac{\text{cm}}{\text{s}} \cdot 0.1\text{cm}}{0.3\frac{\text{cm}^2}{\text{s}}}\right) \left(\frac{0.1\text{cm}}{10\text{cm}}\right) = 0.008$$

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Defects: Voids



Normal Shrinkage Allowance for Some Metals Cast in Sand Molds

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Magnesium alloys	1.3
Copper alloys	
Yellow brass	1.3–1.6
Phosphor bronze	1.0–1.6
Aluminum bronze	2.1
High-manganese steel	2.6

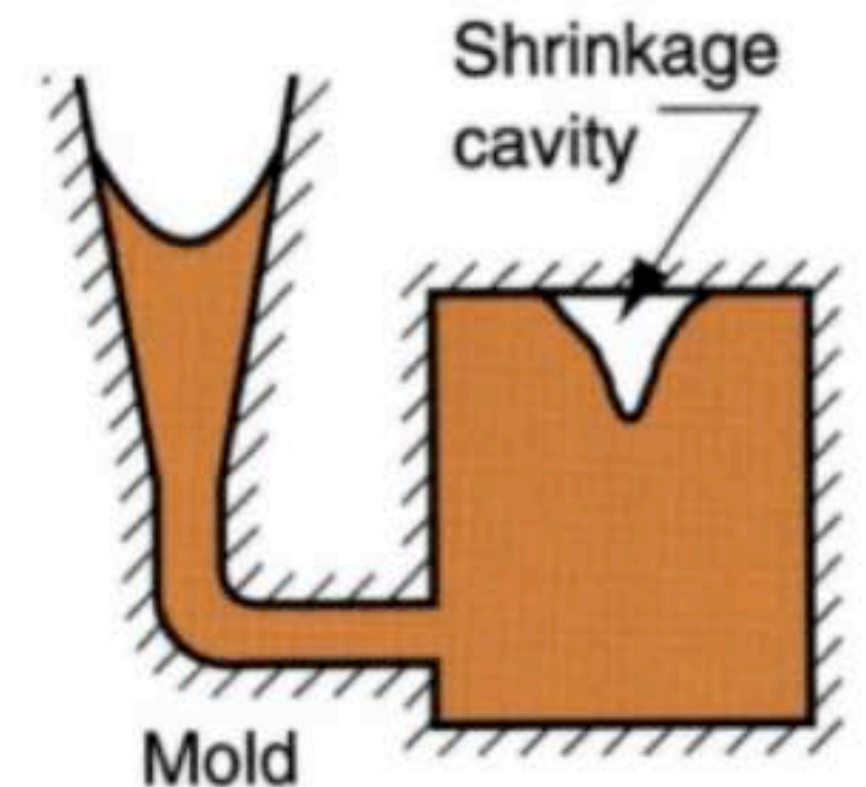
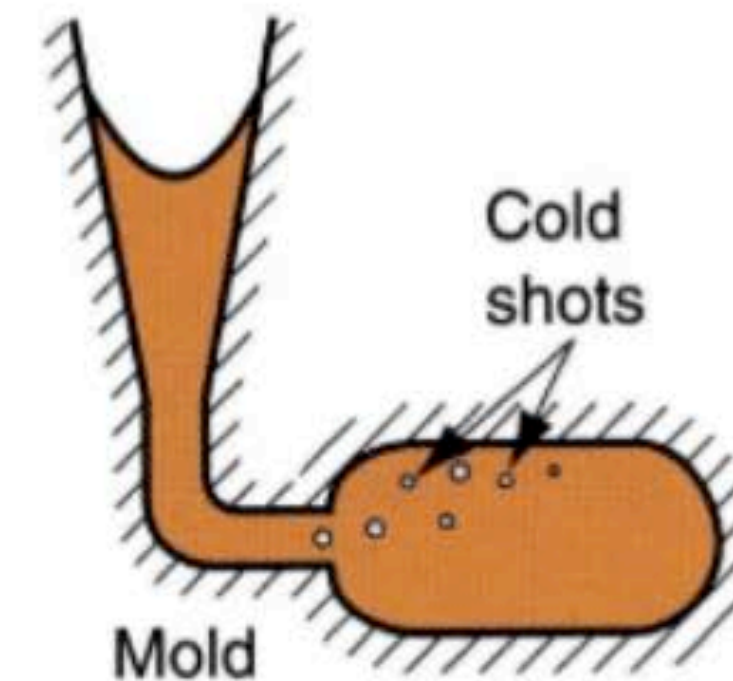
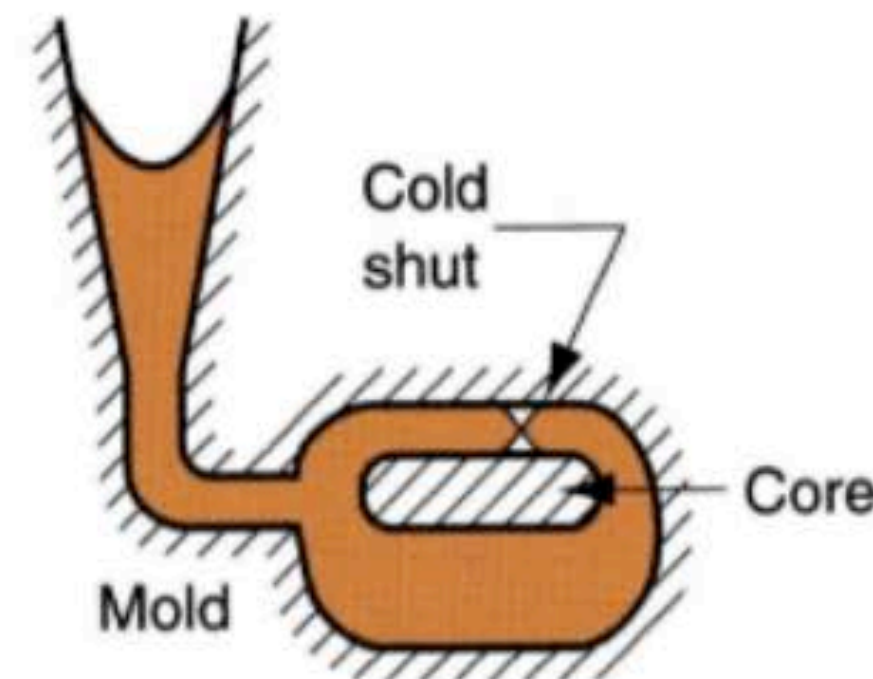
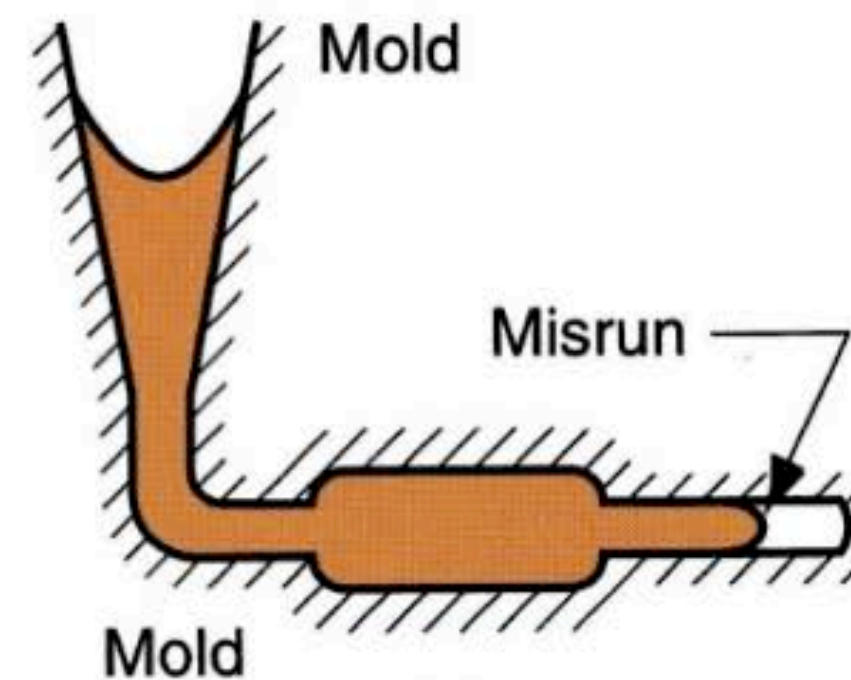


What causes the voids?



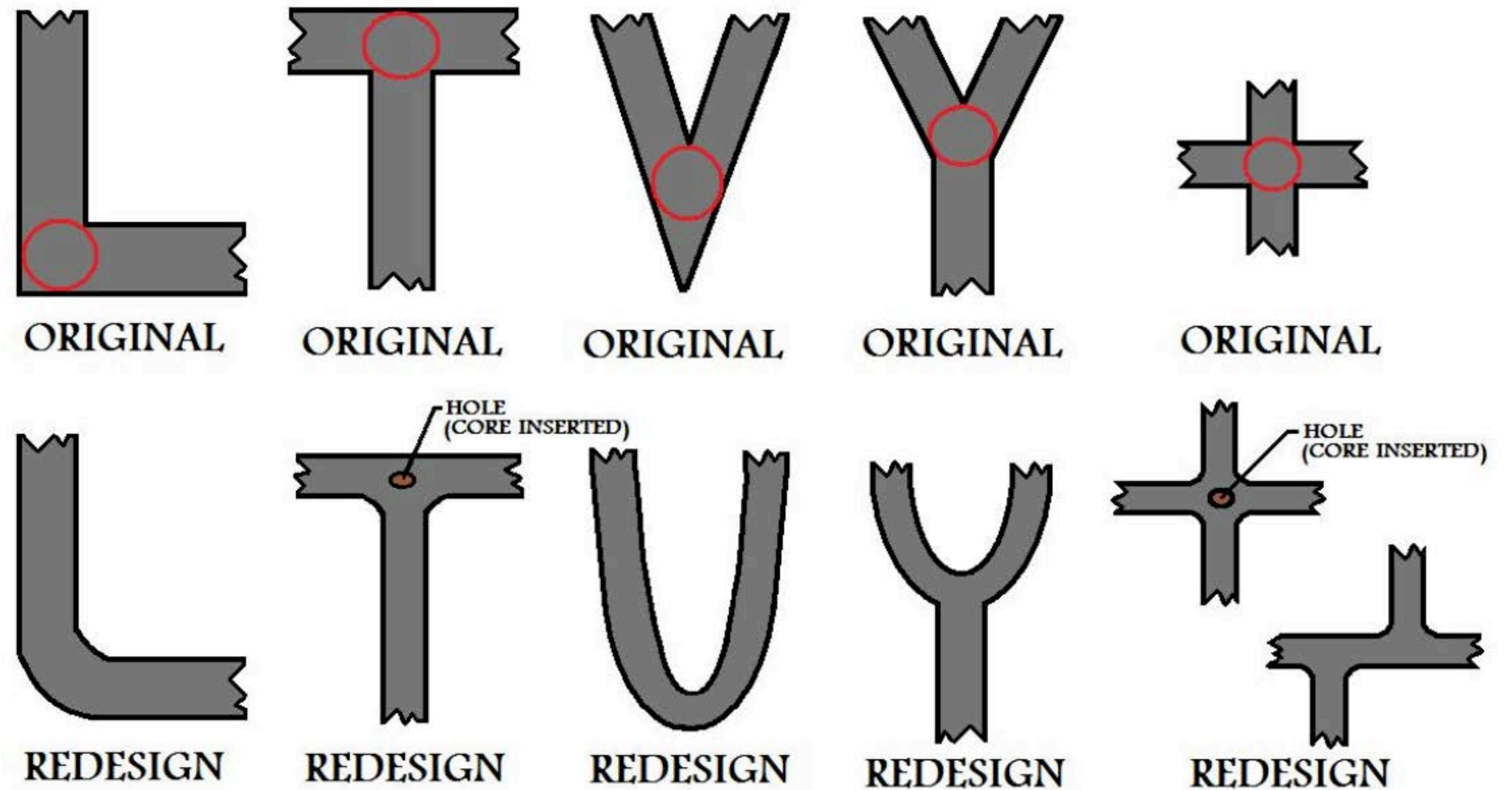
General Defects

- Misrun: solidification before complete filling
- Cold shut: lack of fusion due to premature freezing
- Cold shot: metal splatter entrapped in casting
- Shrinkage cavity: depression in surface caused by solidification shrinkage (or hot tear = internal void)



Geometric Considerations

- avoid the development of **hot spots**



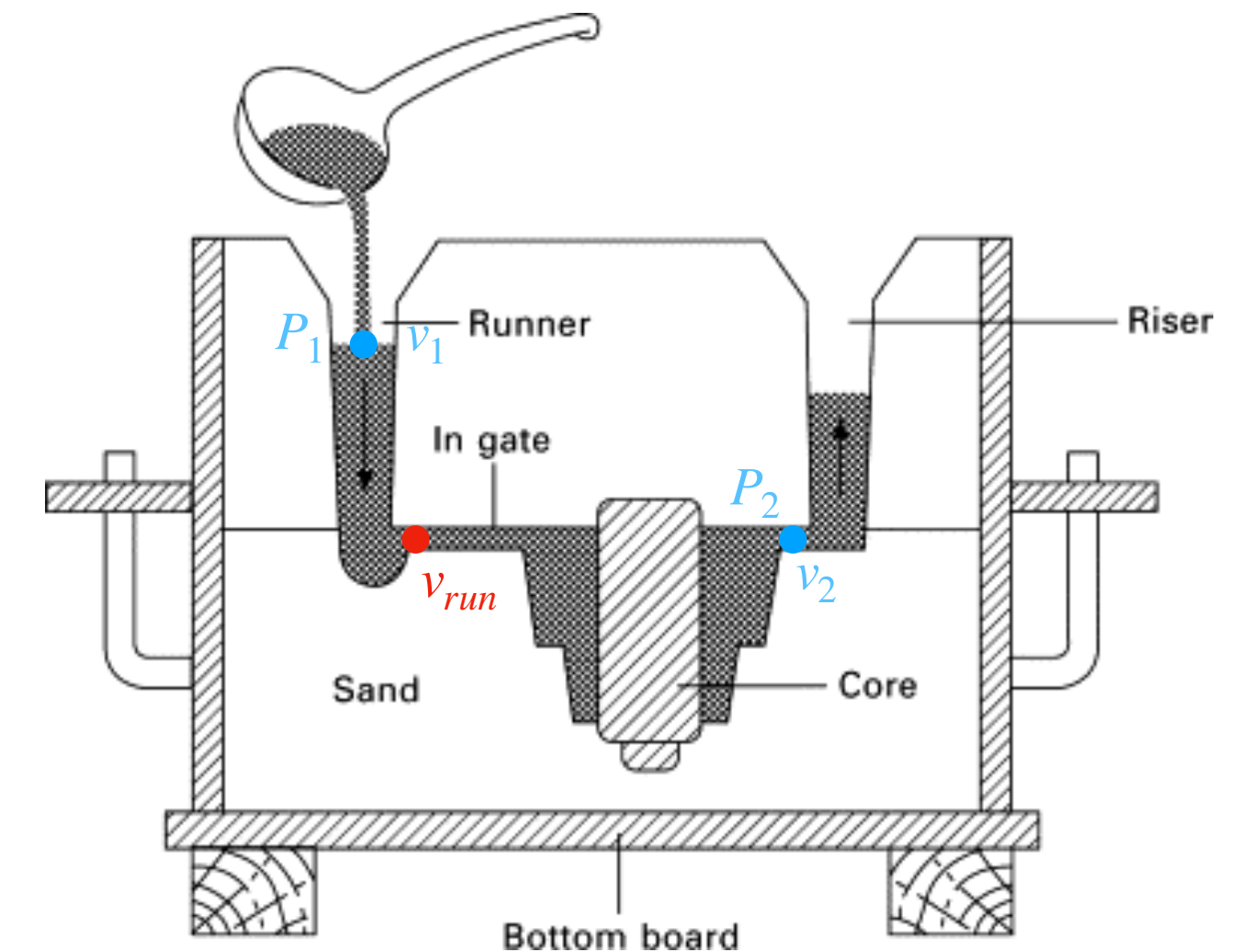
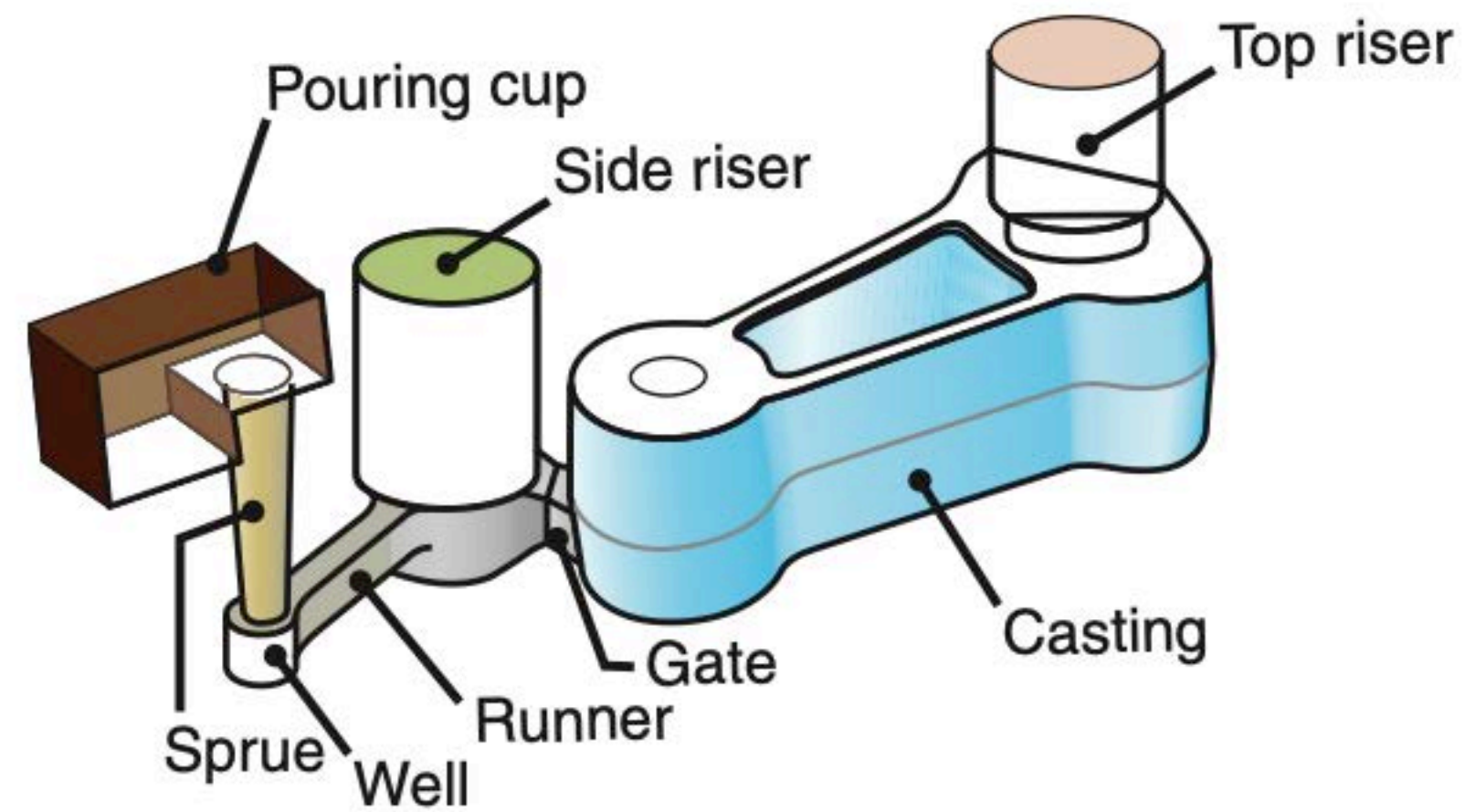
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Sprue, Runner, and Gate Systems

- rapid mold filling
- minimize turbulence
- avoid erosion
- remove inclusions
- control flow and thermal conditions
- minimize scrap and secondary operations



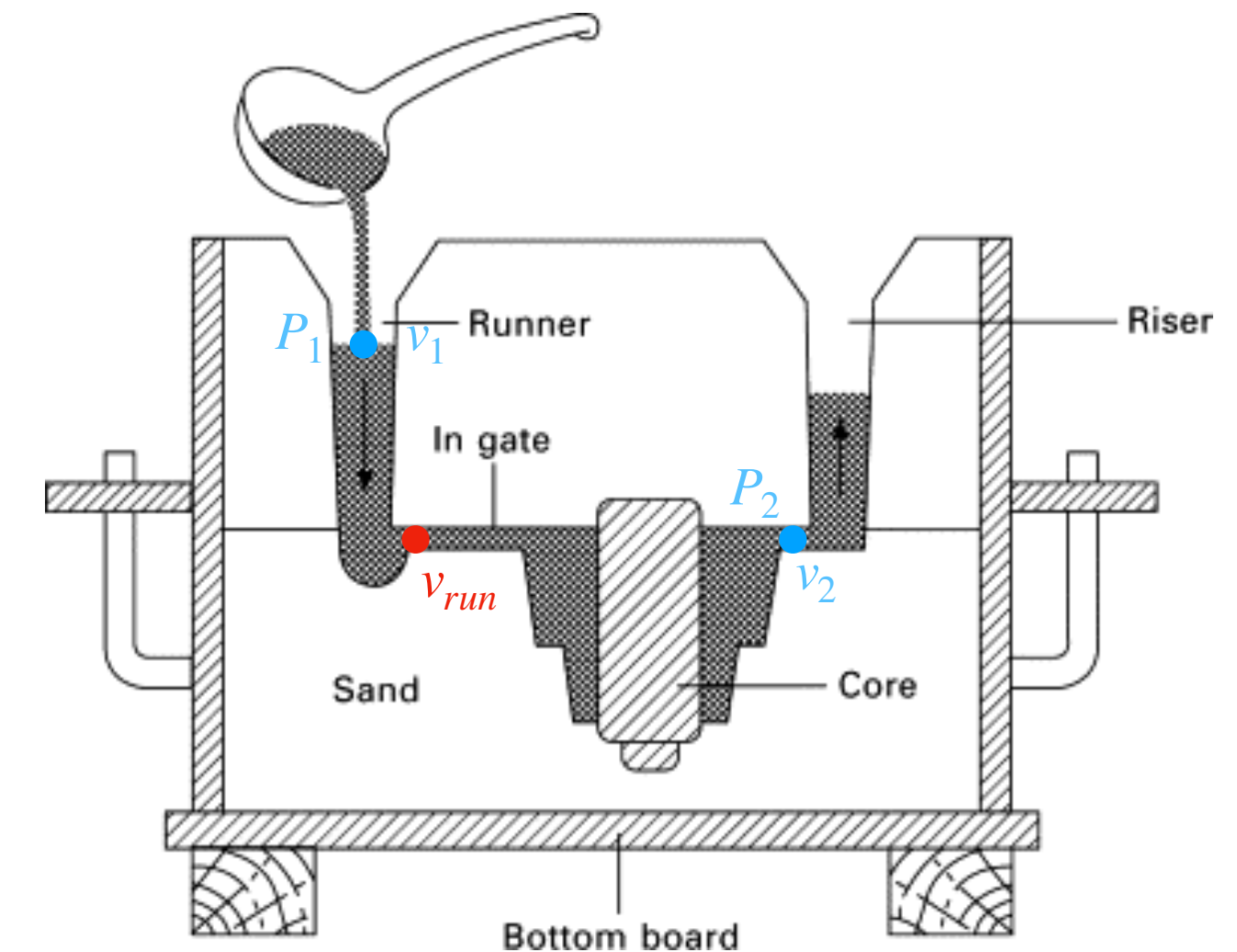
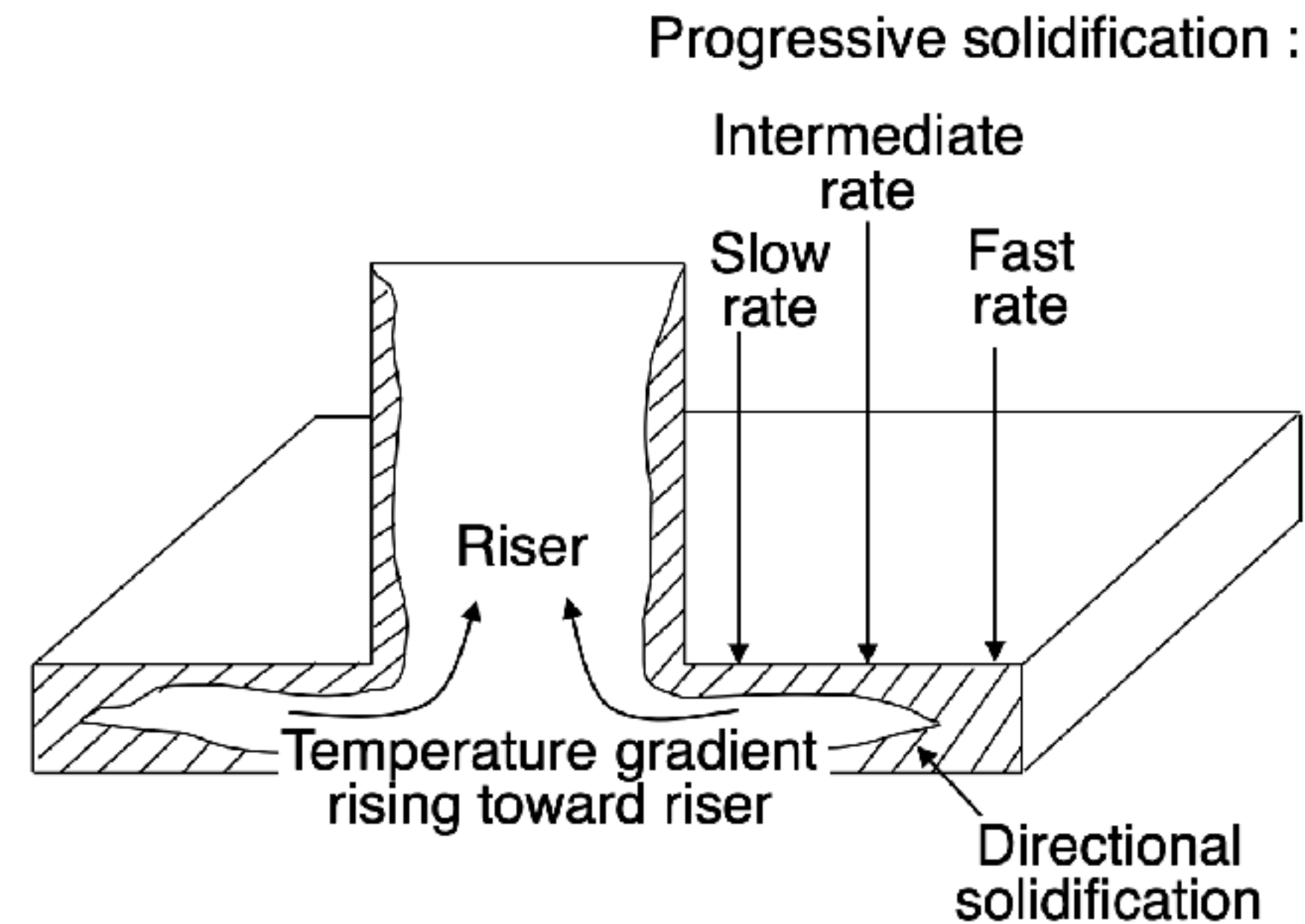
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Risers

- location and size critical
- account for shrinkage (similar to “packing” in injection molding)
- directional solidification



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Other Casting Methods: Investment Casting

Metals: Most castable metals.

Size Range: fraction of an ounce to 150 lbs..

Tolerances:

± .003" to 1/4"

± .004" to 1/2",

± .005" per inch to 3"

± .003" for each additional inch

Surface Finish:

63-125RMS

Minimum Draft Requirements: None

Normal Minimum Section Thickness:

.030" (Small Areas)

.060" (Large Areas)

Ordering Quantities:

Aluminum: usually under 1,000

Other metals: all quantities

Normal Lead Time:

Samples: 5-16 weeks (depending on complexity)

Production 4-12 weeks A.S.A. (depending on subsequent operations).

Talbot Associates Inc.

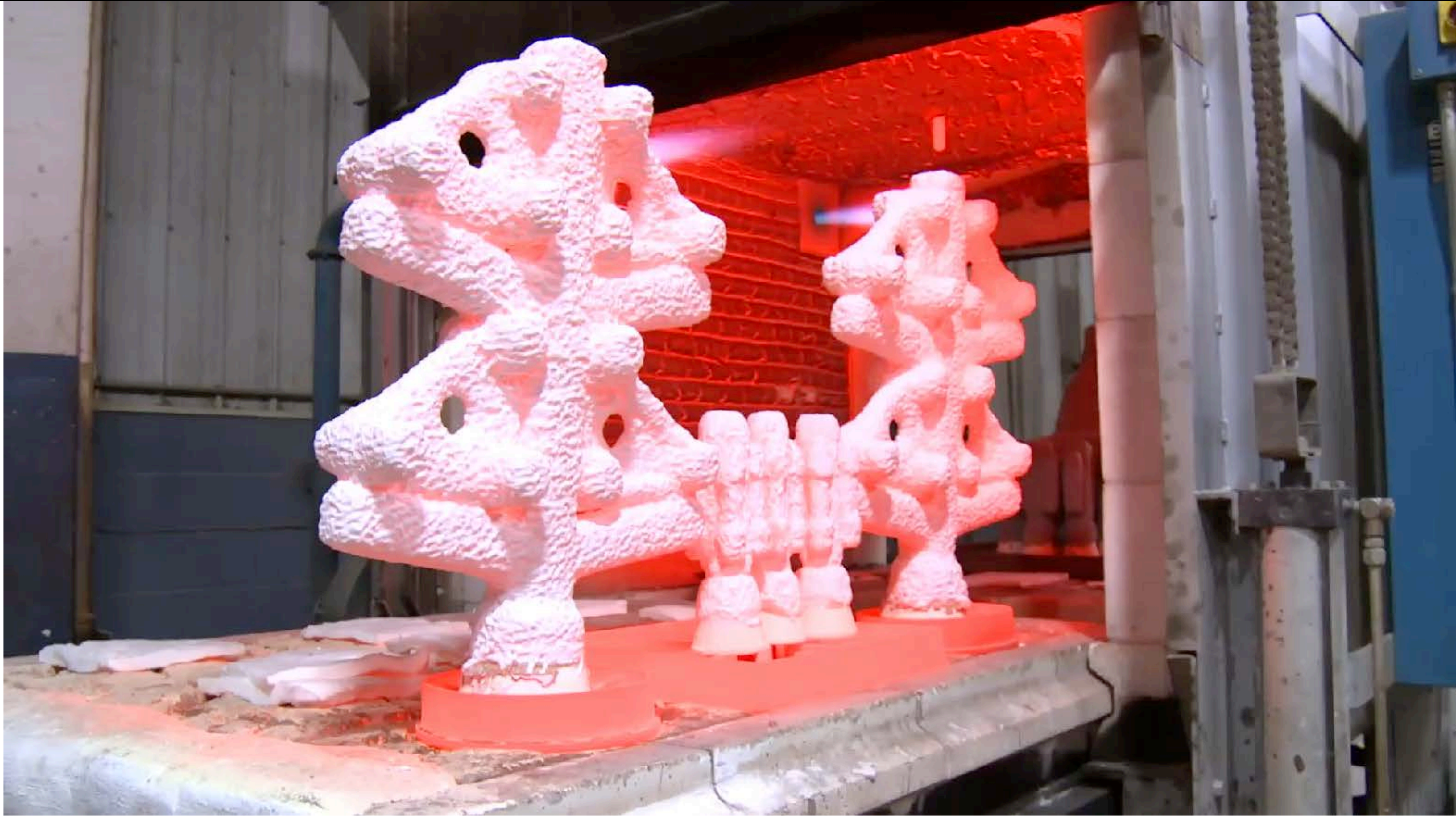


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Investment Casting



Investment Casting

~4000 B.C.

- excellent surface finish with little post-processing
- use of ceramics allows for use of high melting point metals
- metal can be poured in a vacuum oven (to reduce defects)
- very labor intensive (automation) → jewelry, jet engine parts

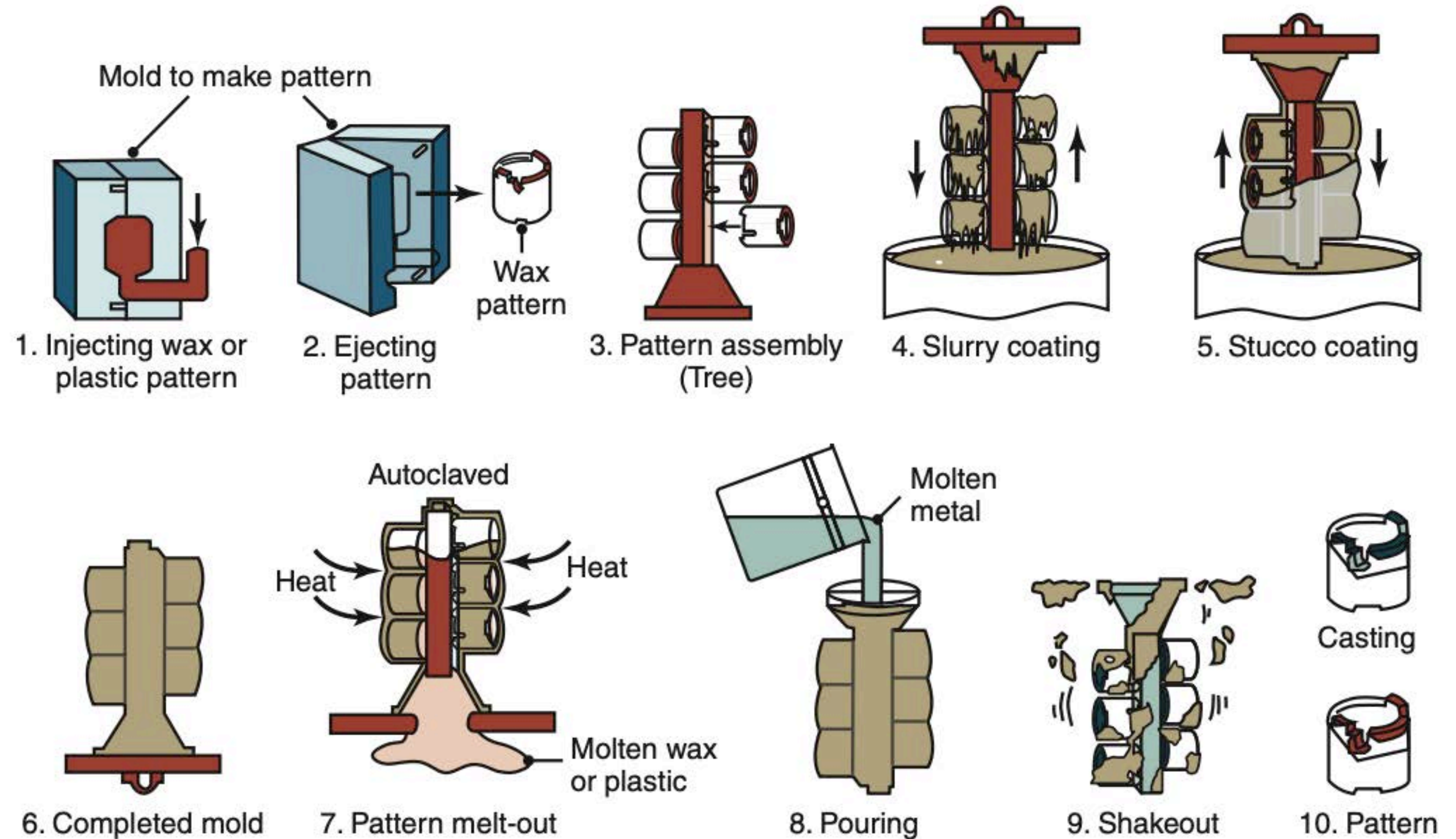


Figure 11.14: Schematic illustration of the investment-casting (lost-wax) process. Castings produced by this method can be made with very fine detail and from a variety of metals. *Source:* Courtesy of Steel Founders' Society of America.

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Lost Foam Casting



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Lost Foam Casting

- no parting line
- no cores
- more freedom in design
- minimum handling of sand
- ease of cleaning
- reduced effort for secondary operations

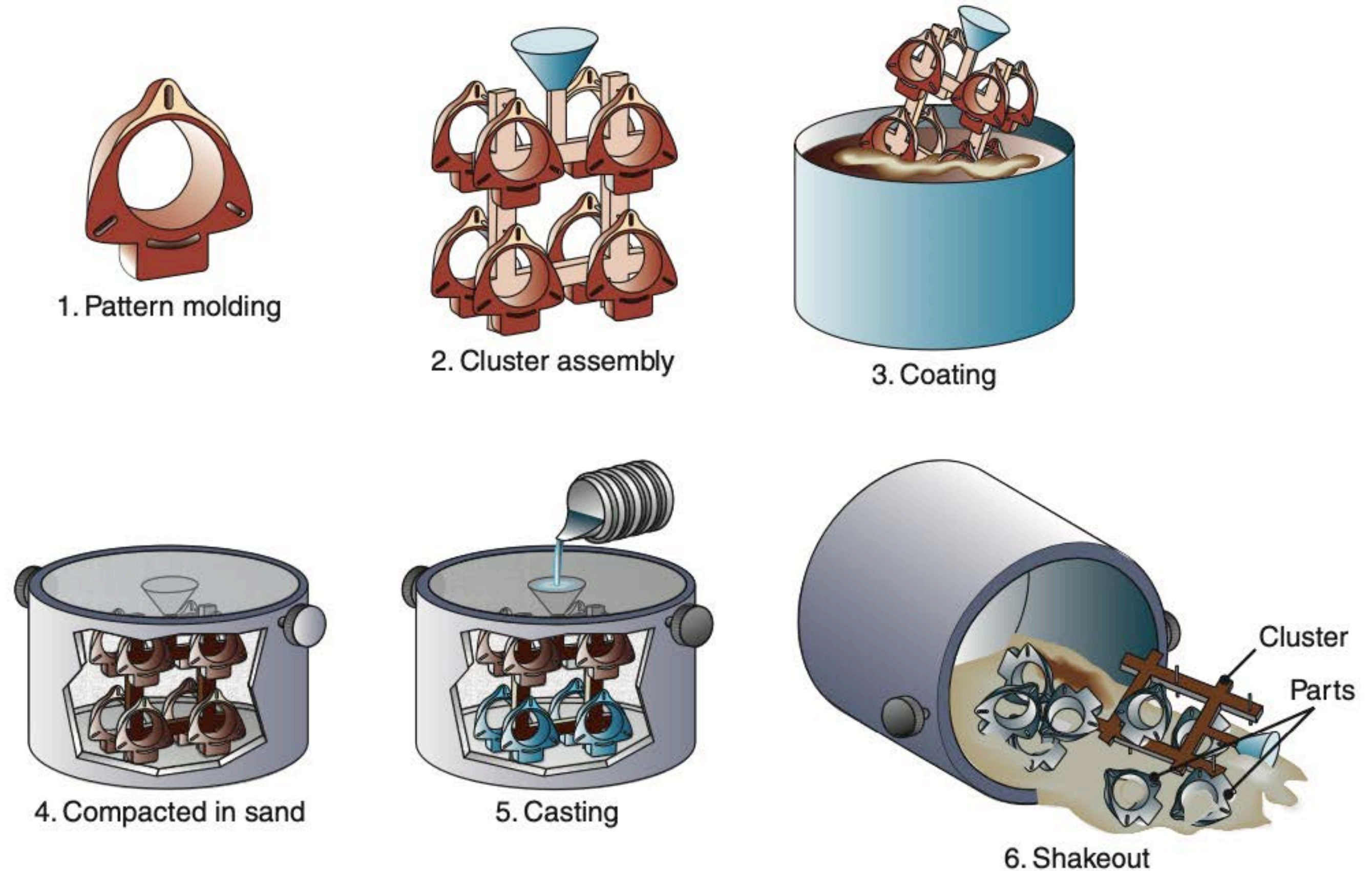


Figure 11.12: Schematic illustration of the expendable-pattern casting process, also known as lost-foam or evaporative-pattern casting.

Manufacturing Attributes

	Rate	Quality	Cost	Flexibility
Sand Casting	dependent on solidification $t_{solidify} = C \left(\frac{V}{A} \right)^2$	Tolerance (0.7~2 mm) and defects are affected by shrinkage Material property is inherently poor Generally have a rough grainy surface	tooling and equipment: ↓ direct labor costs: ↑ material utilization: ↓ finishing costs: ↑	High degree of shape complexity (limited by pattern)
Die Casting	dependent on solidification $t_{solidify} = C \left(\frac{V}{A} \right)^1$	Tolerance (0.08~0.2 mm) Mechanical property and microstructure depends on the method Good to excellent surface detail possible due to fine slurry	tooling and equipment: ↑ direct labor costs: ↓ to ~ material utilization: ↑ finishing costs: ↓	Ceramic and wax cores allow complex internal configuration but costs increase significantly
Investment Casting	dependent on solidification $t_{solidify} = C \left(\frac{V}{A} \right)^2$	Tolerance (0.02~0.6 mm) Good mechanical property and microstructure due to high pressure Excellent surface detail	tooling: ~ to ↑ equipment: ↓ direct labor costs: ↑ material utilization: ↑	Low due to high die modification costs

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